

18 August 2020

**Singapore Exchange Securities Trading Limited**

11 North Buona Vista Drive #06-07

The Metropolis Tower 2, Singapore 138589

**Attention: Issuer Services**

**The Bank of New York Mellon, London  
Branch**

One Canada Square

London E14 5AL

United Kingdom

(in its capacity as the Trustee)

**The Bank of New York Mellon, London  
Branch**

One Canada Square

London E14 5AL

United Kingdom

(in its capacity as the Principal Agent and  
Conversion Agent)

**Sub: Bond Exchange Date, Share Completion Date and Restructuring Effective Date in relation to the consent solicitation (the "Consent Solicitation") in respect of the U.S.\$546,916,000 Step Up Convertible Bonds due 2019 issued by Suzlon Energy Limited (the "Existing Bonds")**

Reference is made to (i) the Consent Solicitation and Information Memorandum dated 26 March 2020, the Supplemental Consent Solicitation and Information Memorandum dated 31 March 2020 and the Second Supplemental Consent Solicitation and Information Memorandum dated 2 April 2020 (together, the "CSIM"); and (ii) the announcements made by the Company dated 13 March 2020, 27 March 2020, 30 March 2020, 6 April 2020, 30 June 2020, 15 July 2020 and 30 July 2020 (together the "Announcements") in relation to the Consent Solicitation and the restructuring of the Existing Bonds.

It is hereby informed that each of (a) the completion of the markdown of the Existing Bonds; (b) the Bond Exchange Date; and (c) the Share Completion Date, occurred on 17 August 2020.

Capitalized terms used and not otherwise defined herein will have the meanings ascribed to them in the Announcements and the CSIM.

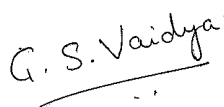
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**NO SECURITIES HAVE BEEN OR WILL BE REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933 (AS AMENDED) (THE "SECURITIES ACT") OR THE SECURITIES LAWS OF ANY STATE OF THE U.S., INDIA OR ANY OTHER JURISDICTION. Neither this announcement nor any portion hereof may be sent or transmitted into the U.S. or any jurisdiction where it is unlawful to do so.**

Thanking you,

Yours faithfully,

**For Suzlon Energy Limited**



**Geetanjali S. Vaidya,  
Company Secretary.**