



RESOURCES GLOBAL DEVELOPMENT LIMITED

(Incorporated in Singapore on 12 December 2018)
(Company Registration Number: 201841763M)

Placement in respect of 15,000,000 Placement Shares at S\$0.20 each, payable in full on application

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as defined in the offer document of Resources Global Development Limited (the “**Company**”) registered by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), acting as agent on behalf of the Monetary Authority of Singapore on 14 January 2020 (the “**Offer Document**”).

Application Results

The Board of Directors of the Company is pleased to announce that, as at the close of the Application List at 12.00 noon on 29 January 2020, all 15,000,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S\$3,000,000.

There were no invalid applications for the Placement Shares, and accordingly, the Placement was fully subscribed for.

The spread of placees for the 15,000,000 Placement Shares is as follows:-

Range of Placement Shares allotted (’000)	Number of placees ⁽¹⁾
1 to 9	202
10 to 49	5
50 to 99	4
100 to 499	24
500 to 999	5
1,000 and above	2
Total	242

Note:

(1) The applications of a placee and his/her associates (as defined in the Catalist Rules (as defined below)) are aggregated and treated as one single placee.

Rules 424 and 428 of the Catalist Rules

To the best of the knowledge and belief of ZICO Capital Pte. Ltd. (the “**Sponsor and Issue Manager**”) and UOB Kay Hian Private Limited (the “**Placement Agent**”), there are no persons or institutions specified under Rules 424 and 428 of the SGX-ST Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”) who were allotted the Placement Shares.

Should it subsequently come to the attention of the Sponsor and Issue Manager and the Placement Agent that any other persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules were allotted the Placement Shares, an appropriate announcement will be made via SGXNET before the commencement of trading at 9.00 a.m. on 31 January 2020.

Substantial Applications

To the best of the knowledge and belief of the Sponsor and Issue Manager and the Placement Agent, the following persons have applied for and have been allotted 5.0% or more of the Placement Shares:-

Name of Placee	Number of Placement Shares allotted	Circumstances giving rise to the allotment
PT Duta Pratama Sintra	4,250,000	Allotted under the Placement
PT Trium Putra Prima	4,250,000	Allotted under the Placement

The Shares are expected to commence trading on Catalist on a “ready” basis at 9.00 a.m. on 31 January 2020, subject to SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a “ready” basis have been fulfilled.

To find out if you have been allotted any Placement Shares, you may call CDP at (65) 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP’s customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s listing on Catalist, for their support and assistance.

Issued by
ZICO Capital Pte. Ltd.

For and on behalf of
Resources Global Development Limited
30 January 2020

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “Sponsor”), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“SGX-ST”) Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.