

ASIATIC GROUP (HOLDINGS) LIMITED

(Company Registration Number 200209290R)

(Incorporated in the Republic of Singapore)

THE NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE ("RIGHTS ISSUE") OF UP TO 2,264,142,234 NEW ORDINARY SHARES ("RIGHTS SHARES") OF THE COMPANY AT AN ISSUE PRICE OF S\$0.0027 ("ISSUE PRICE") ON THE BASIS OF THIRTEEN (13) RIGHTS SHARES FOR EVERY TEN (10) EXISTING ORDINARY SHARES OF THE COMPANY ("SHARES") HELD AS AT THE RECORD DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- NOTICE OF RECORD DATE

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's announcement dated 31 March 2023, 5 April 2023 and 3 July 2023 (the "Announcements") and the Company's circular dated 7 June 2023 (the "Circular"), in relation to, inter alia, the Rights Issue.

The board of directors ("**Board**" or "**Directors**") of Asiatic Group (Holdings) Limited ("**Company**", and together with its subsidiaries, "**Group**") refers to the Announcements and the Circular.

NOTICE IS HEREBY GIVEN that the Register of Members and the Share Transfer Books of the Company will be closed at 5.00 p.m. on 14 July 2023 (the "**Record Date**") for the purpose of determining the provisional allotments of Rights Shares of Entitled Shareholders under the Rights Issue, comprising:

- (a) "**Entitled Depositors**" being Shareholders with Shares standing to the credit of their securities accounts ("**Securities Accounts**") and whose registered addresses with CDP are in Singapore as at the Record Date or who have, at least three (3) market days ("**Market Day**" being a day on which the SGX-ST is open for securities trading) prior to the Record Date provided CDP with addresses in Singapore for the service of notices and documents; and
- (b) "**Entitled Scripholders**" being Shareholders whose share certificates are not deposited with CDP and who have tendered to the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. ("**Share Registrar**") valid transfers of their Shares and the share certificates relating thereto for registration up to 5.00 p.m. (Singapore time) on the Record Date and whose registered addresses with the Company are in Singapore as at the Record Date or who have, at least three (3) Market Days prior to the Record Date provided the Share Registrar with addresses in Singapore for the service of notices and documents.

Subject to the foregoing, the last date for Shares to trade "cum-rights" to the Rights Issue is 12 July 2023 and the first date for Shares to trade "ex-rights" to the Rights Issue is 13 July 2023.

Shareholders with addresses outside Singapore who wish to participate in the Rights Issue may provide an address in Singapore for the service of notices and documents by notifying in writing, as the case may be, to (i) CDP in writing at 11 North Buona Vista Drive, #06-07 The Metropolis Tower 2, Singapore 138589 or (ii) Asiatic Group (Holdings) Limited c/o Boardroom Corporate & Advisory Services Pte. Ltd. in writing at 1 Harbourfront Avenue, #14-07, Keppel Bay Tower, Singapore 098632, not later than three (3) market days before the Record Date.

Shareholders (not being Entitled Depositors) are encouraged to open Securities Accounts if they have not already done so and to deposit their share certificates with CDP well in advance of the Record Date so that their Securities Accounts may be credited by CDP with their Shares prior to the Record Date and the Rights. They should note that their Securities Accounts will only be credited with their Shares

on the twelfth (12th) market day from the date of lodgement of their share certificates with CDP or such later date as CDP may determine.

Subject to certain limited exceptions, Shareholders with registered addresses outside Singapore as at the Record Date and who have not, at least three (3) market days prior thereto, provided the Share Registrar or CDP, as the case may be, with addresses in Singapore for the service of notices and documents (“**Foreign Shareholders**”) will not be entitled to participate in the Rights Issue. Accordingly, no provisional allotment of Rights Shares will be made to Foreign Shareholders and no purported acceptance or application for the Rights Shares by Foreign Shareholders will be valid.

The Offer Information Statement and its accompanying documents will be lodged with the SGX-ST acting as agent on behalf of the Monetary Authority of Singapore. The Offer Information Statement and its accompanying documents have not been and will not be lodged, registered or filed in any jurisdiction other than Singapore.

The electronic dissemination of the Offer Information Statement and the distribution and/or dissemination of the accompanying documents to the Offer Information Statement, and the subscription for the Rights Shares by any persons who have registered addresses outside Singapore, or who are resident in, or citizens of countries other than Singapore, may be prohibited or restricted (either absolutely or subject to various relevant securities requirements, whether legal or administrative, being complied with) in certain jurisdictions under the relevant securities laws of those jurisdictions. For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, subject to certain limited exceptions, the Offer Information Statement and its accompanying documents will not be despatched or disseminated to Foreign Shareholders.

Subject to the terms and conditions of the Offer Information Statement and the accompanying documents, Entitled Shareholders will be at liberty to accept (in full or in part) or decline the Rights and will be eligible to apply for additional Rights Shares in excess of their provisional allotments under the Rights Issue.

Further details of the Rights Issue will be made available in the Offer Information Statement to be disseminated electronically to Entitled Shareholders in due course.

By Order of the Board

Tan Boon Kheng
Managing Director
6 July 2023

*This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Mr. Joseph Au, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg
