

CHINA MERCHANTS PROPERTY DEVELOPMENT CO., LTD.

招商局地产控股股份有限公司

(Incorporated in The People's Republic of China)

(于中华人民共和国注册)

("Company")

(“公司”)

DELISTING FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

拟从新加坡证券交易所有限公司退市

- EXCHANGE RATE FOR PAYMENT OF THE SINGAPORE CASH CONSIDERATION

支付新加坡现金对价的汇率

1. Reference is made to the Company's announcements dated 18 September 2015, 10 October 2015 and 3 December 2015. Unless otherwise defined, capitalised terms used herein have the same meanings defined in the Company's announcement dated 18 September 2015.
兹提述公司日期为 2015 年 9 月 18 日、2015 年 10 月 10 日和 2015 年 12 月 3 日公布的公告。除本公告另有界定者外，公司日期为 2015 年 9 月 18 日的公告所界定的词汇与本公告使用者具相同涵义。
2. Further to the Company's announcements dated 3 December 2015, the Company wishes to inform that the exchange rate of HK\$1:S\$0.182 will apply to the Singapore Cash Consideration of HK\$26.54 per B Company Share. The foregoing exchange rate was derived from the exchange rates published by the China Foreign Exchange Trading Center on 3 December 2015, being the record date for payment of the Singapore Cash Consideration.
继公司 2015 年 12 月 3 日的公告，公司在此通知，适用于每股公司 B 股 HK\$26.54 的新加坡现金对价的兑换率为 HK\$1:S\$0.182。前述的兑换率是由中国外汇交易中心于 2015 年 12 月 3 日(即支付新加坡现金对价依据的股权登记日)发布的汇率所计算得出。

By Order of the Board

董事会

4 December 2015

2015 年 12 月 4 日