MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(Incorporated under the laws of the Australia)

NOTICE TO WARRANTHOLDERS

To : (1) ALL HOLDERS OF EUROPEAN STYLE INDEX CALL WARRANTS RELATING TO THE HANG SENG INDEX ISSUED BY MACQUARIE BANK LIMITED (HSI 24400 MB ECW260629)

(2) ALL HOLDERS OF EUROPEAN STYLE INDEX CALL WARRANTS RELATING TO THE HANG SENG INDEX ISSUED BY MACQUARIE BANK LIMITED (HSI 26800 MB ECW260629)

(3) ALL HOLDERS OF EUROPEAN STYLE INDEX CALL WARRANTS RELATING TO THE HANG SENG INDEX ISSUED BY MACQUARIE BANK LIMITED (HSI 27800 MB ECW260629)

(4) ALL HOLDERS OF EUROPEAN STYLE INDEX CALL WARRANTS RELATING TO THE HANG SENG INDEX ISSUED BY MACQUARIE BANK LIMITED (HSI 28800 MB ECW260629)

(5) ALL HOLDERS OF EUROPEAN STYLE INDEX PUT WARRANTS RELATING TO THE HANG SENG INDEX ISSUED BY MACQUARIE BANK LIMITED (HSI 20800 MB EPW260629)

(6) ALL HOLDERS OF EUROPEAN STYLE INDEX PUT WARRANTS RELATING TO THE HANG SENG INDEX ISSUED BY MACQUARIE BANK LIMITED (HSI 22800 MB EPW260629)

(7) ALL HOLDERS OF EUROPEAN STYLE INDEX PUT WARRANTS RELATING TO THE HANG SENG INDEX ISSUED BY MACQUARIE BANK LIMITED (HSI 23800 MB EPW260629)

(8) ALL HOLDERS OF EUROPEAN STYLE INDEX PUT WARRANTS RELATING TO THE HANG SENG INDEX ISSUED BY MACQUARIE BANK LIMITED (HSI 24800 MB EPW260629)

(9) ALL HOLDERS OF EUROPEAN STYLE INDEX PUT WARRANTS RELATING TO THE HANG SENG INDEX ISSUED BY MACQUARIE BANK LIMITED (HSI 28000 MB EPW260629)

Notice is hereby given by Macquarie Bank Limited ("**Macquarie**" or the "**Issuer**") in respect of:

(a) the European Style Index Call Warrants relating to the Hang Seng Index (HSI 24400 MB ECW260629) (the "**HSI 24400 Call Warrants**");

(b) the European Style Index Call Warrants relating to the Hang Seng Index (HSI 26800 MB ECW260629) (the "**HSI 26800 Call Warrants**");

(c) the European Style Index Call Warrants relating to the Hang Seng Index (HSI 27800 MB ECW260629) (the "**HSI 27800 Call Warrants**");

(d) the European Style Index Call Warrants relating to the Hang Seng Index (HSI 28800 MB ECW260629) (the "**HSI 28800 Call Warrants**", together with the HSI 24400 Call Warrants and the HSI 26800 Call Warrants and the HSI 27800 Call Warrants, the "**HSI Call Warrants**");

(e) the European Style Index Put Warrants relating to the Hang Seng Index (HSI 20800 MB EPW260629) (the "**HSI 20800 Put Warrants**");

(f) the European Style Index Put Warrants relating to the Hang Seng Index (HSI 22800 MB EPW260629) (the "**HSI 22800 Put Warrants**");

(g) the European Style Index Put Warrants relating to the Hang Seng Index (HSI 23800 MB EPW260629) (the "**HSI 23800 Put Warrants**");

(h) the European Style Index Put Warrants relating to the Hang Seng Index (HSI 24800 MB EPW260629) (the "**HSI 24800 Put Warrants**"); and

(i) the European Style Index Put Warrants relating to the Hang Seng Index (HSI 28000 MB EPW260629) (the "**HSI 28000 Put Warrants**", together with the HSI 20800 Put Warrants and the HSI 22800 Put Warrants and the HSI 23800 Put Warrants and the HSI 24800 Put Warrants, the "**HSI Put Warrants**"),

(together, the "**Warrants**") on the following:

Terms defined or construed in (1) the Supplemental Listing Document dated 22 December 2025 in relation to the HSI 28000 Put Warrants, (2) the Supplemental Listing Document dated 29 December 2025 in relation to the HSI 24400 Call Warrants, (3) the Supplemental Listing Document dated 06 April 2026 in relation to the HSI 27800 Call Warrants, HSI 20800 Put Warrants, (4) the Supplemental Listing Document dated 13 April 2026 in relation to the HSI 22800 Put Warrants, (5) the Supplemental Listing Document dated 28 April 2026 in relation to the HSI 28800 Call Warrants, HSI 23800 Put Warrants, HSI 24800 Put Warrants, (6) the Supplemental Listing Document dated 05 May 2026 in relation to the HSI 26800 Call Warrants issued by Macquarie bear the same meaning and construction in this Notice.

EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	**Expiry Date**	**Exercise Price/Strike Level**	**Conversion Ratio (number of shares per Warrant)**
HSI 24400 Call Warrants	29 June 2026	24,400	0.000286
HSI 26800 Call Warrants	29 June 2026	26,800	0.000833
HSI 27800 Call Warrants	29 June 2026	27,800	0.000833
HSI 28800 Call Warrants	29 June 2026	28,800	0.000833
HSI 20800 Put Warrants	29 June 2026	20,800	0.000833
HSI 22800 Put Warrants	29 June 2026	22,800	0.000833
HSI 23800 Put Warrants	29 June 2026	23,800	0.000833
HSI 24800 Put Warrants	29 June 2026	24,800	0.000833
HSI 28000 Put Warrants	29 June 2026	28,000	0.000286

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**" in accordance with the terms and conditions of the Warrants.

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Valuation Date falls after the Expiry Date, the Expiry Date shall be the Business Day following the Valuation Date). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Valuation Date falls after the Expiry Date, the Expiry Date shall be the Business Day following the Valuation Date) and Warrantholders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the HSI 23800 Put Warrants, the HSI 24800 Put Warrants, and the HSI 28000 Put Warrants are positive, the HSI 23800 Put Warrants, the HSI 24800 Put Warrants, and the HSI 28000 Put Warrants are deemed to have been automatically exercised at 12:00 noon (Singapore time) on 29 June 2026.

As the Cash Settlement Amounts (less any Exercise Expenses) for the HSI 24400 Call Warrants, the HSI 26800 Call Warrants, the HSI 27800 Call Warrants, the HSI 28800 Call Warrants, the HSI 20800 Put Warrants, and the HSI 22800 Put Warrants are zero, the HSI 24400 Call Warrants, the HSI 26800 Call Warrants, the HSI 27800 Call Warrants, the HSI 28800 Call Warrants, the HSI 20800 Put Warrants, and the HSI 22800 Put Warrants are deemed to have expired at 12:00 noon (Singapore time) on 29 June 2026 and the Warrantholders shall not be entitled to receive any payment from the Issuer in respect of the HSI 24400 Call Warrants, the HSI 26800 Call Warrants, the HSI 27800 Call Warrants, the HSI 28800 Call Warrants, the HSI 20800 Put Warrants, and the HSI 22800 Put Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

Warrant	**Cash Settlement Amount per Warrant** [1]
HSI 24400 Call Warrants	SGD 0
HSI 26800 Call Warrants	SGD 0
HSI 27800 Call Warrants	SGD 0
HSI 28800 Call Warrants	SGD 0
HSI 20800 Put Warrants	SGD 0
HSI 22800 Put Warrants	SGD 0
HSI 23800 Put Warrants	SGD 0.10051
HSI 24800 Put Warrants	SGD 0.23801
HSI 28000 Put Warrants	SGD 0.23246

which will be paid in the manner set out in the terms and conditions of each of the Warrants.

Queries regarding the Notice may be directed to our toll free hotline at 1800 288 2880.

Issued by

MACQUARIE BANK LIMITED

29 June 2026

*Macquarie Bank Limited ("**Macquarie**") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.*

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[1] Warrantholders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.