

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

Registration No. 199905693M

PROFIT GUIDANCE FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 30 JUNE 2017

The board of directors (the “**Board**”) of Loyz Energy Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that, following a preliminary review of the unaudited consolidated financial results of the Group for the fourth quarter (“**4Q2017**”) and financial year ended 30 June 2017 (“**FY2017**”), the Group expects to record a net profit for both 4Q2017 and FY2017.

This was mainly attributable to (i) the net profit contributed by the Group's Thailand concessions; and (ii) a one-off gain on derecognition of deferred consideration in 4Q2017 as a result of the amendments made to the consideration for the acquisition of the Thailand concessions pursuant to the supplemental sale and purchase agreement entered into between the Group and Carnarvon Thailand Limited, as announced by the Company on 2 May 2017 and 30 June 2017 (collectively, the “**Gains**”).

In 4Q2017, the Gains were partially offset by an increase in other charges mainly due to the impairment of goodwill. In FY2017, on top of the Gains, other charges decreased substantially as a result of the absence of one-off impairment losses recorded in the previous financial year ended 30 June 2016 (“**FY2016**”). Please refer to the Company's annual report for FY2016 for further information on the aforementioned one-off impairment losses.

Further details of the Group's financial performance will be furnished when the Company announces the Group's unaudited consolidated financial results for 4Q2017 and FY2017, no later than 29 August 2017. In the meantime, shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company. When in doubt, shareholders and potential investors of the Company are advised to seek independent advice from their professional advisors before trading or making any investment decision in the shares of the Company.

By Order of the Board

Jeffrey Pang
Chief Executive Officer and Executive Director
11 August 2017

*This announcement has been prepared by Loyz Energy Limited (the “**Company**”) and its contents have been reviewed by the Company's sponsor (the “**Sponsor**”), ZICO Capital Pte. Ltd., for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.