



# TRITECH GROUP LIMITED

31 Changi South Avenue 2, Trittech Building, Singapore 486478

(Company Registration No.: 200809330R)

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## PROPOSED PLACEMENT OF UP TO 166,666,667 PLACEMENT SHARES AND UP TO 575,500,000 OPTION SHARES

### - RECEIPT OF LISTING AND QUOTATION NOTICE

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The board of directors (the "**Board**") of Trittech Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the placement announcement dated 25 March 2022 and the supplemental agreement announced on 4 May 2022 (the "**Previous Announcements**").

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Previous Announcements.*

Further to the Previous Announcements, the Board is pleased to announce that the Company had on 3 June 2022 received the listing and quotation notice (the "**LQN**") from the Singapore Exchange Regulation ("**SGX-Regco**") for the listing and quotation of

- (a) up to 166,666,667 new ordinary shares in the capital of the Company ("**Placement Shares**") at an issue price of S\$0.03 per placement share to Protocol Capital, Roads Holdings, Jackie Ng and Stephanie Tan (collectively, the "**Placees**") pursuant to the Placement Agreement dated 22 March 2022 ("**Proposed Placement**"); and
- (b) up to 575,500,000 new shares ("**Option Shares**") to be issued upon the Exercise of the relevant Options in respect of each Placee at the exercise price of S\$0.05 for each Option Share pursuant to the Supplemental Agreement dated 4 May 2022 ("**Proposed Options Grant**").

The listing and quotation of the Placement Shares and Options Shares are subject to the following conditions:

- (a) the Company's compliance with the SGX-ST's listing requirements; and
- (b) in relation to the Proposed Options Grant, shareholders' approval for the allotment and issuance of the Option Shares at an extraordinary general meeting to be convened.

The LQN is not to be taken as an indication of the merits of the Proposed Placement, Placement Shares, the Proposed Options Grant, Options, Options Shares, the Company, its subsidiaries and their securities.

The Placement Shares is to be placed out within seven (7) market days from the date of the LQN.

The LQN further stipulates that in the event the Company acquires any asset from the Placees and/or their related parties, the SGX-Regco reserves the right to aggregate the acquisitions, the Proposed Placement and Proposed Options Grant and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Catalist Rule 1015.

The Company will make the necessary announcement(s) upon the allotment and issue of the Placement Shares.



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## BY ORDER OF THE BOARD

Dr Wang Xiaoning  
Managing Director  
3 June 2022

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact person for the Sponsor is Ms Lim Hui Ling, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)*