



CIMIC Group Limited
ABN 57 004 482 982

Level 25, 177 Pacific Highway
North Sydney, NSW 2060 Australia
PO Box 1002
Crows Nest, NSW 1585 Australia
T +61 2 9925 6666
F +61 2 9925 6000
cimic.com.au

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Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

CIMIC GROUP'S BROAD CONSTRUCTION TO DELIVER \$100M FERNY GROVE CENTRAL

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

Company Secretary

29 MARCH 2021**CIMIC GROUP'S BROAD CONSTRUCTION TO DELIVER
\$100M FERNY GROVE CENTRAL**

CIMIC Group company, and wholly owned subsidiary of CPB Contractors, Broad Construction (Broad), has been selected by the Honeycombes Property Group and joint-venture partner MaxCap Group to deliver Brisbane's Ferny Grove Central development.

The project will generate revenue of approximately \$100 million for CPB Contractors.

The transit-oriented construction project involves redeveloping the existing Ferny Grove train station commuter car park into a residential, commercial and retail hub, while also providing additional parking spaces for commuter vehicles.

The Queensland and Australian Governments contributed towards the funding of the additional park 'n' ride spaces.

CIMIC Group Executive Chairman and Chief Executive Officer Juan Santamaria said: "Backed by CPB Contractors, Broad Construction is our specialist building company and is delivering a range of high-quality projects, across Queensland and Western Australia. We are very pleased to be working with the Honeycombes Property Group and the MaxCap Group on this landmark urban redevelopment."

CPB Contractors Managing Director Jason Spears said: "The experience of our team means that we have the capability to provide safe and certain delivery to our clients. Broad's inclusive procurement strategies will also provide opportunities for local workers and businesses."

Construction will commence in June 2021 and is expected to be completed by August 2023.

Ferny Grove Central adds to Broad's portfolio of Queensland building projects which includes the Inner City South State Secondary College and the re-development of the Kingaroy Hospital.

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Authorised by the CIMIC Group Continuous Disclosure Committee

Contacts

Mr Justin Grogan, Investor Relations T+61 2 9925 6628

Ms Fiona Tyndall, Communications T+61 2 9925 6188

CIMIC Group (ASX:CIM) is an engineering-led construction, mining, services and public private partnerships leader working across the lifecycle of assets, infrastructure and resources projects. CIMIC Group comprises our construction business CPB Contractors, including Leighton Asia and Broad, our mining and mineral processing companies Thiess (50% investment) and Sedgman, our services specialist UGL and our public private partnerships arm Pacific Partnerships – all supported by our in-house engineering consultancy EIC Activities. Our mission is to generate sustainable shareholder returns by delivering innovative and competitive solutions for clients and safe, fulfilling careers for our people. With a history since 1899, and around 32,000 people in 20 countries, we strive to be known for our principles of Integrity, Accountability, Innovation and Delivery, underpinned by Safety. CIMIC is a member of the S&P/ASX 200 index, the Dow Jones Sustainability Australia Index and FTSE4Good.