

**PROPOSED ACQUISITION BY RELISH INVESTMENTS OF ALL THE ISSUED ORDINARY  
SHARES IN THE CAPITAL OF RE&S HOLDINGS LIMITED BY WAY OF A SCHEME OF  
ARRANGEMENT**

**COURT SANCTION OF SCHEME  
RECORD DATE AND LAST DAY OF TRADING OF THE SHARES**

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**1. INTRODUCTION**

The board of directors (the "**Board**" or "**Directors**") of RE&S Holdings Limited (the "**Company**") refers to:

- (a) the scheme document (the "**Scheme Document**") despatched on 31 July 2024 to the shareholders of the Company (the "**Shareholders**") in relation to the proposed acquisition (the "**Acquisition**") by Relish Investments (the "**Offeror**") of all the issued and fully paid-up ordinary shares in the capital of the Company (the "**Shares**"), which will be effected by the Company by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act 1967 of Singapore (the "**Companies Act**") and the Singapore Code on Take-overs and Mergers (the "**Code**");
- (b) the announcement dated 16 July 2024 made by the Company, in relation to the hearing date of the application in HC/OA 680/2024 (the "**Scheme Meeting Application**") that had been filed with the Court for leave to convene the Scheme Meeting in the manner set out in the Scheme Meeting Application;
- (c) the announcement dated 24 July 2024 made by the Company, in relation to the Court granting leave to the Company to convene the Scheme Meeting for the purposes of considering and, if thought fit, approving the Scheme;
- (d) the announcement dated 15 August 2024 released by the Company, in relation to the approval of the Scheme by the requisite majority of the Shareholders at the Scheme Meeting held on 15 August 2024; and
- (e) the announcement dated 20 August 2024 released by the Company, in relation to the hearing date of the application to the Court to sanction the Scheme.

*Unless otherwise defined, all capitalised terms used in this announcement (the "**Announcement**") shall bear the same meanings as set out in the Scheme Document.*

**2. COURT SANCTION OF THE SCHEME**

- 2.1 The Board wishes to announce that the Court has sanctioned the Scheme on 26 August 2024.

2.2 Subject to the satisfaction (or where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, the Scheme will become effective and binding upon the lodgement of the Court Order with the Accounting and Corporate Regulatory Authority of Singapore ("**ACRA**").

### **3. RECORD DATE**

Notice is hereby given that the Transfer Books and the Register of Members will close at 5.00 p.m. (Singapore time) on 3 September 2024 in order to determine the entitlements of the Shareholders in respect of the Scheme.

### **4. LAST DAY OF TRADING OF THE SHARES**

The Board wishes to confirm that the last day of trading of the Shares will be on 30 August 2024 and that trading of the Shares will be suspended on and from 9.00 a.m. (Singapore time) on 2 September 2024.

### **5. INDICATIVE TIMELINE FOR THE SCHEME**

Shareholders are reminded to note the following indicative timetable in relation to the Scheme:

Last day of trading of the Shares	:	30 August 2024
Record Date	:	3 September 2024, 5.00 p.m.
Expected date of despatch of Election Forms by the Offeror (or on its behalf) to Entitled Shareholders	:	On or around 6 September 2024
Expected latest date and time for submission of Election Forms	:	On or around 20 September 2024 <sup>(1)</sup> , 5.30 p.m.
Expected Effective Date	:	On or around 4 October 2024 <sup>(2)</sup>
Expected date for the payment of the Scheme Consideration	:	On or prior to 15 October 2024
Expected date for the Delisting of the Shares	:	On or around 17 October 2024 <sup>(3)</sup>

#### **Notes:**

- (1) Entitled Shareholders will be given a period of 10 Business Days to submit their Election Forms.
- (2) On the basis that all the Scheme Conditions have been satisfied (or, where applicable, waived) in accordance with the Implementation Agreement and the Court Order is lodged with ACRA pursuant to Section 210(5) of the Companies Act by the Company on a date to be reasonably agreed between the Parties falling within 15 Business Days from the Election Closing Date. The Scheme will only become effective if all the Scheme Conditions have been satisfied (or, where applicable, waived) in accordance with the Implementation Agreement and a copy of the Court Order has been lodged with ACRA.
- (3) The Delisting is conditional upon the SGX-ST Delisting Approval.

**Save for the last day of trading of the Shares and the Record Date, the above dates are indicative only and may be subject to change. Please refer to future announcement(s) by the Company and/or SGX-ST for the exact dates of these events.**

## **6. DIRECTORS' RESPONSIBILITY STATEMENT**

The Directors (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company (excluding information relating to the Offeror) are fair and accurate and that, where appropriate, no material facts which relate to the Company have been omitted from this Announcement, and the Directors jointly and severally accept responsibility accordingly.

Where any information in this Announcement (including information which relates to the Company) has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement in its proper form and context. The Directors do not accept any responsibility for any information relating to the Offeror or any opinion expressed by the Offeror.

By Order of the Board

### **RE&S HOLDINGS LIMITED**

Foo Kah Lee

Executive Director and CEO

26 August 2024

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*This Announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.*

*The contact person for the Sponsor is Ms. Lim Hui Ling, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg).*