



**Operadora de Servicios Mega, S.A. de C.V., SOFOM, E.R.
Operadora de Servicios Mega, S.A. de C.V., SOFOM, E.R. Announces Updates on 8.250% Senior Notes
due 2025 (the “Existing Notes”)**

Announcement

JALISCO, Mexico, February 5, 2025 - Operadora de Servicios Mega, S.A. de C.V., SOFOM, E.R, a regulated multiple purpose financial company (the “Company”), provides a further update in respect of its Existing Notes.

Further to the Company’s announcement on February 3, 2025, when the Company announced the results of the Scheme Meeting, the Company now confirms that the UK court sanctioned the Scheme following the Sanction Hearing on February 5, 2025 and a copy of the order of the UK court sanctioning the Scheme has been delivered to the registrar of companies for England and Wales on February 5, 2025.

This notice serves as the notification that the Scheme Conditions have been met and the Scheme Effective Date occurred on February 5, 2025. Accordingly, the terms of the Scheme have become effective and binding on the Scheme Company and Scheme Creditors and waivers granted by the lenders under certain of the Company’s bilateral facilities pursuant to an override agreement dated December 28, 2024 have become effective. Consequently, once all the Restructuring Conditions are met the Company expects to proceed with implementation of the Restructuring. Further announcements will be made in that respect (including as required by the Scheme).

This notice is also available online on the Scheme Website (<https://deals.is.kroll.com/grupomega>).

All capitalised terms used in this notice and not otherwise defined have the meanings given to them in the Explanatory Statement dated November 21, 2024 (as supplemented by the first supplemental explanatory statement dated November 29, 2024 and the second supplemental explanatory statement dated December 9, 2024). The Explanatory Statement is available online on the Scheme Website.

Scheme Creditors should contact the Information Agent appointed for the Scheme at grupomega@is.kroll.com with any questions on this notice.

Further details may be obtained in respect of the Scheme or Restructuring from:

Information Agent

Kroll Issuer Services Limited
The Shard, 32 London Bridge Street, London SE1 9SG, UK
Attention: Alessandro Zorza
Email: grupomega@is.kroll.com
Scheme Website: <https://deals.is.kroll.com/grupomega>

Or the advisors appointed in respect of the Restructuring, as below:

Advisors to the Company

Cleary Gottlieb Steen & Hamilton LLP
2 London Wall
London, England EC2Y 5AU
Attention:
Polina Lyadnova, plyadnova@cgsh.com
David H. Botter, dbotter@cgsh.com

Advisors to the Ad Hoc Group

Latham & Watkins LLP
99 Bishopsgate
London EC2M 3XF
United Kingdom

1271 Avenue of the Americas

-and-

Mijares, Angoitia, Cortés y Fuentes, S.C.
Javier Barros Sierra 540, 4to Piso, Park Plaza I,
Colonia Santa Fe, Alcaldía Álvaro Obregón,
C.P. 01210, Ciudad de México
Attention:
Ricardo Maldonado, rmaldonado@macf.com.mx
Everardo Espino, eespino@macf.com.mx

New York, New York 10020
United States

Attention:
Pedro Rufino, pedro.rufinocarvalho@lw.com
Roderick Branch, roderick.branch@lw.com
Bruce Bell, bruce.bell@lw.com

-and-

Houlihan Lokey Capital, Inc.
10250 Constellation Boulevard, 5th Floor
Los Angeles, California 90067
Attention:
Jorge Villen, jvillen@hl.com

-and-

Sainz Abogados
Torre del Bosque
Blvd. Manuel Ávila Camacho 24 - Piso 21 Lomas de
Chapultepec 11000 CDMX
Attention:
Alejandro Sainz, asainz@sainzmx.com

-and-

Blink Capital Solutions
Carr. México-Toluca 5420, Piso 9 Of. 903
La Rosita, El Yaqui, Cuajimalpa de Morelos
05320,
Attention:
Javier Nájera, javier@blinkcs.mx

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ABOUT THE COMPANY

The Company is a Mexican leasing company based in Guadalajara, Jalisco, with more than 19 years of operating experience specializing in three main business lines: leasing, lending and auto loans. In addition to the Company's headquarters located in Guadalajara, it has five branches throughout Mexico, located in Mexico City, Puebla, Cancun, Queretaro and Leon, and one additional office located in San Diego, California. Through the Company's leasing business line, it offers leases for a variety of machinery and equipment (including computer numerical control (CNC) machines and bending machines), transportation vehicles (including cargo and passenger vehicles) and other capital assets used in a variety of industries in Mexico. Through its lending business line, the Company provides financing to small and medium businesses for the acquisition of durable goods and equipment (such as greenhouses and macro-tunnels), as well as liquidity and financing solutions for their working capital needs. The Company's auto loans business line, based in San Diego, California, specializes in loans for the purchase of pre-owned personal vehicles.

NOTICE REGARDING FORWARD-LOOKING STATEMENTS

This release may contain forward-looking statements. These statements relate to our future prospects, developments and business strategies and are identified by our use of terms and phrases such as "believe," "could," "would," "will," "estimate," "expect," "intend," "may," "plan," "predict," "strategy" and similar terms and phrases, and may include references to assumptions. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. We caution you that forward-looking statements are not guarantees of future performance and are based on numerous assumptions and that our actual results of operations, including our financial condition and liquidity and the development of the Mexican leasing and financing market, may differ materially from (and be more negative than) those made in, or suggested by, any forward-looking statements contained in this release. In addition, even if our results of operations, including our financial condition and liquidity and the development of the industry in which we operate, are consistent with the forward-looking statements contained in this release, those results or developments may not be indicative of results or developments in subsequent periods. These

forward-looking statements speak only as of the date of this release and we undertake no obligation to update or revise any forward-looking statement, whether as a result of new information or future events or developments.

This announcement is for informational purposes only, and shall not constitute an offer to sell or buy or the solicitation of an offer to buy or sell any securities, nor shall there be any offer, solicitation or sale of any securities in the United States or in any state or other jurisdiction in which such an offer, solicitation or sale would be unlawful. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933, as amended (the “Securities Act”). Any securities mentioned herein have not been and will not be registered under the Securities Act.