

## **3CENERGY LIMITED**

(Company Registration No.: 197300314D)  
(Incorporated in the Republic of Singapore)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE OF UP TO 383,381,747 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S\$0.067 FOR EACH RIGHTS SHARE, WITH UP TO 766,763,494 FREE DETACHABLE WARRANTS (THE "WARRANTS"), EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY (THE "NEW SHARE") AT AN EXERCISE PRICE OF S\$0.10 FOR EACH NEW SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY THREE (3) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "SHARES") HELD BY THE ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE OF 2 MAY 2017 AT 5.00 P.M., FRACTIONAL ENTITLEMENTS TO BE DISREGARDED, WITH TWO (2) WARRANTS FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED (THE "RIGHTS CUM WARRANTS ISSUE")**

### **- LISTING AND QUOTATION OF 383,381,747 RIGHTS SHARES AND 766,763,494 WARRANTS**

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The board of directors (the "**Board**") of 3Cenergy Limited (the "**Company**") refers to the Company's offer information statement dated 3 May 2017 in relation to the Rights Cum Warrants Issue. Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the abovementioned offer information statement.

Further to the announcement dated 25 May 2017 made by the Company in relation to the results of the Rights cum Warrants Issue, the Company is pleased to announce that 383,381,747 Rights Shares and 766,763,494 Warrants have been allotted and issued by the Company pursuant to the Rights cum Warrants Issue today.

The Rights Shares will be listed and quoted on Catalist on 30 May 2017 and trading of the Rights Shares on Catalist under the book-entry (scripless) settlement system will commence with effect from 9.00 a.m. on the same date.

The Warrants will be listed and quoted on Catalist on 31 May 2017 and trading of the Warrants on Catalist under the book-entry (scripless) settlement system will commence with effect from 9.00 a.m. on the same date.

Following the allotment and issue of the Rights Shares, the number of issued Shares has increased from 1,150,145,242 Shares to 1,533,526,989 Shares as at the date of this announcement.

#### **By Order of the Board**

Anne Tong Kooi Lian  
Managing Director and Chief Executive Officer  
29 May 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") for compliance with the*

*relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Eric Wong (Director, Investment Banking), CIMB Bank Berhad, Singapore Branch, 50 Raffles Place #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.*