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NOBLE GROUP LIMITED

(Incorporated in Bermuda with limited liability)

RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE

ISSUE AND LISTING OF RIGHTS SHARES

*Unless otherwise defined, all terms used herein shall bear the same meaning as in the offer information statement dated 28 June 2016 issued by Noble Group Limited (the “**Company**”).*

The Directors refer to the Company’s announcements dated 3 June 2016, 6 June 2016, 8 June 2016, 22 June 2016, 24 June 2016, 28 June 2016, 14 July 2016 and 25 July 2016 (together, the “**Announcements**”).

ISSUE AND LISTING OF RIGHTS SHARES

The Directors wish to announce that 6,535,409,562 Rights Shares were issued by the Company pursuant to the Rights Issue. The Rights Shares will be listed and quoted on the Main Board of the SGX-ST on 4 August 2016, and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same date.

The Rights Shares shall rank *pari passu* in all respects with the existing Shares, except that they do not rank for any dividends, rights, allotments or other distributions, the record date for which falls before the date of allotment and issue of the Rights Shares.

Following the allotment and issue of the 6,535,409,562 Rights Shares, the number of issued Shares (excluding treasury shares) has increased from 6,535,409,562 Shares to 13,070,819,124 Shares.

TRADING OF ODD LOTS

Eligible Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) and who wish to trade in odd lots are able to trade odd lots of Shares on the SGX-ST's Unit Share Market. The Unit Share Market is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share.

Noble Group Limited
3 August 2016

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About Noble Group

Noble Group (SGX: N21) manages a portfolio of global supply chains covering a range of industrial and energy products. Operating from over 60 locations, Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. We are ranked number 77 in the 2015 Fortune Global 500. For more information please visit www.thisisnoble.com.

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