

CHINA MINZHONG FOOD CORPORATION LIMITED
(Incorporated in the Republic of Singapore)
(Registration No. 200402715N)

NOTICE OF BOOK CLOSURE DATE

NOTICE IS HEREBY GIVEN THAT the Share Transfer Books and Register of Members of CHINA MINZHONG FOOD CORPORATION LIMITED (the “**Company**”) will be closed on Wednesday, 17 June 2015 for the purpose of determining the entitlements of the Company’s shareholders to the first tax exempt (one-tier) interim dividend of 6.43 Singapore cents per share. Duly completed and stamped registrable transfers received by the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on Tuesday, 16 June 2015 will be registered to determine shareholders’ entitlements to the first tax exempt (one-tier) interim dividend.

Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with ordinary shares as at 5.00 p.m. on Tuesday, 16 June 2015 will be entitled to the first tax exempt (one-tier) interim dividend.

The payment of the first tax exempt (one-tier) interim dividend will be made on 29 June 2015.

By Order of the Board

Lin Guo Rong
Executive Chairman and Chief Executive Officer
9 June 2015