



CITYNEON HOLDINGS LIMITED
Company Registration No. 199903628E
Incorporated in the Republic of Singapore

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE
NOTICE OF RECORD DATE**

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the announcement dated 2 April 2015.

NOTICE IS HEREBY GIVEN THAT the share transfer books and the register of members of Cityneon Holdings Limited will be closed at 5.00 p.m. (Singapore time) on 28 August 2015 (the "**Record Date**") for the purpose of determining the provisional allotments of Rights Shares of the Entitled Shareholders under the Rights Issue.

The Shares will trade on a "cum-rights" basis on the SGX-ST up to 5.00 p.m. (Singapore time) on 25 August 2015. The Shares will trade on an "ex-rights" basis from 9.00 a.m. (Singapore time) on 26 August 2015 and any person who purchases Shares on and from 26 August 2015 will not be entitled to any provisional allotment of the Rights Shares under the Rights Issue.

Entitled Shareholders whose securities accounts with The Central Depository (Pte) Limited ("**CDP**") are credited with Shares as at 5.00 p.m. on the Record Date will be entitled to participate in the Rights Issue. Entitled Shareholders whose Shares are not deposited with CDP and who have tendered to the Share Registrar, B.A.C.S. Private Limited at 8 Robinson Road, #03-00 ASO Building, Singapore 048544, valid transfers of their Shares and documentary evidence of their title in relation thereto for registration up to the Record Date, will be entitled to participate in the Rights Issue.

By Order of the Board
CITYNEON HOLDINGS LIMITED

Cho Form Po
Company Secretary

20 August 2015