

NOTICE OF SPECIAL GENERAL MEETING

Unless otherwise defined or the context otherwise requires, all capitalized terms herein shall bear the same meaning as used in the circular dated 27 November 2014 issued by the Company (the "Circular"). An electronic copy of the Circular will be made available at the website of the SGX-ST at www.sgx.com.

NOTICE IS HEREBY GIVEN that a Special General Meeting of LionGold Corp Ltd (the "**Company**") will be held at Nautica II & III, Level 2, Republic of Singapore Yacht Club, 52 West Coast Ferry Road, Singapore 126887 on Friday, 19 December 2014 at 11.30 a.m. for the following purpose:

AS ORDINARY RESOLUTION

PROPOSED DISPOSAL OF THE GROUP'S ENTIRE EQUITY INTEREST IN IVY BUSHES HOLDINGS LTD.

That:

- (a) approval be and is given for the proposed disposal of the Group's entire equity interest in Ivy Bushes Holdings Ltd. on the terms and subject to the conditions of the sale and purchase agreement dated 2 September 2014 and the supplemental agreement dated 31 October 2014.
- (b) the Directors and each of them be and are hereby authorised to do all acts and things as they or each of them deem desirable, necessary or expedient to give effect to the matters referred to in the above paragraph of this resolution as they or each of them may in their or each of their absolute discretion deem fit in the interests of the Group. **(Ordinary Resolution 1)**

By Order of the Board

Tan Soo Khoon Raymond

Company Secretary

Singapore

27 November 2014

NOTES:

- (a) If a shareholder being a Depositor (who is not a natural person) whose name appears in the Depository Register (as defined in Section 130A of the Companies Act, Cap. 50 of Singapore) wishes to attend and vote at the Special General Meeting, then it should complete the Proxy Form and deposit the duly completed Proxy Form at the office of the Singapore Share Transfer Agent, **B.A.C.S. Private Limited**, at 63 Cantonment Road, Singapore 089758, not less than 48 hours before the time appointed for holding the Special General Meeting. A Depositor who is a natural person need not complete the Proxy Form if he/she intends to attend in person.
- (b) If a Depositor wishes to appoint a proxy/proxies, then the Proxy Form must be duly completed and deposited at the office of the Singapore Share Transfer Agent, **B.A.C.S. Private Limited**, at 63 Cantonment Road, Singapore 089758, not less than 48 hours before the time appointed for holding the Special General Meeting. A proxy need not be a shareholder.

(c) PERSONAL DATA PRIVACY

Where a member of the Company submits an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Special General Meeting and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the members' personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the Special General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, proxy lists, minutes and other documents relating to the Special General Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.

- (d) By submitting an instrument appointing a proxy(ies) and/or representative(s), the member accepts the personal data privacy terms set out in the Notice of Special General Meeting dated 27 November 2014.