

ANNICA HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198304025N)

PROPOSED ISSUE OF 2.0% REDEEMABLE CONVERTIBLE BONDS DUE 2018 WITH AN AGGREGATE PRINCIPAL AMOUNT OF UP TO S\$60,000,000

- RECEIPT OF LISTING AND QUOTATION NOTICE

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the announcement dated 31 July 2015.

INTRODUCTION

The board of directors (the “**Board**”) of Annica Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”), refers to its announcement on 31 July 2015 in relation to the Proposed Issue.

The Board wishes to announce that the Company has on 25 November 2015, received the Listing and Quotation Notice (the “**Notice**”) from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of the Conversion Shares and the Consideration Shares on the Catalist board of the SGX-ST, subject to:

- (i) compliance with the SGX-ST’s listing requirements; and
- (ii) Shareholders’ approval being obtained for the Proposed Issue, the proposed issue of Consideration Shares and Conversion Shares at an extraordinary general meeting (“**EGM**”) to be convened.

Please note that the Notice is not an indication of the merits of the Proposed Issue, the Consideration Shares and Conversion Shares, the Company, its subsidiaries and their securities.

The Company will be seeking the approval of the Shareholders for the Proposed Issue, the proposed allotment and issuance of the Conversion Shares and Consideration Shares at an EGM to be convened. A circular to Shareholders containing, *inter alia*, the financial effects of the above transactions and the notice of the EGM will be despatched to the Shareholders in due course.

BY ORDER OF THE BOARD

Edwin Sugiarto,
Chairman and Executive Director
25 November 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte Ltd (“**Sponsor**”), for compliance with the relevant rules of the SGX-ST.*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by SGX-ST and SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr Bernard Lui:
Telephone number: (65) 6389 3000
Email address: bernard.lui@stamfordlaw.com.sg*