VALUEMAX LAUNCHES SERIES 014 OF 6-MONTH DIGITAL SECURITIES COMMERCIAL PAPER ON THE ADDX EXCHANGE

*Reference is made to the Company's announcements made on SGXNET dated 29 October 2021 (the "**CP Establishment Announcement**") and announcements made in connection with the CP Establishment Announcement between 3 November 2021 to 29 September 2026 (collectively, the "**CP Programme Announcements**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on the ADDX Exchange the fourteenth series of its 6-month commercial paper in digital securities ("**6-month Series 014 Issuance**"), both under the CP Programme.

The 6-month Series 014 Issuance is priced at 3.5% per annum, and matures approximately six (6) months from the date of issuance.

The Company expects to raise between S$5 million and S$ 25 million (as determined by the Board) for its 6-month Series 014 Issuance, from accredited investor(s) and institutional investor(s).

The Company will make further announcements as and when there are material developments in respect of the CP Programme, and/or the 6-month Series 014 Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

21 October 2026

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