



SINGAPORE eDEVELOPMENT LIMITED

(Incorporated in Singapore)
(Company Registration No. 200916763W)

PROPOSED ISSUE OF AN AGGREGATE OF UP TO 983,330,850 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY, COMPRISING THE RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 163,888,475 RIGHTS SHARES AT AN ISSUE PRICE OF S\$0.04 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY THREE (3) EXISTING ORDINARY SHARE IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT A BOOKS CLOSURE DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED, AND THE ISSUE OF UP TO 819,442,375 FREE DETACHABLE WARRANTS CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE AT AN EXERCISE PRICE OF S\$0.04 FOR EACH EXERCISED SHARE, ON THE BASIS OF FIVE (5) WARRANTS FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED FOR

- NOTICE OF BOOKS CLOSURE DATE

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's announcements dated 27 June 2016, 5 August 2016, 2 September 2016 and 15 September 2016 (the "Announcements") and the Company's circular to shareholders dated 31 August 2016 (the "Circular"), in relation to the Rights cum Warrants Issue.

1. INTRODUCTION

The Board of Directors (the "**Board**") of Singapore eDevelopment Limited (the "**Company**") refers to the Announcements and the Circular wherein the Company has announced and provided, amongst others, details relating to the Rights cum Warrants Issue.

The listing and quotation notice (the "**LQN**") for the listing and quotation of (a) up to 163,888,475 Rights Shares; and (b) up to 819,442,375 Exercised Shares arising from the Rights cum Warrants Issue was received from the SGX-ST and announced by the Company on 2 September 2016. The LQN granted by SGX-ST is not an indication of the merits of Rights cum Warrants Issue, Rights Shares, Exercised Shares, the Company, its subsidiaries and their securities.

Shareholder approval for the Rights cum Warrants Issue was obtained by the Company at the extraordinary general meeting held on 15 September 2016.

2. NOTICE OF BOOKS CLOSURE DATE FOR THE RIGHTS CUM WARRANTS ISSUE

NOTICE IS HEREBY GIVEN that the Register of Members and Share Transfer Books of the Company will be closed at 5.00 p.m. (Singapore time) on 27 September 2016 (the "**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares with Warrants to Entitled Shareholders under the Rights cum Warrants Issue.

For practical reasons and in order to avoid any violation of the relevant securities legislation applicable in countries other than Singapore, the Rights Shares with Warrants will not be provisionally allotted to Shareholders with registered addresses outside Singapore (the

“Foreign Shareholders”) as at the Books Closure Date and who have not, at least three (3) Market Days prior thereto, provided to CDP or the Company’s Share Registrar (Boardroom Corporate & Advisory Services Pte. Ltd.), as the case may be, addresses in Singapore for the purpose of service of notices and documents.

Entitled Shareholders will be provisionally allotted the Rights Shares with Warrants under the Rights cum Warrants Issue on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP and as held by them stated in the Register of Members as at 5.00 p.m. on the Books Closure Date. Fractional entitlements will be disregarded.

Foreign Shareholders (being Depositors) whose Securities Accounts with CDP are credited with Shares, may provide CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, with an address in Singapore for the service of notices and documents not later than three (3) Market Days before the Books Closure Date.

Foreign Shareholders (whose Shares are not registered in the name of CDP), may provide the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, with an address in Singapore for the service of notices and documents not later than three (3) Market Days before the Books Closure Date.

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title received by the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 up to 5.00 p.m. (Singapore time) on the Books Closure Date will, subject to the Constitution of the Company, be registered to determine the Entitled Shareholders’ provisional allotments of Rights Shares with Warrants under the Rights cum Warrants Issue.

BY ORDER OF THE BOARD
SINGAPORE EDEVELOPMENT LIMITED

Chan Heng Fai
Executive Director and Chief Executive Officer

19 September 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor Hong Leong Finance Limited (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, telephone: +65 6415-9886.