

SCENTRE GROUP

7 November 2014

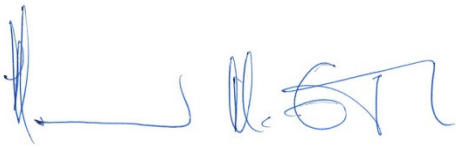
Singapore Exchange
2 Shenton Way
#02-02 SGX Centre
Singapore 068804

Dear Sir/Madam

SCENTRE GROUP (ASX: SCG)
SCENTRE GROUP PRICES A\$700 MILLION EQUIVALENT OF SENIOR GUARANTEED US 144A NOTES

Attached is a Scentre Group announcement, lodged with the Australian Securities Exchange today.

Yours faithfully



Maureen McGrath
Company Secretary

Enc.

Owner and Operator of  In Australia and New Zealand

SCENTRE GROUP LIMITED ABN 66 001 671 496
SCENTRE MANAGEMENT LIMITED ABN 41 001 670 579 AFS Licence No: 230329 as responsible entity of Scentre Group Trust 1 ABN 55 191 750 378 ARSN 090 849 746
RE1 LIMITED ABN 80 145 743 682 AFS Licence No: 380202 as responsible entity of Scentre Group Trust 2 ABN 66 744 282 872 ARSN 146 934 536
RE2 LIMITED ABN 41 145 744 065 AFS Licence No: 380203 as responsible entity of Scentre Group Trust 3 ABN 11 517 229 138 ARSN 146 934 652
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SCENTRE GROUP

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7 November 2014

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**SCENTRE GROUP (ASX: SCG)
SCENTRE GROUP PRICES A\$700 MILLION EQUIVALENT OF SENIOR GUARANTEED US 144A NOTES**

Scentre Group today priced US\$600 million 10.25 year fixed rate guaranteed notes with a coupon of 3.50%.
Proceeds of the issue will be used to repay borrowings under Scentre Group's Bridge Facility.

Yours faithfully



Maureen McGrath
Company Secretary

This announcement is not an offer of securities for sale in the United States ("US"). The securities referred to in this announcement have not been, and will not be, registered under the US Securities Act of 1933 (the "US Securities Act") or under the securities laws of any State or other jurisdiction of the US and may not be offered or sold in the US or to, or the benefit or account of, "US persons" (as defined in Regulation S under the US Securities Act) in the absence of registration unless in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US State securities laws.

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