

## 3CENERGY LIMITED

(Company Registration No.: 197300314D)  
(Incorporated in the Republic of Singapore)

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### PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE - RECEIPT OF LISTING AND QUOTATION NOTICE

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The board of directors (the “**Board**”) of 3Cnergy Limited (the “**Company**”) refers to the Company’s announcement dated 13 March 2017 in relation to the Company’s proposed rights cum warrants issue (the “**Rights cum Warrants Issue**”). Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Company’s announcement dated 13 March 2017.

The Board wishes to announce that the Company has on 22 March 2017 obtained the listing and quotation notice from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the following:

- (a) up to 383,381,747 Rights Shares at the issue price of S\$0.067 per Rights Share;
- (b) up to 766,763,494 Warrants with each Warrant carrying the right to subscribe for one (1) New Share at an exercise price of S\$0.10 for each New Share; and
- (c) up to 766,763,494 New Shares,

on the Catalist Board of the SGX-ST, subject to the following:

- (i) compliance with the listing requirements of the SGX-ST;
- (ii) Shareholders’ approval for the Rights cum Warrants Issue to be obtained at an EGM to be convened; and
- (iii) submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the SGX-ST Listing Manual Section B: Rules of Catalist is complied with.

A circular containing, amongst other things, the notice of EGM and the details of the Rights cum Warrants Issue will be despatched to Shareholders in due course.

The listing and quotation notice is not an indication of the merits of the Rights cum Warrants Issue, Rights Shares, Warrants, New Shares, the Company, its subsidiaries and their securities.

#### By Order of the Board

Anne Tong Kooi Lian  
Managing Director and Chief Executive Officer  
23 March 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Eric Wong (Director, Investment Banking), CIMB Bank Berhad, Singapore Branch, 50 Raffles Place #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.*