VALLIANZ HOLDINGS LIMITED
Company Registration No. 199206945E)
(Incorporated in the Republic of Singapore)

RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

The board of directors (the "**Board**") of Vallianz Holdings Limited (the "**Company**") refers to the announcement of the Company dated 10 November 2014 in relation to the acquisition of the entire issued and paid-up shares of NIPL and PTSB Holdings by VIP ("**Earlier Announcement**"). All capitalized terms, unless otherwise defined herein or as the context otherwise requires, shall bear the same meaning as ascribed to it in the Earlier Announcement.

2. LISTING AND QUOTATION NOTICE

Further to the Earlier Announcement, the Board is pleased to announce that the Company has on 29 December 2014, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of the Consideration Shares on the Catalist, subject to compliance with SGX-ST's listing requirements and shareholders' approval being obtained for the Proposed Acquisition at the extraordinary general meeting to be convened.

The LQN is not to be taken as an indication of the merits of the Consideration Shares, Proposed Acquisition, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) upon Completion of the Proposed Acquisition, and the allotment and issuance of the Consideration Shares.

By Order of the Board

Yeo Chee Neng
Chief Executive Officer

29 December 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's

*Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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