# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

#### Part I - General

1.	Name of Listed Issuer:
	OUE Hospitality Trust ("OUE H-Trust") (See Part III Item 12)
2.	Type of Listed Issuer:  Company/Corporation
	Registered/Recognised Business Trust
	Real Estate Investment Trust
	Name of Trustee-Manager/Responsible Person:
	OUE Hospitality REIT Management Pte. Ltd. (See Part III Item 12)
-	Is more than one Substantial Shareholder/Unitholder giving notice in this form?
	☐ No (Please proceed to complete Part II)
	✓ Yes (Please proceed to complete Parts III & IV)
	Date of notification to Listed Issuer:
	02-Apr-2014

### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

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Substantiai	Shareholder/Unitholder /	4



<u>Sub</u>	Name of Substantial Shareholder/Unitholder:
	OUE Realty Pte. Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	31-Mar-2014
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	31-Mar-2014
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/

warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	596,839,241	596,839,241
As a percentage of total no. of voting shares/units:	0	45.44	45.44
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 83,752,176	Deemed Interest 445,195,872	<i>Total</i> 528,948,048

Circumstances giving rise to deemed interests (if the interest is such): 8. [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] On 5 November 2013 and 25 February 2014, OUE Hospitality REIT Management Pte. Ltd. (the "REIT Manager") and OUE Hospitality Trust Management Pte. Ltd. (the "Trustee-Manager") had issued a total of 4,763,241 Stapled Securities (the "New Issue Stapled Securities") to the REIT Manager as payment of the REIT Manager's management fees (the "New Issue"). The REIT Manager is a wholly-owned subsidiary of OUE Limited ("OUE"). Accordingly, OUE has a deemed interest in the New Issue Stapled Securities. On 31 March 2014, OUE effected a distribution in specie (the "Distribution") of certain of its holdings in the Stapled Securities to the shareholders of OUE (the "Shareholders"), on the basis of one Stapled Security for every six shares in the issued share capital of OUE held by the Shareholders on 20 March 2014, in proportion to the Shareholders' shareholdings in OUE, with any fraction of a Stapled Security arising from the Distribution to be disregarded. Pursuant to the Distribution, OUE Realty Pte. Ltd. ("OUE Realty") received 83,752,176 Stapled Securities (the "OUER Distribution Stapled Securities"). OUE retained 440,432,631 Stapled Securities (the "OUE Stapled Securities") after completion of the Distribution. As a result of the New Issue and the Distribution, OUE has a deemed interest in the New Issue Stapled Securities and a direct interest in the OUE Stapled Securities. OUE Realty is the holding company of OUE. Accordingly, OUE Realty has a deemed interest in the New Issue Stapled Securities and the OUE Stapled Securities, and a direct interest in the OUER Distribution Stapled Securities, giving rise to an interest in a total of 528,948,048 Stapled Securities (the "OUER Stapled Securities"). Relationship between the Substantial Shareholders/Unitholders giving notice in this form: 9. [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders1 OUE Realty is the immediate holding company of OUE. 10. Attachments (if any): 👔 (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: Remarks (if any): OUE H-Trust is a stapled group comprising OUE Hospitality Real Estate Investment Trust ("OUE H-REIT") and OUE Hospitality Business Trust ("OUE H-BT"). The manager of OUE H-REIT is the REIT Manager and the trusteemanager of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises one unit in OUE H-REIT and

one unit in OUE H-BT.

The percentage of stapled securityholding set out above is calculated on the basis of 1,313,363,241 outstanding Stapled Securities.

Credit Suisse (Singapore) Limited, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities (Singapore) Pte. Limited are the joint global coordinators and issue managers for the Offering.

Substantial Shareholder/Unitholder B
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Name of Substantial Shareholder/Unitholder:

Golden Concord Asia Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

✓ No

3. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

31-Mar-2014

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

31-Mar-2014

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	596,839,241	596,839,241
As a percentage of total no. of voting shares/units:	0	45.44	45.44
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	19,400,558	528,948,048	548,348,606

8.		umstances giving rise to deemed interests (if the interest is such):
	-	n may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deem rest arises]
		uant to the Distribution, Golden Concord Asia Limited ("GCAL") received 19,400,558 Stapled Securities ("GCAL Distribution Stapled Securities").
	GCAL Secur	result of the New Issue and the Distribution, OUE Realty has an interest in the OUER Stapled Securities, is the holding company of OUE Realty. Accordingly, GCAL has a deemed interest in the OUER Staple rities, and a direct interest in the GCAL Distribution Stapled Securities, giving rise to an interest in a t 8,348,606 Stapled Securities (the "Relevant Stapled Securities").
9.	[You	ationship between the Substantial Shareholders/Unitholders giving notice in this form:  I may attach a chart in item 10 to show the relationship between the Substantial Shareholders, holders]
	OUE F	Realty is the holding company of OUE. GCAL is the holding company of OUE Realty.
10.	Atta	chments (if any): 1
10.	Atta	
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
10. 11.	Ø	
	<pre>If thi</pre>	(The total file size for all attachment(s) should not exceed 1MB.) is is a <b>replacement</b> of an earlier notification, please provide:  SGXNet announcement reference of the <b>first</b> notification which was announced
	<pre>If thi</pre>	(The total file size for all attachment(s) should not exceed 1MB.) is is a <b>replacement</b> of an earlier notification, please provide:  SGXNet announcement reference of the <b>first</b> notification which was announced
	If thi	(The total file size for all attachment(s) should not exceed 1MB.) is is a <b>replacement</b> of an earlier notification, please provide:  SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):
	If thi	(The total file size for all attachment(s) should not exceed 1MB.) is is a <b>replacement</b> of an earlier notification, please provide:  SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):
	If thi (a)	(The total file size for all attachment(s) should not exceed 1MB.)  is is a replacement of an earlier notification, please provide:  SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  Date of the Initial Announcement:  15-digit transaction reference number of the relevant transaction in the Form 3
11.	If thi (a) (b)	(The total file size for all attachment(s) should not exceed 1MB.)  is is a replacement of an earlier notification, please provide:  SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  Date of the Initial Announcement:  15-digit transaction reference number of the relevant transaction in the Form 3
11.	If thi (a) (b) (c)	(The total file size for all attachment(s) should not exceed 1MB.)  is is a replacement of an earlier notification, please provide:  SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  Date of the Initial Announcement:  15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  marks (if any):
11.	If thi (a) (b) (c) Rem OUE I	(The total file size for all attachment(s) should not exceed 1MB.)  is is a replacement of an earlier notification, please provide:  SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  Date of the Initial Announcement:  15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
11.	If thi (a)  (b)  (c)  Rem  OUE I  Mana unit ii  The p	(The total file size for all attachment(s) should not exceed 1MB.)  is is a replacement of an earlier notification, please provide:  SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  Date of the Initial Announcement:  15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  marks (if any):  H-Trust is a stapled group comprising OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the ager and the trustee-manager of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises

Fortune Code Limited
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
31-Mar-2014
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
31-Mar-2014
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
N.A.

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	596,839,241	596,839,241
As a percentage of total no. of voting shares/units:	0	45.44	45.44
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 548,348,606	Total 548,348,606

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

		ionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/
	_	olders]
		ealty is the holding company of OUE. GCAL is the holding company of OUE Realty. Fortune Code is the g company of GCAL.
0.	Attac	hments ( <i>if any</i> ): 🕤
		(The total file size for all attachment(s) should not exceed 1MB.)
۱.	If this	is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	Rema	arks ( <i>if any</i> ):
	Manag	-Trust is a stapled group comprising OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT ger and the trustee-manager of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises one OUE Hospitality Real Estate Investment Trust and one unit in OUE Hospitality Business Trust.
		ercentage of stapled securityholding set out above is calculated on the basis of 1,313,363,241 anding Stapled Securities.
	1	Suisse (Singapore) Limited, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities pore) Pte. Limited are the joint global coordinators and issue managers for the Offering.
ub	stantia	I Shareholder/Unitholder D
	Nam	e of Substantial Shareholder/Unitholder:
	Lippo	ASM Asia Property Limited
		ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?

	Becoming a Substantial Sharehold	dor/Linithaldar		
			omaining a Substantis	al Sharahaldar/Llaithal
			emaining a Substantia	ai Shareholder/Onlithol
	Ceasing to be a Substantial Share	enolder/Unitholder		
	Date of acquisition of or change in	interest:		
	31-Mar-2014			
	Date on which Substantial Shareh change in, interest (if different			· · · · · · · · · · · · · · · · · · ·
	31-Mar-2014			
	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or t
	N.A.			
	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l		
/	Immediately before the transaction	Direct Interest	Deemed Interest	Total
			FO/ 020 241	50/ 000 044
ınde	of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	596,839,241	596,839,241
unde conv	erlying the rights/options/warrants/ vertible debentures:  a percentage of total no. of voting shares/	0	45.44	45.44
inde conv	erlying the rights/options/warrants/ vertible debentures:  a percentage of total no. of voting shares/			
As a units	erlying the rights/options/warrants/ vertible debentures:  a percentage of total no. of voting shares/ s:	0	45.44	45.44
No.	erlying the rights/options/warrants/ vertible debentures:  a percentage of total no. of voting shares/ s:  Immediately after the transaction of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures:  a percentage of total no. of voting shares/	0 Direct Interest	45.44  Deemed Interest	45.44 Total

	OUE Realty is the holding company of OUE. GCAL is the holding company of OUE Realty. Fortune Code is the holding company of GCAL. LAAPL is the holding company of Fortune Code.
10.	Attachments (if any): 🕦
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	on source (the initial Announcement).
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
12.	Remarks (if any):
	OUE H-Trust is a stapled group comprising OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT Manager and the trustee-manager of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises one unit in OUE Hospitality Real Estate Investment Trust and one unit in OUE Hospitality Business Trust.  The percentage of stapled securityholding set out above is calculated on the basis of 1,313,363,241 outstanding Stapled Securities.  Credit Suisse (Singapore) Limited, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities (Singapore) Pte. Limited are the joint global coordinators and issue managers for the Offering.
	(Singapore) Fite. Limited are the joint global coordinators and issue managers for the oriening.
Sub	stantial Shareholder/Unitholder E
1.	Name of Substantial Shareholder/Unitholder:
	Pacific Landmark Holdings Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	31-Mar-2014

	change in, interest (if different) 31-Mar-2014	from item 4 above	e, please specify the	e date):
<b>.</b>	Explanation (if the date of becomi change in, interest):	ng aware is differ	ent from the date o	f acquisition of, or t
	N.A.			
	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	596,839,241	596,839,241
As uni	a percentage of total no. of voting shares/	0	45.44	45.44
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/invertible debentures :	0	548,348,606	548,348,606
As uni	a percentage of total no. of voting shares/	0	41.75	41.75
•	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	,	,	er/Unitholder's deemed
	As a result of the New Issue and the Distr GCAL is a subsidiary of LAAPL, which is in Landmark") and Admiralty Station Mana- deemed interest in the Relevant Stapled	n turn jointly held by gement Limited ("Ad	Pacific Landmark Holdi	ings Limited ("Pacific
	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]		0 0	
	OUE Realty is the holding company of OI holding company of GCAL. LAAPL is the Landmark and Admiralty.			
0.	Attachments (if any): 🕥			
	(The total file size for all attachmer	nt(s) should not excee	d 1MB.)	

11. If this is a **replacement** of an earlier notification, please provide:

	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	( )	
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	narks (if any):
	Mana unit ir	H-Trust is a stapled group comprising OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT ger and the trustee-manager of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises one n OUE Hospitality Real Estate Investment Trust and one unit in OUE Hospitality Business Trust.
		ercentage of stapled securityholding set out above is calculated on the basis of 1,313,363,241 anding Stapled Securities.
		t Suisse (Singapore) Limited, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities apore) Pte. Limited are the joint global coordinators and issue managers for the Offering.
Sub	stantia	al Shareholder/Unitholder F
1.	Nam	ne of Substantial Shareholder/Unitholder:
	HKC I	Property Investment Holdings Limited
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
	✓ N	lo .
3.	Notif	fication in respect of:
	□ B	ecoming a Substantial Shareholder/Unitholder
	<b>✓</b> C	change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	□ C	ceasing to be a Substantial Shareholder/Unitholder
4.	Date	e of acquisition of or change in interest:
	31-M	ar-2014
5.		e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date):
	31-M	ar-2014
6.		anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):
	N.A.	

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	596,839,241	596,839,241
As a percentage of total no. of voting shares/units:	0	45.44	45.44
	5:		
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	Deemed Interest 548,348,606	548,348,606

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

As a result of the New Issue and the Distribution, GCAL has an interest in the Relevant Stapled Securities, in which Pacific Landmark has a deemed interest. HKC Property Investment Holdings Limited ("HKC Property") is the holding company of Pacific Landmark. Accordingly, HKC Property has a deemed interest in the Relevant Stapled Securities in which Pacific Landmark has a deemed interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

OUE Realty is the holding company of OUE. GCAL is the holding company of OUE Realty. Fortune Code is the holding company of GCAL. LAAPL is the holding company of Fortune Code. LAAPL is jointly held by Pacific Landmark and Admiralty. HKC Property is the holding company of Pacific Landmark.

10.	Attachments	(if any):	
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(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):

(b)	Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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		l						ı
		l						ı
								٠.

	Manager and the trustee-manager of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises one unit in OUE Hospitality Real Estate Investment Trust and one unit in OUE Hospitality Business Trust.
	The percentage of stapled securityholding set out above is calculated on the basis of 1,313,363,241 outstanding Stapled Securities.
	Credit Suisse (Singapore) Limited, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities (Singapore) Pte. Limited are the joint global coordinators and issue managers for the Offering.
Sub	estantial Shareholder/Unitholder G
1.	Name of Substantial Shareholder/Unitholder:
••	Hongkong Chinese Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:  Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:  31-Mar-2014
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  31-Mar-2014
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units ( <i>including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}</i> ) held by Substantial Shareholder/Unitholder before and after the transaction:

Direct Interest

0

Deemed Interest

596,839,241

OUE H-Trust is a stapled group comprising OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT

convertible debentures:

Immediately before the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/

12. Remarks (if any):

Total

596,839,241

As a percentage of total no. of voting shares/units:	0	45.44	45.44
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	548,348,606	548,348,606
As a percentage of total no. of voting shares/units:	0	41.75	41.75

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

As a result of the New Issue and the Distribution, GCAL has an interest in the Relevant Stapled Securities, in which Pacific Landmark has a deemed interest. Hongkong Chinese Limited ("HCL") is an intermediate holding company of Pacific Landmark. Accordingly, HCL has a deemed interest in the Relevant Stapled Securities in which Pacific Landmark has a deemed interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

OUE Realty is the holding company of OUE. GCAL is the holding company of OUE Realty. Fortune Code is the holding company of GCAL. LAAPL is the holding company of Fortune Code. LAAPL is jointly held by Pacific Landmark and Admiralty. HKC Property is the holding company of Pacific Landmark. HCL is the holding company of HKC Property.

10. Attachments (if any): 🕦



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

OUE H-Trust is a stapled group comprising OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT Manager and the trustee-manager of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises one unit in OUE Hospitality Real Estate Investment Trust and one unit in OUE Hospitality Business Trust.

The percentage of stapled securityholding set out above is calculated on the basis of 1,313,363,241 outstanding Stapled Securities.

Credit Suisse (Singapore) Limited, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities (Singapore) Pte. Limited are the joint global coordinators and issue managers for the Offering.

	tial Shareholder/Unitholder:	
Hennessy Holdings	imited	
	areholder/Unitholder a fund manager or a person whose interest in isted Issuer are held solely through fund manager(s)?	the
Notification in res	pect of:	
	ostantial Shareholder/Unitholder	
✓ Change in the p	ercentage level of interest while still remaining a Substantial Shareholder/Unith	older
Ceasing to be a	Substantial Shareholder/Unitholder	
Date of acquisition	n of or change in interest:	
31-Mar-2014		
	bstantial Shareholder/Unitholder became aware of the acquisition of, or time of the date):	the
31-Mar-2014		
Explanation (if the change in, interest	e date of becoming aware is different from the date of acquisition of, or t):	· the
N.A.		

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures* {*conversion price known*}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	596,839,241	596,839,241
As a percentage of total no. of voting shares/units:	0	45.44	45.44
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	548,348,606	548,348,606

unit		ntage of total no. of voting shares/						
8.	[You	Imstances giving rise to deemed interests ( <i>if the interest is such</i> ): may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deen est arises]	nec					
	which holdir	esult of the New Issue and the Distribution, GCAL has an interest in the Relevant Stapled Securities, Pacific Landmark has a deemed interest. Hennessy Holdings Limited ("HHL") is an intermediate ag company of Pacific Landmark. Accordingly, HHL has a deemed interest in the Relevant Stapled ties in which Pacific Landmark has a deemed interest.	, in					
9.	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form may attach a chart in item 10 to show the relationship between the Substantial Shareholders olders]						
	holdir Landr	ealty is the holding company of OUE. GCAL is the holding company of OUE Realty. Fortune Code is ag company of GCAL. LAAPL is the holding company of Fortune Code. LAAPL is jointly held by Pacinark and Admiralty. HKC Property is the holding company of Pacific Landmark. HCL is the holding any of HKC Property. HHL is the holding company of HCL.						
10.	Atta	chments (if any): 1						
11.	If this is a <b>replacement</b> of an earlier notification, please provide:							
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):						
	(b)	Date of the Initial Announcement:						
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:						
12.	Remarks (if any):							
	Mana	I-Trust is a stapled group comprising OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the ger and the trustee-manager of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises OUE Hospitality Real Estate Investment Trust and one unit in OUE Hospitality Business Trust.						
		ercentage of stapled securityholding set out above is calculated on the basis of 1,313,363,241 anding Stapled Securities.						

P	Prime Success Limited
	s Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes No
1	
_	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
_	
	11-Mar-2014
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ① (if different from item 4 above, please specify the date):
3	31-Mar-2014
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
N	I.A.

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	596,839,241	596,839,241
As a percentage of total no. of voting shares/units:	0	45.44	45.44
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 548,348,606	Total 548,348,606

Circumstances giving rise to deemed interests (if the interest is such): 8. [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	As a result of the New Issue and the Distribution, GCAL has an interest in the Relevant Stapled Securities, i which Pacific Landmark has a deemed interest. Prime Success Limited ("PSL") is an intermediate holding company of Pacific Landmark. Accordingly, PSL has a deemed interest in the Relevant Stapled Securities is which Pacific Landmark has a deemed interest.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	OUE Realty is the holding company of OUE. GCAL is the holding company of OUE Realty. Fortune Code is holding company of GCAL. LAAPL is the holding company of Fortune Code. LAAPL is jointly held by Pacific Landmark and Admiralty. HKC Property is the holding company of Pacific Landmark. HCL is the holding company of HKC Property. HHL is the holding company of HCL. PSL is the holding company of HHL.
10.	
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	•
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks ( <i>if any</i> ):
	OUE H-Trust is a stapled group comprising OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the F Manager and the trustee-manager of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises unit in OUE Hospitality Real Estate Investment Trust and one unit in OUE Hospitality Business Trust.
	The percentage of stapled securityholding set out above is calculated on the basis of 1,313,363,241 outstanding Stapled Securities.
	Credit Suisse (Singapore) Limited, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities (Singapore) Pte. Limited are the joint global coordinators and issue managers for the Offering.
Sub	bstantial Shareholder/Unitholder J
1.	Name of Substantial Shareholder/Unitholder:
	Lippo Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)?  Yes

3.	Notification in respect of:  Becoming a Substantial Sharehold	der/Unitholder		
	✓ Change in the percentage level of		emaining a Substantia	l Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	31-Mar-2014			
5.	Date on which Substantial Shareh change in, interest (if different			
	31-Mar-2014			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
	N.A.			
7.	Quantum of total voting shares/un warrants/convertible debentures {c Unitholder before and after the training shares and after the training shares and after the training shares and shares are shares as the shares are shar	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	0	596,839,241	596,839,241
As a	a percentage of total no. of voting shares/	0	45.44	45.44

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	596,839,241	596,839,241
As a percentage of total no. of voting shares/units:	0	45.44	45.44
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 548,348,606	<i>Total</i> 548,348,606

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

As a result of the New Issue and the Distribution, GCAL has an interest in the Relevant Stapled Securities, in which Pacific Landmark has a deemed interest. Lippo Limited ("LL") is an intermediate holding company of Pacific Landmark. Accordingly, LL has a deemed interest in the Relevant Stapled Securities in which Pacific Landmark has a deemed interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

OUE Realty is the holding company of OUE. GCAL is the holding company of OUE Realty. Fortune Code is the holding company of GCAL. LAAPL is the holding company of Fortune Code. LAAPL is jointly held by Pacific Landmark and Admiralty. HKC Property is the holding company of Pacific Landmark. HCL is the holding company of HKC Property. HHL is the holding company of HCL. PSL is the holding company of HHL. LL is the holding company of PSL. 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 12. Remarks (if any): OUE H-Trust is a stapled group comprising OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT Manager and the trustee-manager of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises one unit in OUE Hospitality Real Estate Investment Trust and one unit in OUE Hospitality Business Trust. The percentage of stapled securityholding set out above is calculated on the basis of 1,313,363,241 outstanding Stapled Securities. Credit Suisse (Singapore) Limited, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities (Singapore) Pte. Limited are the joint global coordinators and issue managers for the Offering. Substantial Shareholder/Unitholder K Name of Substantial Shareholder/Unitholder: Lippo Capital Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ✓ No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: 31-Mar-2014

1.

2.

3.

4.

			e date):		
31-Mar-2014					
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):					
N.A.					
warrants/convertible debentures {	conversion price k	•			
mmediately before the transaction	Direct Interest	Deemed Interest	Total		
of voting shares/units held and/or rlying the rights/options/warrants/ ertible debentures:	0	596,839,241	596,839,241		
percentage of total no. of voting shares/	0	45.44	45.44		
Immediately after the transaction	Direct Interest	Deemed Interest	Total		
of voting shares/units held and/or rlying the rights/options/warrants/ ertible debentures :	0	548,348,606	548,348,606		
percentage of total no. of voting shares/	0	41.75	41.75		
<b>5 5</b>	•		r/Unitholder's deemed		
which Pacific Landmark has a deemed in	terest. Lippo Capital I	imited ("LCL") is a hold	ding company of Pacific		
	Quantum of total voting shares/unwarrants/convertible debentures { Unitholder before and after the transaction  of voting shares/units held and/or rlying the rights/options/warrants/ ertible debentures:  percentage of total no. of voting shares/ if voting shares/units held and/or rlying the rights/options/warrants/ ertible debentures:  criphical formula in the shares of total no. of voting shares/ interest arises of total no. of voting shares/ interest arises]  As a result of the New Issue and the Distribution of the New	Quantum of total voting shares/units (including voting warrants/convertible debentures {conversion price is Unitholder before and after the transaction:  Inmediately before the transaction  If voting shares/units held and/or relying the rights/options/warrants/ertible debentures:  Inmediately after the transaction  If voting shares/units held and/or relying the rights/options/warrants/ertible debentures:  If voting shares/units held and/or relying the rights/options/warrants/ertible debentures:  If voting shares/units held and/or relying the rights/options/warrants/ertible debentures:  If voting shares/units held and/or relying the rights/options/warrants/ertible debentures:  If voting shares/units held and/or relying the rights/options/warrants/ertible debentures:  If voting shares/units held and/or relying the rights/options/warrants/ertible debentures:  If voting shares/units held and/or relying the rights/options/warrants/ertible debentures:  If voting shares/units held and/or relying the rights/options/warrants/ertible debentures:  If voting shares/units held and/or relying the rights/options/warrants/ertible debentures:  If voting shares/units held and/or relying the rights/options/warrants/ertible debentures:  If voting shares/units held and/or relying the rights/options/warrants/ertible debentures:  If voting shares/units held and/or relying the rights/options/warrants/ertible debentures:  If voting shares/units held and/or relying the rights/options/warrants/ertible debentures.	Quantum of total voting shares/units (including voting shares/units und warrants/convertible debentures {conversion price known}) held by Sul Unitholder before and after the transaction:  Immediately before the transaction  If voting shares/units held and/or rlying the rights/options/warrants/ entible debentures:  Immediately after the transaction  Direct Interest  596,839,241  45.44  Immediately after the transaction  Direct Interest  Deemed Interest  If voting shares/units held and/or rlying the rights/options/warrants/ entible debentures:  If voting shares/units held and/or rlying the rights/options/warrants/ entible debentures:  O 548,348,606  Circumstances giving rise to deemed interests (if the interest is such):  If you may attach a chart in item 10 to illustrate how the Substantial Shareholde interest arises]  As a result of the New Issue and the Distribution, GCAL has an interest in the Relevant which Pacific Landmark has a deemed interest. Lippo Capital Limited ("LCL") is a hold andmark. Accordingly, LCL has a deemed interest in the Relevant Stapled Securities		

OUE Realty is the holding company of OUE. GCAL is the holding company of OUE Realty. Fortune Code is the holding company of GCAL. LAAPL is the holding company of Fortune Code. LAAPL is jointly held by Pacific Landmark and Admiralty. HKC Property is the holding company of Pacific Landmark. HCL is the holding company of HKC Property. HHL is the holding company of HCL. PSL is the holding company of HHL. LL is the

Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the

10. Attachments (if any):

(The total file size for all attachment(s) should not exceed 1MB.)

holding company of PSL. LCL is the holding company of LL.

11. If this is a **replacement** of an earlier notification, please provide:

5.

eference number of the relevant transaction in the Form 3 in the Initial Announcement:		(a)	on SGXNet (the "Initial Announcement"):
eference number of the relevant transaction in the Form 3 in the Initial Announcement:			
omprising OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT er of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises one envestment Trust and one unit in OUE Hospitality Business Trust. tyholding set out above is calculated on the basis of 1,313,363,241  If, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities oint global coordinators and issue managers for the Offering.  Ber L		(b)	Date of the Initial Announcement:
omprising OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT er of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises one envestment Trust and one unit in OUE Hospitality Business Trust. tyholding set out above is calculated on the basis of 1,313,363,241  If, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities oint global coordinators and issue managers for the Offering.  Ber L			
comprising OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT er of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises one el Investment Trust and one unit in OUE Hospitality Business Trust.  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholding set out above is calculated on the basis of 1,313,363,241  Ityholdi		(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
er of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises one e Investment Trust and one unit in OUE Hospitality Business Trust.  tyholding set out above is calculated on the basis of 1,313,363,241  I, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities oint global coordinators and issue managers for the Offering.  er L  incolder/Unitholder:  //Unitholder a fund manager or a person whose interest in the errare held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the errare held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the errare held solely through fund manager(s)?  //Unitholder/Unitholder  //Unitholder a fund manager or a person whose interest in the errare held solely through fund manager(s)?  //Unitholder/Unitholder  //Unitholder a fund manager or a person whose interest in the errare held solely through fund manager(s)?  //Unitholder/Unitholder  //Unitholder a fund manager or a person whose interest in the errare held solely through fund manager(s)?			
er of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises one e Investment Trust and one unit in OUE Hospitality Business Trust.  tyholding set out above is calculated on the basis of 1,313,363,241  I, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities oint global coordinators and issue managers for the Offering.  er L  incolder/Unitholder:  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?	12.	Rem	arks ( <i>if any</i> ):
er of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises one e Investment Trust and one unit in OUE Hospitality Business Trust.  tyholding set out above is calculated on the basis of 1,313,363,241  I, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities oint global coordinators and issue managers for the Offering.  er L  incolder/Unitholder:  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?			I-Trust is a stapled group comprising OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT
I, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities oint global coordinators and issue managers for the Offering.  er L  nolder/Unitholder:  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  // Inareholder/Unitholder  // Ishareholder/Unitholder  // Ishareholder/Unitholder became aware of the acquisition of, or the efferent from item 4 above, please specify the date):		Manag	ger and the trustee-manager of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises one oUE Hospitality Real Estate Investment Trust and one unit in OUE Hospitality Business Trust.
er L  Onolder/Unitholder:  //Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  // Inareholder/Unitholder  // Inareholder/Unitholder became aware of the acquisition of, or the efferent from item 4 above, please specify the date):			ercentage of stapled securityholding set out above is calculated on the basis of 1,313,363,241 anding Stapled Securities.
/Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  Mareholder/Unitholder  Revel of interest while still remaining a Substantial Shareholder/Unitholder  Range in interest:  Shareholder/Unitholder became aware of the acquisition of, or the efferent from item 4 above, please specify the date):			Suisse (Singapore) Limited, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities apore) Pte. Limited are the joint global coordinators and issue managers for the Offering.
/Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  Mareholder/Unitholder  Revel of interest while still remaining a Substantial Shareholder/Unitholder  Range in interest:  Shareholder/Unitholder became aware of the acquisition of, or the efferent from item 4 above, please specify the date):			
/Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  wareholder/Unitholder level of interest while still remaining a Substantial Shareholder/Unitholder lange in interest:  Shareholder/Unitholder became aware of the acquisition of, or the efferent from item 4 above, please specify the date):			
/Unitholder a fund manager or a person whose interest in the er are held solely through fund manager(s)?  pareholder/Unitholder level of interest while still remaining a Substantial Shareholder/Unitholder lange in interest:  Shareholder/Unitholder became aware of the acquisition of, or the efferent from item 4 above, please specify the date):	Sub	stantia	al Shareholder/Unitholder L
er are held solely through fund manager(s)?  hareholder/Unitholder  level of interest while still remaining a Substantial Shareholder/Unitholder  lange in interest:  Shareholder/Unitholder became aware of the acquisition of, or the fferent from item 4 above, please specify the date):	1.	Nam	e of Substantial Shareholder/Unitholder:
er are held solely through fund manager(s)?  hareholder/Unitholder  level of interest while still remaining a Substantial Shareholder/Unitholder  lange in interest:  Shareholder/Unitholder became aware of the acquisition of, or the fferent from item 4 above, please specify the date):		Laniu	s Limited
level of interest while still remaining a Substantial Shareholder/Unitholder  In Shareholder/Unitholder  In Shareholder/Unitholder  Shareholder/Unitholder became aware of the acquisition of, or the afferent from item 4 above, please specify the date):	2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
level of interest while still remaining a Substantial Shareholder/Unitholder  In Shareholder/Unitholder  In Shareholder/Unitholder  In Shareholder/Unitholder became aware of the acquisition of, or the afferent from item 4 above, please specify the date):		✓ N	0
level of interest while still remaining a Substantial Shareholder/Unitholder  In Shareholder/Unitholder  In Shareholder/Unitholder  In Shareholder/Unitholder became aware of the acquisition of, or the afferent from item 4 above, please specify the date):	3.		ication in respect of:
In Shareholder/Unitholder  In ange in interest:  Shareholder/Unitholder became aware of the acquisition of, or the afferent from item 4 above, please specify the date):		_	ecoming a Substantial Shareholder/Unitholder
Ange in interest:  Shareholder/Unitholder became aware of the acquisition of, or the afferent from item 4 above, please specify the date):			
Shareholder/Unitholder became aware of the acquisition of, or the fferent from item 4 above, please specify the date):		☐ C	easing to be a Substantial Shareholder/Unitholder
fferent from item 4 above, please specify the date):	4.	Date	of acquisition of or change in interest:
fferent from item 4 above, please specify the date):		31-Ma	ar-2014
necoming aware is different from the date of acquisition of, or the	5.		on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the one on the organization in the organization of the detection of the organization of the organizatio
necoming aware is different from the date of acquisition of, or the		31-Ma	ar-2014
	6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):
		N.A.	<u> </u>
		1	
		IN.A.	

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	596,839,241	596,839,241
As a percentage of total no. of voting shares/units:	0	45.44	45.44
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 548,348,606	<i>Total</i> 548,348,606

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

As a result of the New Issue and the Distribution, GCAL has an interest in the Relevant Stapled Securities, in which Pacific Landmark has a deemed interest. LCL is a holding company of Pacific Landmark and Lanius Limited ("Lanius") in turn holds the entire issued share capital of LCL. Accordingly, Lanius has a deemed interest in the Relevant Stapled Securities in which Pacific Landmark has a deemed interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

OUE Realty is the holding company of OUE. GCAL is the holding company of OUE Realty. Fortune Code is the holding company of GCAL. LAAPL is the holding company of Fortune Code. LAAPL is jointly held by Pacific Landmark and Admiralty. HKC Property is the holding company of Pacific Landmark. HCL is the holding company of HKC Property. HHL is the holding company of HCL. PSL is the holding company of HHL. LL is the holding company of PSL. LCL is the holding company of LL. Lanius holds the entire issued share capital of LCL.

10.	Attachments	(if any):	6



(The total file size for all attachment(s) should not exceed 1MB.)

11.	if this is a replacement	of an earlier notification,	piease provide:
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(a)	SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

OHE H Trust is a standard group comprising OHE H DEIT and OHE H DT. The manager of OHE H DEIT is the D
OUE H-Trust is a stapled group comprising OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the R Manager and the trustee-manager of OUE H-BT is the Trustee-Manager. Each Stapled Security comprises of unit in OUE Hospitality Real Estate Investment Trust and one unit in OUE Hospitality Business Trust.
The percentage of stapled securityholding set out above is calculated on the basis of 1,313,363,241 outstanding Stapled Securities.
Credit Suisse (Singapore) Limited, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities (Singapore) Pte. Limited are the joint global coordinators and issue managers for the Offering.

#### Part IV - Transaction details

	Rights/Options/Warrants over voting shares/units		
	Convertible debentures over voting shares/units (conversion price known)		
	Others (please specify):		
	mber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:		
48,4	190,635 Stapled Securities		
Am	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding		
bro	kerage and stamp duties):		
N.A			
Circ	Circumstance giving rise to the interest or change in interest:		
Acc	quisition of:		
	Securities via market transaction		
	Securities via off-market transaction (e.g. married deals)		
	Securities via physical settlement of derivatives or other securities		
	Securities pursuant to rights issue		
	Securities via a placement		
	Securities following conversion/exercise of rights, options, warrants or other convertibles		
Dis	posal of:		
	Securities via market transaction		
	Securities via off-market transaction (e.g. married deals)		
Oth	er circumstances:		
	Acceptance of take-over offer for the Listed Issuer		
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):		
<b>7</b>	Others (please specify):		
	ribution in specie by OUE of 151,643,369 Stapled Securities to the Shareholders, on the basis of one Stapled urity for every six shares in the issued share capital of OUE held by the Shareholders on 20 March 2014, in		

	Partic	culars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Seow Tzi Yang
	(b)	Designation (if applicable):
		Associate
	(c)	Name of entity (if applicable):
		Allen & Gledhill LLP
ransa 7 4	5 9	Reference Number (auto-generated):  2 7 4 1 2 3 9 9 2 3 3