

MIYOSHI LIMITED

(Incorporated in the Republic of Singapore)
Company Registration Number: 198703979K

STRIKING OFF OF WHOLLY-OWNED SUBSIDIARY, CERISE GROUP LIMITED

The Board of Directors of Miyoshi Limited (the "Company", together with its subsidiaries, the "Group") wishes to announce that Cerise Group Limited, a wholly-owned subsidiary of the Company has been struck off the British Virgin Islands Government Register.

The striking off of Cerise Group Limited is not expected to have any material impact on the net tangible assets per share and earnings per share of the Group for the financial year ending 31 August 2017.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the striking off of Cerise Group Limited.

BY ORDER OF THE BOARD

Sin Kwong Wah Andrew
Executive Chairman and Chief Executive Officer
Miyoshi Limited

16 September 2016

This document has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore branch ("Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), this being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this document.

The document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr Tony Toh, Director, Investment Banking. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.
