



**UNI-ASIA GROUP LIMITED**

(Company Registration No.: 201701284Z)

(Incorporated in the Republic of Singapore)

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**PLACEMENT OF 5,420,720 NEW ORDINARY SHARES - COMPLETION**

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The Board of Directors (the “**Board**”) of Uni-Asia Group Limited (the “**Company**”) refers to the announcements dated 26 March 2019 and 3 April 2019 in respect of the proposed placement (the “**Placement**”) by the Company of up to 5,420,720 new ordinary shares (the “**Shares**”) in the capital of the Company (the “**Placement Shares**”) at the issue price of S\$1.08 for each Placement Share.

The Board is pleased to announce that 5,420,720 Placement Shares have been allotted and issued on 4 April 2019. Following the completion of the Placement, the total number of issued Shares has increased from 46,979,280 Shares to 52,400,000 Shares.

The Placement Shares will be listed on the Main Board of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) with effect from 9.00 a.m. on 5 April 2019. Approval in-principle granted by the SGX-ST for the listing and quotation of the Placement Shares is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company and/or its subsidiaries.

For and on behalf of  
Uni-Asia Group Limited  
4 April 2019