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**NON-EXTENSION OF LONG STOP DATE IN RELATION TO PROPOSED TRANSACTIONS IN DIGITAL MONEY MYANMAR LIMITED**

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Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the press release dated 18 May 2020 and announcements dated 24 June 2020, 13 November 2020, 28 January 2021 and 31 March 2021 (together, the “**Announcements**”), relating to the proposed strategic partnership in Digital Money Myanmar Limited with Ant Group Co., Ltd., and the Group’s proposed acquisition of controlling interest of Digital Money Myanmar Limited from Telenor Group (together, the “**Proposed Transactions**”).

The board of directors (the “**Board**”) of Yoma Strategic Holdings Ltd. (the “**Company**” together with its subsidiaries, the “**Group**”) wishes to inform shareholders that the long-stop date of 30 April 2021 has not been extended by the parties but the parties expect to continue to seek the necessary regulatory approvals to complete the Proposed Transactions, and will continue to jointly assess the situation in Myanmar. The Board will also explore available opportunities and make further announcements as and when appropriate.

BY ORDER OF THE BOARD

Melvyn Pun  
Chief Executive Officer  
3 May 2021