



(Translation)

INTUCH-CPL 026/2024

24 December 2024

Subject: Notification of Commencement of the Tender Offer for All Securities of Advanced Info Service Public Company Limited (“**ADVANC**”) and the Tender Offer for All Securities of Thaicom Public Company Limited (“**THCOM**”)

To: President  
The Stock Exchange of Thailand

Reference is made to the notification to the Stock Exchange of Thailand (the “**SET**”) by Intouch Holdings Public Company Limited (the “**Company**”) regarding the resolutions of the Extraordinary General Meeting of Shareholders No. 1/2024 of the Company on 3 October 2024 which approved the restructuring transactions of the Company, including: (a) the Acquisition Transaction of Securities of ADVANC by way of the Conditional Voluntary Tender Offer for all Securities of ADVANC (excluding those shares held by offerors); and (b) the Acquisition Transaction of Securities of THCOM by way of the Conditional Voluntary Tender Offer for all Securities of THCOM (excluding those shares held by offeror) ((a) and (b) collectively referred to as the “**Tender Offers**”) with the conditions precedent as disclosed to the SET by the Company on 16 July 2024 and 6 September 2024.

The Company hereby informs you that the Company has considered that such conditions precedent have now been satisfied or waived (as the case may be). The Company therefore will proceed with the Tender Offers. In this regard, the Company has submitted the tender offer documents for the Tender Offers to the Office of the Securities and Exchange Commission on 24 December 2024 and will commence the Tender Offers for ADVANC and THCOM concurrently on 25 December 2024.

Please be informed accordingly.

Yours Sincerely,

*-Signed-*

Metho Piamthipmanus (Mr.)  
Senior Vice President of Finance and  
Acting Head of Finance and Accounting  
Intouch Holdings Plc.