

JULY 2016 OPERATING RESULTS

The operating results for July 2016 are given in the table below.

How Singapore Airlines performed in July 2016 			
	2016	2015	Change
SINGAPORE AIRLINES (PASSENGER)			
Capacity (M seat-km)	10,194.9	10,193.2	-
Passenger-km (M)	8,396.2	8,627.8	-2.7 %
Passengers carried ('000)	1,676	1,697	-1.2 %
Passenger load factor (%)	82.4	84.6	-2.2 pts
<u>Load Factor by Route Region (%)</u>			
East Asia	78.5	78.3	0.2 pt
Americas	85.4	88.5	-3.1 pts
Europe	83.6	88.1	-4.5 pts
South West Pacific	88.6	91.0	-2.4 pts
West Asia and Africa	72.0	74.5	-2.5 pts
SILKAIR (PASSENGER)			
Capacity (M seat-km)	850.9	776.9	9.5 %
Passenger-km (M)	613.2	576.9	6.3 %
Passengers carried ('000)	349	331	5.4 %
Passenger load factor (%)	72.1	74.3	-2.2 pts
<u>Load Factor by Route Region (%)</u>			
East Asia and Pacific	72.2	75.2	-3.0 pts
West Asia	71.7	70.8	0.9 pt
SCOOT (PASSENGER)			
Capacity (M seat-km)	1,278.9	840.6	52.1 %
Passenger-km (M)	1,082.6	712.6	51.9 %
Passengers carried ('000)	295	200	47.5 %
Passenger load factor (%)	84.7	84.8	-0.1 pt
TIGERAIR (PASSENGER)			
Capacity (M seat-km)	957.3	968.0	-1.1 %
Passenger-km (M)	813.1	825.8	-1.5 %
Passengers carried ('000)	443	448	-1.1 %
Passenger load factor (%)	84.9	85.3	-0.4 pt
SIA CARGO			
Capacity (M tonne-km)	935.8	869.9	7.6 %
Freight tonne-km (M)	568.0	508.4	11.7 %
Freight carried (M kg)	100.4	90.9	10.5 %
Cargo load factor (%)	60.7	58.4	2.3 pts
<u>Load Factor by Route Region (%)</u>			
East Asia	49.9	47.6	2.3 pts
Americas	67.0	59.8	7.2 pts
Europe	73.9	69.3	4.6 pts
South West Pacific	54.6	56.4	-1.8 pts
West Asia and Africa	59.8	63.8	-4.0 pts
GROUP AIRLINES (PASSENGER)			
Capacity (M seat-km)	13,282.0	12,778.7	3.9 %
Passenger-km (M)	10,905.1	10,743.1	1.5 %
Passengers carried ('000)	2,763	2,676	3.3 %
Passenger load factor (%)	82.1	84.1	-2.0 pts

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In July 2016, SIA Group passenger airlines' passenger carriage (measured in revenue passenger kilometres) increased by 1.5% compared to last year, while capacity (measured in available seat kilometres) expanded by 3.9%. Passenger load factor (PLF) fell 2.0 percentage points to 82.1%.

Singapore Airlines' systemwide passenger carriage declined by 2.7% against flat capacity year-on-year. Consequently, PLF fell 2.2 percentage points to 82.4%.

PLF edged up marginally for East Asia region, but declined for all other regions due to soft passenger demand. During the month, Singapore Airlines commenced new services to Dusseldorf, the third German city in its route network. The competitive landscape continues to be challenging and promotional activities will continue in relevant markets.

SilkAir's systemwide passenger carriage increased by 6.3% year-on-year, compared to a 9.5% increase in capacity. Consequently, PLF decreased by 2.2 percentage points to 72.1%. Growth in passenger carriage for East Asia and Pacific region did not match capacity expansion, resulting in a 3.0 percentage point decrease in PLF. The increase in passenger carriage for West Asia region exceeded capacity growth, resulting in a 0.9 percentage point increase in PLF.

Scoot's systemwide passenger carriage grew by 51.9% year-on-year. Capacity increased by 52.1% year-on-year as the number of aircraft increased from seven to eleven. Consequently, PLF decreased by 0.1 percentage points to 84.7%. During the month, Scoot introduced a second daily service to Tokyo via Bangkok.

Tigerair's systemwide passenger carriage declined by 1.5% year-on-year as compared to a 1.1% reduction in capacity. Consequently, PLF decreased by 0.4 percentage points to 84.9%.

Cargo load factor (CLF) was 2.3 percentage points higher with growth in cargo traffic (measured in freight-tonnes-kilometres) of 11.7% exceeding overall capacity increase of 7.6%. Americas, Europe and East Asia regions showed improvement in CLF, with demand outpacing capacity changes.

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