

METech
METECH INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 199206445M)

PROPOSED PLACEMENT OF 100,000,000 NEW ORDINARY SHARES (THE “PLACEMENT SHARES”) IN THE CAPITAL OF METECH INTERNATIONAL LIMITED (THE “PLACEMENT”)

– UPDATE ON THE PLACEMENT

The Board of Directors (the “**Board**”) of Metech International Limited (the “**Company**”) refers to its announcements dated 26 June 2026, 4 July 2026, 12 July 2026 and 13 July 2026 in relation to the Placement, the receipt of the listing and quotation notice (the “**LQN**”) from the SGX-ST for the listing and quotation of the Placement Shares, the delay in completion of the Placement with Raffles Capital Limited (“**RCL**”) and the completion of the Placement with Mr. Ma Ong Kee (“**Mr. Ma**”) (collectively, the “**Previous Announcements**”).

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Previous Announcements.

The Board wishes to announce that, as the allotment and issuance of the Placement Shares to RCL (the “**RCL Placement**”) did not occur concurrently with the allotment and issuance of the Placement Shares to Mr. Ma, the allotment of the Placement Shares to Mr. Ma will result in a transfer of a controlling interest under Rule 803 of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”).

Accordingly, to ensure compliance with Rule 803 of the Catalist Rules, the Company has not, as at the date of this announcement, credited the Placement Shares to Mr. Ma. As a result, such Placement Shares have not been listed and quoted on the Catalist of the SGX-ST. The Company is of the view that this does not affect the validity of the Subscription Agreements, the Company's business operations or the parties' intention to complete the Placement.

The Company is working with RCL towards completing part or all of the RCL Placement, as appropriate, as is required for compliance with Rule 803 of the Catalist Rules by 31 July 2026. Upon such completion of the RCL Placement, the Placement to Mr. Ma may proceed without the need for shareholders' approval under Rule 803 of the Catalist Rules as the amount intended to be allocated and placed to Mr. Ma will be below the threshold as set out in Rule 803 of the Catalist Rules.

If the RCL Placement is not completed, or not completed to the extent required, by 31 July 2026, the Company will take such steps as are necessary to comply with the Catalist Rules, including, where appropriate, seeking shareholders' approval, adjusting the implementation of the Placement, or adopting such other arrangements as may be permitted under the Catalist Rules and applicable laws.

FURTHER ANNOUNCEMENTS

The Company will make further announcement(s) to provide updates to shareholders of the Company as and when appropriate.

CAUTIONARY STATEMENT

Completion of the Placement is subject to certain conditions. As at the date of this announcement, there is no certainty or assurance that the Placement will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board of Directors of
Metech International Limited

Pang Wei Hao
Executive Director and Chief Executive Officer

16 July 2026

*This announcement has been reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.