

Part 5**Certification of Information****Certification of Information by the Offeror**

We hereby certify that:

- 1) We have intention to conduct this Tender Offer;
- 2) The Offer Price in this document is in accordance with the provisions of the Notification TorChor. 12/2554;
- 3) We intend to comply with the plan which we have specified in this Tender Offer; and
- 4) Information contained in this Tender Offer is accurate, complete and truthful, and it contains no information that could materially mislead others, nor does it conceal any material information that should be disclosed.

Gulf Energy Development Public Company Limited

- Mrs. Chotikul Sookpiromkasem -

(Mrs. Chotikul Sookpiromkasem)

Authorized Director

- Mrs. Pornnipa Chinvetkitvanit -

(Mrs. Pornnipa Chinvetkitvanit)

Authorized Director

The Offeror

Part 5

Certification of Information

Certification of Information by the Offeror

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- Mr. Sarath Ratanavadi -

(Mr. Sarath Ratanavadi)

The Offeror

Part 5

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Intouch Holdings Public Company Limited

- Mr. Kim Siritaweechai -

(Mr. Kim Siritaweechai)

Authorized Person

The Offeror

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Singtel Strategic Investments Pte. Ltd.

- Mr. Arthur Lang Tao Yih -

(Mr. Arthur Lang Tao Yih)

Authorized Director

- Ms. Tang Yong Choo -

(Ms. Tan Yong Choo)

Authorized Director

The Offeror

Certification of Information by the Tender Offer Preparer

We, as the Tender Offer Preparer, have complied with requirements set out in the Notification of the SEC re: Approval for Financial Advisors and Their Scope of Work and hereby certify that:

- (1) We have reviewed and considered that the information about the Offeror disclosed in the Offer is accurate and complete and there is no information that may lead other person to misunderstandings in any material aspects and no concealment is made of any material information.
- (2) We have reviewed the financial evidence and consider that the Offerors can fulfill the obligations under the above Tender Offer;
- (3) We have reviewed the business policy and plan of the Business as stated in Section 2 of Part 3 regarding details of the Business and consider that:
 - (a) The Offerors can comply with the policies and plans of the business operation as mentioned;
 - (b) The assumptions of making the policies and plans of business operation have been prepared reasonably; and
 - (c) The effects and risks on the Business or securities holders are clearly and adequately explained;
- (4) We have examined evidence on the acquisition of the Business securities by the Offeror and/or the Persons under Section 258 of the Offerors during the 90 days before the date of submission of the Tender Offer. We have examined the Tender Offer Price and consider that it conforms to the regulation under the Capital Market Supervisory Board No. TorChor. 12/2554 re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (as amended); and
- (5) We have carefully and prudently studied and reviewed the completeness and accuracy of the information contained in this Tender Offer and view that the information is complete and correct and that there is no information contained herein that may lead other persons to misunderstandings in material aspects and no concealment is made on any material information.

Bualuang Securities Public Company Limited

- Mr.Vararatana Jutimitta -

(Mr.Vararatana Jutimitta)

Authorized Person

- Mr.Soravis Krairiksh -

(Mr.Soravis Krairiksh)

Authorized Person

Tender Offer Preparer

Attachment 1

Confirmation Letter on Source of Funds Available for the Tender Offer



Date: 2 December 2024

Subject: Financial Support for Singtel Strategic Investments Pte. Ltd. ("**SSI**") in the Conditional Voluntary Tender Offer for Securities of Advanced Info Service Public Company Limited ("**ADVANC**")

To: Secretary-General, the Office of the Securities and Exchange Commission of Thailand

Reference is made to the intention of SSI to participate in the conditional voluntary tender offer for all securities of ADVANC other than shares held by SSI and Intouch Holdings Public Company Limited ("**Tender Offer**").

We, Singtel Group Treasury Pte. Ltd. ("**SGT**"), a wholly owned subsidiary of Singapore Telecommunications Limited, are writing this letter to confirm that SGT will provide financial support to SSI in the amount not exceeding S\$2,600,000,000, equivalent to approximately THB65,809,120,000¹, for the purpose of the Tender Offer.

We also confirm that we have sufficient sources of funds for providing the financial support to SSI as mentioned above. As of 29 November 2024, SGT has available committed credit lines from financial institutions in an aggregate amount of S\$3,000,000,000 equivalent to approximately THB75,933,600,000¹.

Yours faithfully

Singtel Group Treasury Pte. Ltd.

A handwritten signature in blue ink, appearing to read "Samantha Chng", is written over a horizontal line.

Samantha Chng
Group Treasurer, Singtel

¹ Calculated by using the average buying exchange rates as of 29 November 2024 quoted by the Bank of Thailand, which is equivalent to THB 25.3112 to SGD 1.

หนังสือรับรองการให้การสนับสนุนด้านการเงิน

วันที่ 25 พฤศจิกายน 2567

เรียน เลขาธิการ สำนักงานคณะกรรมการกำกับหลักทรัพย์และตลาดหลักทรัพย์

เรื่อง ยืนยันการให้การสนับสนุนด้านการเงินในการทำคำเสนอซื้อหลักทรัพย์ของบริษัท แอดวานซ์ อินโฟร์ เซอร์วิส จำกัด (มหาชน) โดยสมัครใจแบบมีเงื่อนไขก่อนการทำคำเสนอซื้อ


ตามที่บริษัท อินทัช โฮลดิ้งส์ จำกัด (มหาชน) (“บริษัท”) จะเข้าทำคำเสนอซื้อหลักทรัพย์ของบริษัท แอดวานซ์ อินโฟร์ เซอร์วิส จำกัด (มหาชน) โดยสมัครใจแบบมีเงื่อนไขก่อนการทำคำเสนอซื้อ (Conditional Voluntary Tender Offer) ตามเงื่อนไขและข้อกำหนดที่ระบุในเอกสารคำเสนอซื้อ (แบบ 247-4) (“การทำคำเสนอซื้อ”) นั้น

ข้าพเจ้า (1) ธนาคารไทยพาณิชย์ จำกัด (มหาชน) (2) ธนาคารกสิกรไทย จำกัด (มหาชน) (3) ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) (4) ธนาคารออมสิน (5) ธนาคารกรุงไทย จำกัด (มหาชน) และ (6) ธนาคารกรุงเทพ จำกัด (มหาชน) (รวมเรียกว่า “กลุ่มธนาคาร”) ขอรับรองต่อสำนักงานคณะกรรมการกำกับหลักทรัพย์และตลาดหลักทรัพย์ว่า กลุ่มธนาคารฯ ได้อนุมัติ และ จะให้การสนับสนุนด้านการเงินแก่บริษัทฯ เพื่อเป็นแหล่งเงินทุนของบริษัทฯ ในการทำคำเสนอซื้อฯ ภายในวงเงินสูงสุดจำนวน 15,000,000,000 บาท (หนึ่งหมื่นห้าพันล้านบาทถ้วน) โดยแบ่งตามสัดส่วนที่ระบุในเอกสารแนบท้ายหมายเลข 1 ของหนังสือรับรองฉบับนี้ ทั้งนี้ การให้การสนับสนุนด้านการเงินนี้จะอยู่ภายใต้ข้อตกลงและเงื่อนไขของสัญญาให้สินเชื่อ ฉบับลงวันที่ 11 พฤศจิกายน 2567 ระหว่างบริษัทฯ (ในฐานะผู้ขอสินเชื่อ) กลุ่มธนาคารฯ (ในฐานะกลุ่มผู้ให้สินเชื่อ) และคู่สัญญาอื่นที่เกี่ยวข้อง

หนังสือรับรองฉบับนี้มีผลบังคับใช้ตั้งแต่ 2 ธันวาคม 2567 จนกระทั่งถึงวันที่กระบวนการทำคำเสนอซื้อฯ เสร็จสิ้น

ขอแสดงความนับถือ

ธนาคารไทยพาณิชย์ จำกัด (มหาชน)



ชื่อ: สุพรรณษา วันวัฒนกุล

ตำแหน่ง: ผู้อำนวยการอาวุโส ผู้บริหารฝ่าย Corporate Banking 1 Client Coverage 1.8

ธนาคารกสิกรไทย จำกัด (มหาชน)

วิมล ว่องจิตต์วุฒิไกร

ชื่อ: นายวิมล ว่องจิตต์วุฒิไกร

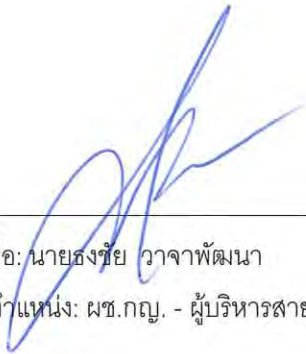
ตำแหน่ง: รองผู้จัดการใหญ่

ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน)



ชื่อ: นายศรินทร์ย์ ศตะนาวิน

ตำแหน่ง: ผช.กณ. - ผู้บริหารสายงานลูกค้าบรรษัทขนาดใหญ่



ชื่อ: นายธงชัย วาจาพัฒนา

ตำแหน่ง: ผช.กณ. - ผู้บริหารสายงานลูกค้าธุรกิจขนาดใหญ่

ธนาคารออมสิน



ชื่อ: นายเฉลิมวงศ์ วงศ์จำปา

ตำแหน่ง: ผู้ช่วยผู้อำนวยการธนาคารออมสิน สายงานลูกค้าธุรกิจขนาดใหญ่และภาครัฐ

ธนาคารกรุงไทย จำกัด (มหาชน)

Piyaporn Rodriska.

ชื่อ: นางสาวปิยภรณ์ รอดรักษา

ตำแหน่ง: ผู้อำนวยการฝ่ายอาวุโส ผู้บริหารฝ่าย ทีมธุรกิจขนาดใหญ่ 7

ธนาคารกรุงเทพ จำกัด (มหาชน)



ชื่อ: Niramarn Laisaithit

ตำแหน่ง: Director & Senior Executive Vice President

เอกสารแนบท้ายหมายเลข 1
รายละเอียดของการให้การสนับสนุนด้านการเงิน

ลำดับที่	ธนาคาร	วงเงิน (บาท)
1	ธนาคารไทยพาณิชย์ จำกัด (มหาชน)	1,850,000,000
2	ธนาคารกสิกรไทย จำกัด (มหาชน)	2,500,000,000
3	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน)	2,950,000,000
4	ธนาคารออมสิน	1,850,000,000
5	ธนาคารกรุงไทย จำกัด (มหาชน)	4,000,000,000
6	ธนาคารกรุงเทพ จำกัด (มหาชน)	1,850,000,000
รวมทั้งสิ้น		15,000,000,000

FINANCING CONFIRMATION LETTER

19 November 2024

To: Secretary-General, the Office of the Securities and Exchange Commission

Subject: Confirmation on financial support provided for the acquisition in relation to the conditional voluntary tender offer of shares in Advanced Info Service Public Company Limited

Reference is made to the intention expressed by Intouch Holdings Public Company Limited (the "**Company**") to acquire by way of the conditional voluntary tender offer of shares in Advanced Info Service Public Company Limited (the "**Tender Offer**").

We, (1) Maybank International Labuan Branch, (2) Standard Chartered Bank (Hong Kong) Limited, (3) Sumitomo Mitsui Banking Corporation Singapore Branch (incorporated in Japan with limited liability), (4) United Overseas Bank Limited, (5) BNP Paribas, acting through its Singapore branch (6) DBS Bank Ltd. and (7) Natixis, Singapore Branch (each a "**Lender**" and collectively, "**Lenders**"), confirm to the Office of the Securities and Exchange Commission that we have committed to provide financial support to the Company for the purpose of the Tender Offer by way of a US\$2,100,000,000 (Two Billion and One Hundred Million United States Dollars) credit facility in the proportions set out in the Schedule to this letter.

In this regard, the provision of financial support under the credit facility by the Lenders is subject to the terms and conditions under the US\$2,100,000,000 facility agreement dated 18 November 2024 between, among others, the Company and Lenders.

This letter shall take effect from 2 December 2024 until the completion of the Tender Offer.

Yours sincerely,

[Remainder of page intentionally left blank]

MAYBANK INTERNATIONAL LABUAN BRANCH


By: 
Name: Nor Rashidi Bin Mohammad
Title: General Manager



Notice details:

Address: Level 16(B), Main Office Tower, Financial Park Complex, Jalan Merdeka, 87000 FT Labuan, Malaysia
Email: denyb@maybank.com / anita.t@maybank.com / milbcalm@maybank.com
Tel: (+6087) 414 406, 414 566
Attention: Deny Budiman Bahrun / Anita Binti Tontoluan / MILB Credit Admin Loan Management

STANDARD CHARTERED BANK (HONG KONG) LIMITED

By: 
Name: Gao Ying
Title: Managing Director, Head, China Corporates,
Corporate Coverage, Corporate & Investment Banking

Notice details:

Address: 32/F., Standard Chartered Bank Building, 4-4A Des Voeux Road Central, Hong Kong
Email: nicholas.chiu@sc.com / Cliff.leung@sc.com / VictorTK.lee@sc.com
Attention: Nicholas Chiu / Cliff Leung / Victor Lee
/

With copy to

Address: **Standard Chartered Bank (Singapore) Limited**
Marina Bay Financial Centre (Tower 1)
8 Marina Boulevard, Level 19, Singapore 018981
Email: marcus.poon@sc.com / vijay.agarwal@sc.com / jing.chan@sc.com /
dechanun.chotikapanich@sc.com / richchukrai.lai@sc.com
Tel: +65 6596 8427 / +65 6596 7091 / +65 6981 6725 / +66 (0) 2106 1903 / +66 (0) 2106 1930
Attention: Marcus Poon / Vijay Agarwal / Chan Jing / Dechanun Chotikapanich / Rich Chukrai Lai

SUMITOMO MITSUI BANKING CORPORATION SINGAPORE BRANCH (INCORPORATED IN JAPAN WITH LIMITED LIABILITY)

By:  _____

Name: Gireesh Bhargava

Title: Managing Director, Corporate Banking, Global Subsidiaries

Notice details:

Address: Sumitomo Mitsui Banking Corporation Singapore Branch
88 Market Street, #33-01, CapitaSpring Singapore 048948

Email: ai_leen_chee@sg.smbc.co.jp / shan_ying_choy@sg.smbc.co.jp

Tel: +65 6882 0253 / +65 6801 1372

Attention: Ai Leen Chee / Shan Ying Choy

With copy to

Address: Sumitomo Mitsui Banking Corporation Bangkok Branch
8th – 10th Floor, Q.House Lumpini Building, 1 South Sathorn Road, Bangkok 10120, Thailand

Email: yanyong_leelalumkert@th.smbc.co.jp / choopan_chantarasombat@th.smbc.co.jp /
jittri_surajittipong@th.smbc.co.jp

Tel: +662 353 8104 / +662 353 8018 / +662 353 8117

Attention: Yanyong Leelalumkert / Choopan Chantarasombat / Jittri Surajittipong

UNITED OVERSEAS BANK LIMITED

By: 
Name: Kong Seh Sin
Managing Director
Title: Group Corporate Banking

Notice details:

Address: **United Overseas Bank Limited**
1 Raffles Place, #23-61, One Raffles Place Tower Two, Singapore 048616
Email: Germaine.LowBG@uobgroup.com/Wang.ChenChung@uobgroup.com
Tel: +65 6922 7741 / 6530 2071
Attention: Germaine Low / Wang Chen Chung

BNP PARIBAS



By: _____

Name: Jonathan Q Ng

Title: Director

By: Sujata B

Name: Sujata Bhattacharjee

Title: Director

Notice details:

Address: **BNP Paribas**
10 Collyer Quay, Ocean Financial Center Level 32, Singapore 049315

Email: vivien.fu@asia.bnpparibas.com / tracy.kurniawan@asia.bnpparibas.com

Tel: +852 2909 8087 / +65 6210 1348

Attention: Vivien Fu / Tracy Kurniawan

DBS BANK LTD.



By: _____

Name: Ashish Mehta

Title: Executive Director

Notice details:

Address: **DBS Bank Ltd.**
Level 46, 12 Marina Boulevard
DBS Asia Central @ Marina Bay Financial Centre Tower 3, Singapore 018982

Institutional Banking Group - Telecom, Media & Technology

Email: ashishmehta@dbs.com / mirandatan@dbs.com

Tel: +65 9067 9630 / +65 9711 3212

Attention: Ashish Mehta
Executive Director

Miranda Tan
Senior Associate

NATIXIS, SINGAPORE BRANCH

By: 

Name: Francis Ansvananda

Title: Head of Coverage, South East Asia

By: 

Name: Corrine Wu

Title: Head of Acquisition & Strategic Finance, South East Asia and India

Notice details:

Address: 5 Shenton Way, #23-01 UIC Building, Singapore 068808

Email: francis.ansvananda@natixis.com / corrine.wu@natixis.com / weichuan.siah@natixis.com /
yunjin.chong@natixis.com / jae.ong@natixis.com

Tel: +65 6228 5189 / +65 6228 5147 / +65 6439 6532 / +65 6228 5116 / +65 6228 5632

Attention: Francis Ansvananda / Corrine Wu / Wei Chuan Siah / Yun Jin Chong / Jae Ong

SCHEDULE 1
COMMITMENTS

Lender	Commitment
Maybank International Labuan Branch	US\$375,000,000
Standard Chartered Bank (Hong Kong) Limited	US\$375,000,000
Sumitomo Mitsui Banking Corporation, Singapore Branch (incorporated in Japan with limited liability)	US\$375,000,000
United Overseas Bank Limited	US\$375,000,000
BNP Paribas, acting through its Singapore branch	US\$200,000,000
DBS Bank Ltd.	US\$200,000,000
Natixis, Singapore Branch	US\$200,000,000
Total:	US\$2,100,000,000

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หนังสือรับรองการให้การสนับสนุนด้านการเงิน

วันที่ 25 พฤศจิกายน 2567

เรียน เลขาธิการ สำนักงานคณะกรรมการกำกับหลักทรัพย์และตลาดหลักทรัพย์

เรื่อง ยื่นยื่นการให้การสนับสนุนด้านการเงินในการทำคำเสนอซื้อหลักทรัพย์ของบริษัท แอดวานซ์ อินโฟร์ เซอร์วิส จำกัด (มหาชน) โดยสมัครใจแบบมีเงื่อนไขก่อนการทำคำเสนอซื้อ

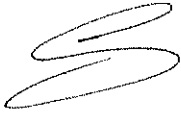
ตามที่บริษัท กัลฟ์ เอ็นเนอร์จี ดีเวลลอปเมนท์ จำกัด (มหาชน) (“บริษัท”) จะเข้าทำคำเสนอซื้อหลักทรัพย์ของบริษัท แอดวานซ์ อินโฟร์ เซอร์วิส จำกัด (มหาชน) โดยสมัครใจแบบมีเงื่อนไขก่อนการทำคำเสนอซื้อ (Conditional Voluntary Tender Offer) ตามเงื่อนไขและข้อกำหนดที่ระบุในเอกสารคำเสนอซื้อ (แบบ 247-4) (“การทำคำเสนอซื้อ”) นั้น

ข้าพเจ้า (1) ธนาคารไทยพาณิชย์ จำกัด (มหาชน) (2) ธนาคารกสิกรไทย จำกัด (มหาชน) (3) ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) (4) ธนาคารออมสิน (5) ธนาคารกรุงไทย จำกัด (มหาชน) และ (6) ธนาคารกรุงเทพ จำกัด (มหาชน) (รวมเรียกว่า “กลุ่มธนาคาร”) ขอรับรองต่อสำนักงานคณะกรรมการกำกับหลักทรัพย์และตลาดหลักทรัพย์ว่า กลุ่มธนาคารฯ ได้อนุมัติ และ จะให้การสนับสนุนด้านการเงินแก่บริษัทฯ เพื่อเป็นแหล่งเงินทุนของบริษัทฯ ในการทำคำเสนอซื้อฯ ภายในวงเงินสูงสุดจำนวน 15,000,000,000 บาท (หนึ่งหมื่นห้าพันล้านบาทถ้วน) โดยแบ่งตามสัดส่วนที่ระบุในเอกสารแนบท้ายหมายเลข 1 ของหนังสือรับรองฉบับนี้ ทั้งนี้ การให้การสนับสนุนด้านการเงินนี้จะอยู่ภายใต้ข้อตกลงและเงื่อนไขของสัญญาให้สินเชื่อ ฉบับลงวันที่ 11 พฤศจิกายน 2567 ระหว่างบริษัทฯ (ในฐานะผู้ขอสินเชื่อ) กลุ่มธนาคารฯ (ในฐานะกลุ่มผู้ให้สินเชื่อ) และคู่สัญญาอื่นที่เกี่ยวข้อง

หนังสือรับรองฉบับนี้มีผลบังคับใช้ตั้งแต่ 2 ธันวาคม 2567 จนกระทั่งถึงวันที่กระบวนการทำคำเสนอซื้อฯ เสร็จสิ้น

ขอแสดงความนับถือ

ธนาคารไทยพาณิชย์ จำกัด (มหาชน)



ชื่อ: สุพรรณษา วันวัฒนกุล

ตำแหน่ง: ผู้อำนวยการอาวุโส ผู้บริหารฝ่าย Corporate Banking 1 Client Coverage 1.8

ธนาคารกสิกรไทย จำกัด (มหาชน)



ชื่อ: นายโอบนุญ วงศ์สุริย์

ตำแหน่ง: ผู้อำนวยการอาวุโส

ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน)



ชื่อ: นายศรินทร์ย์ ศตะนาวิน

ตำแหน่ง: ผช.กณ. - ผู้บริหารสายงานลูกค้าบริษัทขนาดใหญ่



ชื่อ: นายธงชัย วาจาพัฒนา

ตำแหน่ง: ผช.กณ. - ผู้บริหารสายงานลูกค้าธุรกิจขนาดใหญ่

ธนาคารออมสิน



ชื่อ: นายเฉลิมวงศ์ วงศ์จำปา

ตำแหน่ง: ผู้ช่วยผู้อำนวยการธนาคารออมสิน สายงานลูกค้าธุรกิจขนาดใหญ่และภาครัฐ

ธนาคารกรุงไทย จำกัด (มหาชน)

นาง จรรย์วรรณ เมธีปกรณ์

ชื่อ: นางจรรย์วรรณ เมธีปกรณ์

ตำแหน่ง: ผู้อำนวยการฝ่ายอาวุโส ผู้บริหารฝ่าย ทีมธุรกิจขนาดใหญ่ 11

รักษาการผู้บริหารฝ่าย ทีมธุรกิจขนาดใหญ่ 8

ธนาคารกรุงเทพ จำกัด (มหาชน)



ชื่อ: Niramarn Laisaithit

ตำแหน่ง: Director & Senior Executive Vice President

เอกสารแนบท้ายหมายเลข 1
รายละเอียดของการให้การสนับสนุนด้านการเงิน

ลำดับที่	ธนาคาร	วงเงิน (บาท)
1	ธนาคารไทยพาณิชย์ จำกัด (มหาชน)	1,850,000,000
2	ธนาคารกสิกรไทย จำกัด (มหาชน)	2,500,000,000
3	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน)	2,950,000,000
4	ธนาคารออมสิน	1,850,000,000
5	ธนาคารกรุงไทย จำกัด (มหาชน)	4,000,000,000
6	ธนาคารกรุงเทพ จำกัด (มหาชน)	1,850,000,000
รวมทั้งสิ้น		15,000,000,000

FINANCING CONFIRMATION LETTER

19 November 2024

To: Secretary-General, the Office of the Securities and Exchange Commission

Subject: Confirmation on financial support provided for the acquisition in relation to the conditional voluntary tender offer of shares in Advanced Info Service Public Company Limited

Reference is made to the intention expressed by Gulf Energy Development Public Company Limited (the "**Company**") to acquire by way of the conditional voluntary tender offer of shares in Advanced Info Service Public Company Limited (the "**Tender Offer**").

We, (1) Maybank International Labuan Branch, (2) Standard Chartered Bank (Hong Kong) Limited, (3) Sumitomo Mitsui Banking Corporation Singapore Branch (incorporated in Japan with limited liability), (4) United Overseas Bank Limited, (5) BNP Paribas, acting through its Singapore branch, (6) DBS Bank Ltd. and (7) Natixis, Singapore Branch (each a "**Lender**" and collectively, "**Lenders**"), confirm to the Office of the Securities and Exchange Commission that we have committed to provide financial support to the Company for the purpose of the Tender Offer by way of a US\$2,100,000,000 (Two Billion and One Hundred Million United States Dollars) credit facility in the proportions set out in the Schedule to this letter.

In this regard, the provision of financial support under the credit facility by the Lenders is subject to the terms and conditions under the US\$2,100,000,000 facility agreement dated 18 November 2024 between, among others, the Company and Lenders.

This letter shall take effect from 2 December 2024 until the completion of the Tender Offer.

Yours sincerely,

[Remainder of page intentionally left blank]

MAYBANK INTERNATIONAL LABUAN BRANCH

By: _____

Name: Nor Rashidi Bin Mohammad

Title: General Manager

Notice details:

Address: Level 16(B), Main Office Tower, Financial Park Complex, Jalan Merdeka, 87000 FT Labuan, Malaysia

Email: denyb@maybank.com / anita.t@maybank.com / milbcalm@maybank.com

Tel: (+6087) 414 406, 414 566

Attention: Deny Budiman Bahrin / Anita Binti Tontoluan / MILB Credit Admin Loan Management

STANDARD CHARTERED BANK (HONG KONG) LIMITED

By: 
Name: Gao Ying
Title: Managing Director, Head, China Corporates,
Corporate Coverage, Corporate & Investment Banking


Notice details:

Address: 32/F., Standard Chartered Bank Building, 4-4A Des Voeux Road Central, Hong Kong
Email: nicholas.chiu@sc.com / Cliff.leung@sc.com / VictorTK.lee@sc.com
Attention: Nicholas Chiu / Cliff Leung / Victor Lee

With copy to

Address: **Standard Chartered Bank (Singapore) Limited**
Marina Bay Financial Centre (Tower 1)
8 Marina Boulevard, Level 19, Singapore 018981
Email: marcus.poon@sc.com / vijay.agarwal@sc.com / jing.chan@sc.com /
dechanun.chotikapanich@sc.com / richchukrai.lai@sc.com
Tel: +65 6596 8427 / +65 6596 7091 / +65 6981 6725 / +66 (0) 2106 1903 /
+66 (0) 2106 1930
Attention: Marcus Poon / Vijay Agarwal / Chan Jing / Dechanun Chotikapanich /
Rich Chukrai Lai

**SUMITOMO MITSUI BANKING CORPORATION SINGAPORE BRANCH
(INCORPORATED IN JAPAN WITH LIMITED LIABILITY)**

By: 
Name: Gireesh Bhargava
Title: Managing Director, Corporate Banking, Global Subsidiaries

Notice details:

Address: Sumitomo Mitsui Banking Corporation Singapore Branch
88 Market Street, #33-01, CapitaSpring Singapore 048948
Email: ai_leen_chee@sg.smbc.co.jp / shan_ying_choy@sg.smbc.co.jp
Tel: +65 6882 0253 / +65 6801 1372
Attention: Ai Leen Chee / Shan Ying Choy

With copy to

Address: Sumitomo Mitsui Banking Corporation Bangkok Branch
8th – 10th Floor, Q.House Lumpini Building, 1 South Sathorn Road, Bangkok 10120,
Thailand
Email: yanyong_leelalumert@th.smbc.co.jp / choopan_chantarasombat@th.smbc.co.jp /
jittri_surajittipong@th.smbc.co.jp
Tel: +662 353 8104 / +662 353 8018 / +662 353 8117
Attention: Yanyong Leelalumert / Choopan Chantarasombat / Jittri Surajittipong

BNP PARIBAS



By: _____

Name: Jonathan Q Ng

Title: Director

By: Sujata B

Name: Sujata Bhattacharjee

Title: Director

Notice details:

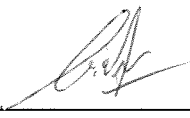
Address: **BNP Paribas**
10 Collyer Quay, Ocean Financial Center Level 32, Singapore 049315

Email: vivien.fu@asia.bnpparibas.com / tracy.kurniawan@asia.bnpparibas.com

Tel: +852 2909 8087 / +65 6210 1348

Attention: Vivien Fu / Tracy Kurniawan

DBS BANK LTD.

By: 
Name: Gideon Low
Title: Senior Vice President

Notice details:


Address: **DBS Bank Ltd.**
Level 45, 12 Marina Boulevard
DBS Asia Central @ Marina Bay Financial Centre Tower 3, Singapore 018982

Institutional Banking Group - Energy, Renewables & Infrastructure

Email: gideonlow@dbs.com / daxchow@dbs.com
Tel: +65 9436 9402 / +65 8328 7437
Attention: Gideon Low
Senior Vice President

Dax Chow
Vice President

NATIXIS, SINGAPORE BRANCH

By: 
Name: Francis Ansvananda
Title: Head of Coverage, South East Asia

By: 
Name: Corrine Wu
Title: Head of Acquisition & Strategic Finance, South East Asia and India

Notice details:

Address: 5 Shenton Way, #23-01 UIC Building, Singapore 068808
Email: francis.ansvananda@natixis.com / corrine.wu@natixis.com /
weichuan.siah@natixis.com / yunjin.chong@natixis.com / jae.ong@natixis.com
Tel: +65 6228 5189 / +65 6228 5147 / +65 6439 6532 / +65 6228 5116 / +65 6228 5632
Attention: Francis Ansvananda / Corrine Wu / Wei Chuan Siah / Yun Jin Chong / Jae Ong

SCHEDULE 1
COMMITMENTS

Lender	Commitment
Maybank International Labuan Branch	US\$375,000,000
Standard Chartered Bank (Hong Kong) Limited	US\$375,000,000
Sumitomo Mitsui Banking Corporation, Singapore Branch (incorporated in Japan with limited liability)	US\$375,000,000
United Overseas Bank Limited	US\$375,000,000
BNP Paribas, acting through its Singapore branch	US\$200,000,000
DBS Bank Ltd.	US\$200,000,000
Natixis, Singapore Branch	US\$200,000,000
Total:	US\$2,100,000,000

[Remainder of page intentionally left blank]

ที่ RCC10104452567

22 พฤศจิกายน 2567

เรื่อง ขันขันให้การสนับสนุนด้านการเงินในการทำคำเสนอซื้อหลักทรัพย์โดยสมัครใจแบบมีเงื่อนไขก่อนการทำคำเสนอ
ใน บริษัท แอดวานซ์ อินโฟร์ เซอร์วิส จำกัด (มหาชน)

เรียน เลขาธิการ สำนักงานคณะกรรมการกำกับหลักทรัพย์และตลาดหลักทรัพย์

ตามที่ นายสารัชต์ รัตนาวะดี (“นายสารัชต์”) จะเข้าทำคำเสนอซื้อหลักทรัพย์โดยสมัครใจแบบมีเงื่อนไขก่อน
การทำคำเสนอใน บริษัท แอดวานซ์ อินโฟร์ เซอร์วิส จำกัด (มหาชน) (Conditional Voluntary Tender Offer) (“การทำคำ
เสนอซื้อฯ”) นั้น

ธนาคารกรุงเทพ จำกัด (มหาชน) (“ธนาคาร”) ขอรับรองต่อสำนักงานคณะกรรมการกำกับหลักทรัพย์และ
ตลาดหลักทรัพย์ว่าธนาคารได้ให้การสนับสนุนด้านการเงินแก่นายสารัชต์ ในการทำคำเสนอซื้อฯ ภายในวงเงิน
1,600,000,000 บาท (หนึ่งพันหกร้อยล้านบาทถ้วน) ทั้งนี้ ตามหลักเกณฑ์และเงื่อนไขที่ธนาคารกำหนด

หนังสือนี้ มีผลบังคับใช้ตั้งแต่วันที่ในหนังสือนี้จนกระทั่งถึงสิ้นสุดกระบวนการทำคำเสนอซื้อฯ

ขอแสดงความนับถือ



(นางศิริวรรณ สิริเชษานนท์)

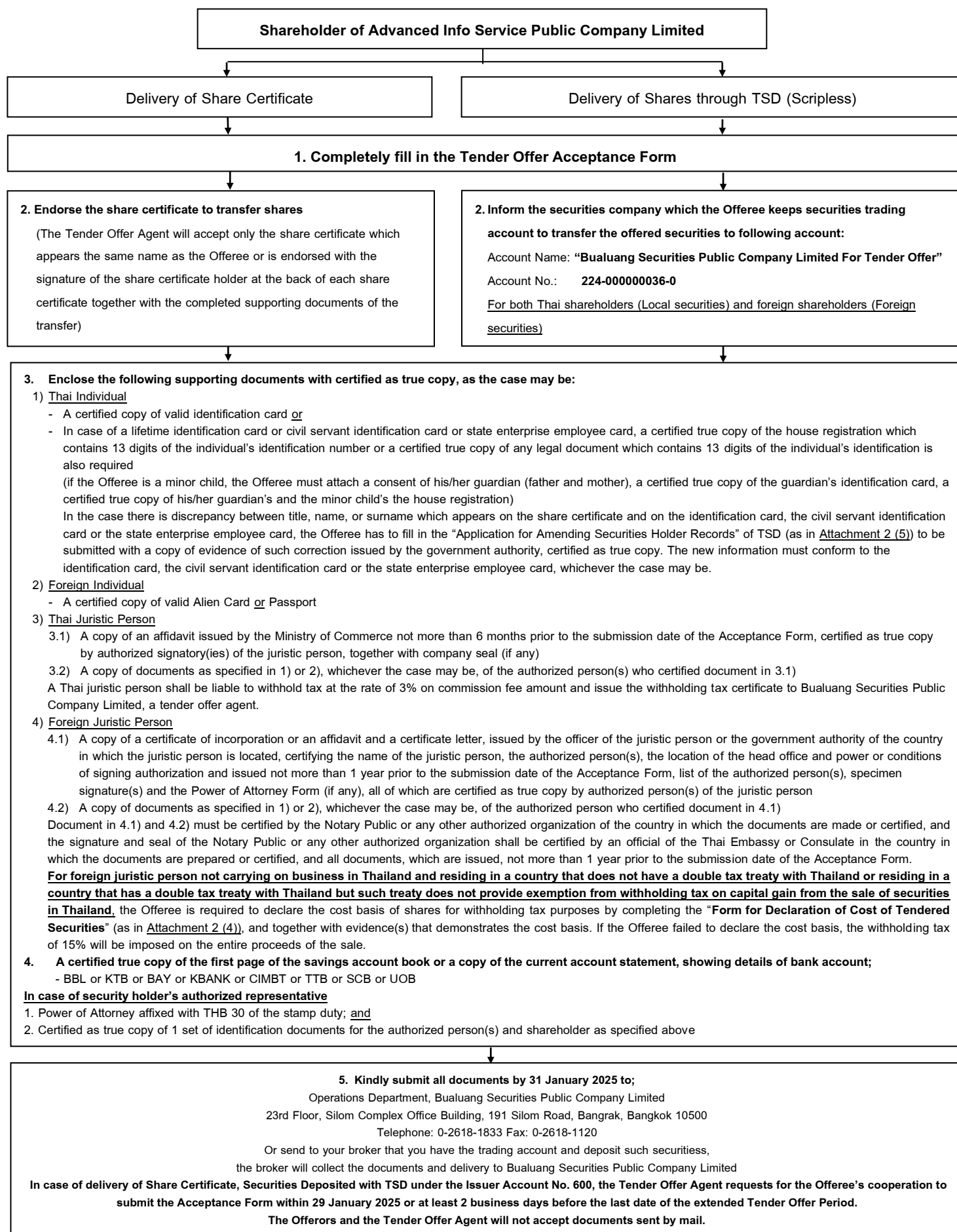
ผู้รับมอบอำนาจ

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Attachment 2

Tender Offer Acceptance Procedure and Forms

Tender Offer Acceptance Procedures



Tender Offer Acceptance Form of Advanced Info Service Public Company Limited

To : The Offerors and the Tender Offer Agent ("Bualuang Securities Public Company Limited") Acceptance Form No.....
 I/We (Mr. /Mrs. /Miss /Company) Nationality
 Contact Address..... Sub District.....
 District.....Province..... Country.....
 Postal Code.....Contact Telephone.....Facsimile.....

Please specify type of seller of securities

- Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.**.....
 Foreign Individual Alien Card / Passport ID No.
 Thai Juristic Person Company Registration No......
 Foreign Juristic Person Certificate of Incorporation No......

I/We hereby accept to tender and sell

.....(.....) ordinary shares of Advanced Info Service Public Company Limited at the price of Baht 211.43 per share. The net Offer Price after a brokerage fee (0.25% of the Offer Price per share), plus VAT (7% of the brokerage fee) is Baht 210.864425 per share. Therefore, total payment received shall be Baht.....
 (.....)

According to terms and conditions stated in the Tender Offer document.

I/We hereby appoint Bualuang Securities Public Company Limited as my attorney to sell, transfer and deliver these ordinary shares or preferred shares, as well as to arrange the payment procedure and process, including other necessary matters relevant to the selling shares and receipt of payment on my behalf.

<input type="checkbox"/> In case of "Share Certificate"			<input type="checkbox"/> In case of "Scripless Share" (Transfer through TSD)			
Name of Ordinary Shareholder	Share Certificate No.	No. of shares	TSD Participant No.	Transfer Slip No.	Transfer Date	No. of Shares
Ordinary shares						
Total						Total

I/We confirm request payment as conditions specified in the Tender Offer

Automatic transfer payment to my account at: please select one

- BBL KTB BAY KBANK CIMBT TTB SCB UOB
 Branch.....Type of AccountAccount Number -

(The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with this form.)

I/We hereby attach the following documents for selling transaction including the share certificate endorsed with the signature and/or evidence(s) of the ownership of shares and/or evidence(s) of the transfer of securities through TSD to the account of "Bualuang Securities Public Company Limited For Tender Offer" Account No. 224-000000036-0 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such securities free from any pledge or encumbrance of whatever nature, or third party's right ("Encumbrance"); and I/we sell such securities as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such securities to the Tender Offer Agent.

Bualuang Securities Public Company Limited, acting as the Company's agent, would like to inform you that Bualuang has collected, used or disclosed your personal data and other person's data provided to Bualuang by you, such as attorney (if any) for the provision of service according to your wish. Such activities are necessary for the performance of agreement and in accordance with the purpose of the agreement, including beneficial for services provided to you. Your personal data and other person's data provided to Bualuang by you (if any) shall be deemed the personal data which shall be protected pursuant to the Personal Data Protection Act B.E. 2562. Bualuang is aware of the important of personal data protection. Bualuang, therefore, issues the Personal Data Protection Policy to specify the purpose of collection, use or disclosure of personal data, including the rights of data subject which you can read and learn at <https://www.bualuang.co.th/th/personal-data-protection-policy>.

I acknowledge and consent to Bualuang to proceed as informed herein and certify that such other person has also acknowledged and consented thereto.

Signed Attorney (.....) Signed Offeree (.....)
 (.....) Date.....

✕

Receipt of Transfer Scripless / Tender Offer Acceptance and Subscription Form

Date..... Receipt no.....
 Bualuang Securities Public Company Limited has received the Tender Offer Acceptance Form of Advanced Info Service Public Company Limited
 the share certificate evidence(s) of the transfer of securities through TSD, amount shares
 from Mr./Mrs./Miss/Company..... by way of following payment method

Request payment as conditions specified in the Tender Offer.

Automatic transfer to following bank A/C's:

- BBL KTB BAY KBANK CIMBT TTB SCB UOB

Signature.....Tender Offer Agent

**POWER OF ATTORNEY
For Tender Offer Acceptance**

Stamp Duty
Baht 30

Made at

Date

I/We.....Age..... Nationality

ID Card/Alien Card/Passport ID No.....Residing at (address that can be reached by mail)

.....

Postal code.....Country..... as the holder of ordinary share
of Advanced Info Service Public Company Limited in the amount of.....shares

hereby authorize.....Age.....Nationality.....

ID Card/Alien Card/Passport ID No..... Residing at (address that can be reached by
mail).....

Postal code.....Country..... to act as my attorney to sell,
transfer, and deliver such securities / NVDR of Advanced Info Service Public Company Limited through
Bualuang Securities Public Company Limited and to be authorized to do and execute all such other matters
in connection with the aforesaid mentioned on my behalf until its completion.

Any act taken by my attorney shall be deemed to be taken by myself in every respect.

Sign Grantor
(.....)

Sign Attorney
(.....)

Sign Witness
(.....)

Note: Please attach herewith a certified true copy of ID Card/Alien Card/Passport of the Grantor or a
Certificate of Incorporation, a copy of ID Card/Alien Card/Passport of the authorized person(s) in the
case of a Juristic Person and a certified true copy of ID Card/Alien Card/Passport of the authorized
person(s).

Form for Declaration of Cost of Tendered Securities

For foreign juristic person not carrying on business in Thailand and residing in a country that does not have a double tax treaty with Thailand or residing in a country that has a double tax treaty with Thailand but such treaty does not provide exemption from withholding tax on capital gain from the sale of securities in Thailand

Date

To: Bualuang Securities Public Company Limited ("Tender Offer Agent")

I/We (Mr./Mrs./Miss/Company).....

Nationality..... Tax Identification No. (if any).....

would like to declare the acquisition cost of my Advanced Info Service Public Company Limited's ordinary shares to be tendered and offered for sale as follows:

Transfer Date	Share Certificate No. / Transfer Slip No.	No. of Shares/NVDR	Cost per Share (Baht)
Total			

I/We hereby attach, as the evidence(s) of the cost of the shares for the purpose of withholding tax calculation.

I/We hereby certify that the above statements are true and correct in all respects.

Signature.....the Offeree

(.....)

Remark: In the event that the Offeree does not declare the cost or fail to submit proper evidence along with the Form of Declaration of Cost of Tendered Securities, the Tender Offer Agent will determine the withholding tax of 15% based on the entire proceeds of sales of the securities.

TSD-301

Application for Amending Securities Holder Records



Highly Confidential

I/We _____ national I.D. card/passport/company Registration number _____

hereby request for Thailand Securities Depository Co., Ltd. ("TSD") to amend the following information of the securities holder:

Type of information	Specify Original Information (Pre-Amendment)	Specify the Information Requiring Amendment
<input type="checkbox"/> Honoric (Mr./Mrs./Miss)	➤	➤
<input type="checkbox"/> First name -last name	➤	➤
<input type="checkbox"/> For general contacts	➤	➤
<input type="checkbox"/> Mailing address for the delivery of proxy and meeting invitation documents (principal address) where there is a share balance on the XM date	<input type="checkbox"/> Use the newly changed address above <input type="checkbox"/> Specify the address* _____ * This is the address pursuant to the register notified to TSD or securities depositing member company (broker/custodian) which will then affect the selection of the principal address	
<input type="checkbox"/> Postal code	➤	➤
<input type="checkbox"/> Home/Office telephone No.	➤	➤
<input type="checkbox"/> Mobile phone	➤	➤
<input type="checkbox"/> email address This email address is used for getting the result of amendment from TSD	➤	➤
<input type="checkbox"/> Other.....	➤	➤

◆ Amendment of the information will be effective when TSD has received request at least 5 business days prior to the book closing date.

In an event you deposit the securities with the securities depositing member company (broker/custodian), please contact your securities depositing member company directly for the amendment of any information.

◆ Mailing address for the delivery of documents should be convenient for the purpose of document receipt via registered mail, but the address must not be specified as a post office box as stipulated by the Department of Business Development, Ministry of Commerce.

I/We hereby certify that the aforementioned statements are true. Should TSD incur any damage or potential damage as a result of the undertaking specified above, I/We shall be fully responsible for any damage caused and shall compensate TSD in full.

I/We have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (<https://www.set.or.th/th/privacy-notice.html>) and acknowledged that my/our personal data, and any third party's personal data I/We have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I/We hereby confirm and represent that I/We have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.

In addition, I/We hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/We agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

Signature _____ Securities holder
(_____) Phone no. _____**If a proxy has been assigned, please sign as both the securities holder and the grantor**

I/We here by authorize _____ as my/our representative, with full authority to file this application.

Stamp Duty
THB 10Signature _____ Grantor Signature _____ Grantee
(_____) (_____) Phone no. _____**For official use only**

Date _____ Transaction no. _____ Checker _____

I have already checked all original identification documents

Signature _____ Officer _____

TSD301_V.5/2023_EN_11/9/2023

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด
เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง
เขตดินแดง กรุงเทพฯ 10400Thailand Securities Depository Co., Ltd.
93 Ratchadaphisek Road, Dindaeng,
Dindaeng, Bangkok 10400 ThailandSET Contact Center
www.set.or.th/contactcenter
+662 009 9999 กด 01

TSD-301

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Supporting Documents for the Application for Amending Securities Holder Records

- Application for amending of securities holder records** with the details filled in and signed by the securities holder correctly and completely.
- Amendment supporting documents** in case of change to title/name/surname please attach:
 - ◆ certificate of change to title, name or surname, marriage certificate, divorce certificate, as the case may be; and
 - ◆ Original securities certificate (original name/surname prior to the amendment) together with the application for the issuance of new securities certificate requesting registrar to issue a new securities certificate (new name/surname as per the amendment application).
- Identification documents of securities holder and authorized person (if any)** pursuant to the type of person with the details as per the table below.
 - In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or <https://media.set.or.th/rulebook/form/SupportingDocumentsforIndividuals-JuristicPersons.pdf>
- Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service; and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents only to support the request to change name/ surname	Documents for other types of requests
Individual person - Thai Nationality	1. In case the securities holder contacts TSD personally, the original Thai national Identification card (Thai ID Card) or digital identification cards and the certification form for the civil history register via digital system (Tor,Ror12/2) of the securities holder must be presented. 2. In case the securities holder does not contact TSD personally, the securities holder must authorize a person to act on his/her behalf, and such person must present the original Thai ID Cards of the securities holder and its copy which has been certified as true and correct copy of the original document by the document owner. * If the original Thai ID Card of the securities holder cannot be presented, please attach the original of the certification document issued by the sub-district or district office, identifying to use those certified true copies instead of the original Thai ID Card (issued not more than 90 days before the date of submission as part of this application). 3. In case filing this application via registered mail, please attach, - Copies of Thai ID Card of the securities holder which has been certified as true and correct copy of the original document by the document owner.	A Copy of Thai ID Card of the securities holder which has been certified as true and correct copy of the original document by the document owner.
Individual person - Other Nationalities	1. In case the securities holder contacts TSD personally, the original alien identification card or passport of the transferor and the transferee must be presented. 2. In case the securities holder does not contact TSD personally, the securities holder appointed contact person must present the original alien identification card or passport and its copy which has been certified as true and correct copy of the original document by the document owner. * If the original passport cannot be presented or this application is being submitted by registered mail, - The copy of the passport must be notarized by a notary public, and such notarization must be certified by the Thai embassy or consulate. ◆ Such certification must be issued not more than 1 year before the date of submission as part of this application. * If the original signatory's alien identity card cannot be presented or this application is being submitted by registered mail, - Certificate of civil registration (issued not more than 90 days before the date of submission as part of this application)	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
Juristic person - Thai Nationality	1.1. A copy of an affidavit issued by the Ministry of Commerce (issued no more than 1 year from the date of issuance) certified by the authorized director(s) of such Juristic person. 2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.	
Juristic person - Other Nationalities	1. A copy of the juristic-person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. 2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. 3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. <u>All documents for "Other Nationalities" above, must have been:</u> (1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. (The certification must be issued not more than 1 year before the date of submission as part of this application.) (2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). (The certification must be issued not more than 1 year before the date of submission as part of this application.) ■ The documents prepared in any other foreign languages other than English must be translated into English.	

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

TSD301_V. 5/2023_EN_1/9/2023

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด
 เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง
 เขตดินแดง กรุงเทพฯ 10400

Thailand Securities Depository Co., Ltd.
 93 Ratchadaphisek Road, Dindaeng,
 Dindaeng, Bangkok 10400 Thailand



SET Contact Center
www.set.or.th/contactcenter
 +662 009 9999 กด 01



For official use only	
Date	_____
Checker	_____

TSD-403

Submitted the documents to broker / custodian

Application for Securities Transfer between the issuer account and the depository participant account

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I/We _____ wish to transfer the securities, the details of which appear in the attachment on the details of the securities to be transferred between issuer account and the depository participant account attached to this application, totaling _____ items.

Type of transfer (please select the type of transfer and fully specify the details)

<p><input type="radio"/> 1. From issuer account to broker/custodian account</p> <p>• Broker/Custodian name _____</p> <p>• Customer account name _____</p> <p>• Customer account no. _____</p>	<p><input type="radio"/> 2. From broker/custodian account to issuer account</p> <p><u>Please fill the information of securities holder</u></p> <p>Nationality _____ National I.D. card/Passport/Company Registration number _____</p> <p>Mailing address* _____</p> <p>Postcode _____ Home phone _____ Office phone _____</p> <p>Mobile Phone _____ email address _____</p> <p>Remark *If you are the first time securities holder, the above mailing address will be the main and only address for sending proxy form, the meeting invitation and related document.</p> <div style="border: 1px solid black; padding: 5px; text-align: center;">Please fill FATCA/CRS Self-Certification Form</div>
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2. I/We hereby certify that, I have examined the information appearing in the application form, the document showing the details of the securities to be transferred between issuer account and the depository participant account, the documents supporting ("Documents"), and deem the same to be correct. Moreover, I acknowledge that the TSD may disclose the information in the Documents to the Revenue Department or other authorities with power under the law to request such information. In this regard, I/We agree to deliver the supporting documents to TSD within 30 days after the date of change such that my information specified in this form is incorrect, and in case TSD requests for additional documents/ information/consent, I agree to comply as requested within the time stipulated by TSD.

3. I have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (<https://www.set.or.th/th/privacy-notice.html>) and acknowledged that my personal data, and any third party's personal data I have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I hereby confirm and represent that I have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.

In addition, I hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/We agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

Signature _____ Securities Holder
(_____)
Phone number _____

Please submit the documents to broker / custodian

For securities company or custodian registered with Thailand Securities Depository Co., Ltd.

I, _____ depository participant number _____ have considered and examined the documents and evidence supporting the application for the transfer from the securities owner who deposited the securities in the issuer account and hereby warrant that the transfer/transfer acceptance transaction specified above is true. In case I am authorized to proceed on behalf of the securities owner who is my customer using a copy of the Power of Attorney and the customer's identification documents certified as correct on the customer's behalf for the purpose of taking actions under this application, if any damage may be caused or is caused by such acts to Thailand Securities Depository Co., Ltd. or any other person in any respect, I hereby agree to be liable and to compensate Thailand Securities Depository Co., Ltd. or any other person in full.

Signature _____ Authorized person
(_____)



TSD-403

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Supporting Documents for the Application for the Securities Transfer between the Issuer Account and the Depository Participant Account

1. Application for the Securities Transfer between the Issuer Account and the Depository Participant Account with the details filled in and signed correctly and completely
2. Identification documents of securities holder and authorized person (if any) pursuant to the type of person with the details as per the table below.
 - In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or https://www.set.or.th/tsd/en/download/service_form/20220301_person_juristic_EN.pdf
3. Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents
Individual Person - Thai Nationality	A Copy of Thai ID Card which has been certified as true and correct copy of the original document by the document owner.
Individual Person - Other Nationalities	A Copy of alien Identification card / passport which has been certified as true and correct copy of the original document by the document owner.
Juristic Person - Thai Nationality	<ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the Ministry of Commerce issued not more than 1 year before the date of submission as part of this application which has been certified as true and correct copy of the original document by the authorized directors. 2. A copy of the Thai ID Card/alien Identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.
Juristic Person - Other Nationalities	<ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. 2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. 3. A copy of the Thai ID Card/alien Identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. <p><u>All documents for "Other Nationalities" above, must have been:</u></p> <ol style="list-style-type: none"> (1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. (2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). <ul style="list-style-type: none"> ▪ The certification must be issued not more than 1 year before the date of submission as part of this application. ▪ The documents prepared in any other foreign languages other than English must be translated into English.

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

Map of Bualuang Securities Public Company Limited (Head Office)

