



EUROPTRONIC GROUP LTD

(Company Registration Number 200009775K)

(Incorporated in the Republic of Singapore on 18 November 2000)

PROPOSED ISSUE OF AN AGGREGATE OF 157,288,000 NEW ORDINARY SHARES IN THE CAPITAL OF EUROPTRONIC GROUP LTD – COMPLETION OF THE PLACEMENT AND ISSUE OF 157,288,000 NEW ORDINARY SHARES

Capitalised terms used herein shall have the definitions ascribed to them in the announcement dated 20 April 2015, unless otherwise stated or the context otherwise requires.

The Board of Directors (the “**Board**”) of Europtronic Group Ltd (the “**Company**”) refers to its announcements dated 20 April 2015, 8 May 2015, 11 May 2015 and 10 June 2015 in relation to the placement of an aggregate of 157,288,000 new ordinary shares in the capital of the Company (the “**Placement Shares**”) to Chua Hwee Song, Chan Chun Hoy and Michael Burchell-Davies (collectively, the “**Subscribers**”) at the price of S\$0.019 for each Placement Share (the “**Placement**”).

The Board is pleased to announce that completion of the Placement has taken place today.

The Company has today allotted and issued an aggregate of 157,288,000 Placement Shares, comprising:

- (i) 115,800,000 Placement Shares to Chua Hwee Song;
- (ii) 36,800,000 Placement Shares to Chan Chun Hoy; and
- (iii) 4,688,000 Placement Shares to Michael Burchell-Davies.

Following the allotment and issue of the Placement Shares:

- (i) the issued and paid-up share capital of the Company has increased from S\$61,427,240 comprising 786,444,154 Shares to S\$64,415,712 comprising 943,732,154 Shares;
- (ii) Mr. Chua Hwee Song, one of the Subscribers, became a substantial shareholder of the Company holding 115,800,000 Shares, representing approximately 12.27% of the issued share capital of the Company comprising 943,732,154 Shares; and
- (iii) Mr. Huang Shih-An and Mrs. Huang Chuang Shueh-Ou remain as controlling shareholders of the Company holding in aggregate 253,744,658 Shares, representing approximately 26.89% of the issued share capital of the Company comprising 943,732,154 Shares.

The Placement Shares are expected to be listed and quoted on the Main Board of the SGX-ST with effect from 9.00 a.m. on 19 June 2015.

By Order of the Board
Europtronic Group Ltd

HUANG SHIH-AN
Non-Executive Chairman
17 June 2015