



OUE LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 196400050E)

**ISSUE OF S\$200,000,000 3.5 PER CENT. NOTES DUE 2026 BY OUE TREASURY PTE. LTD.
PURSUANT TO ITS S\$3,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME,
UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY OUE LIMITED**

The Board of Directors of OUE Limited (the “**Company**”) refers to the announcements made on 14 September 2021 and 17 September 2021 (the “**Announcements**”) in relation to the proposed issue of S\$200,000,000 3.5 per cent. notes due 2026 (the “**Series 003 Notes**”) by its wholly-owned subsidiary OUE Treasury Pte. Ltd. (the “**Issuer**”) pursuant to the S\$3,000,000,000 Multicurrency Debt Issuance Programme established by the Issuer on 30 November 2016 and unconditionally and irrevocably guaranteed by the Company (the “**Programme**”). The Company wishes to announce that the Issuer has today issued the Series 003 Notes.

Capitalised terms used but not defined herein shall, unless the context otherwise requires, have the meanings set out in the Announcements.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 003 Notes on the SGX-ST. The Series 003 Notes are expected to be listed on the SGX-ST on or about 22 September 2021.

The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 003 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), the Programme and/or the Series 003 Notes.

By Order of the Board

Kelvin Chua
Company Secretary
21 September 2021

OUE LIMITED

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