



# Extraordinary General Meeting

## 21 June 2017



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*The contact person for the Sponsor is Ms Lee Khai Yinn, at 1 Robinson Road #21-02 AIA Tower Singapore 048542, telephone (65) 6532 3829.*

*SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.*

# Highlights

## Proposed acquisition

- Proposed Acquisition of 95% of PT Pacific Lubritama Indonesia (“**PLI**”)

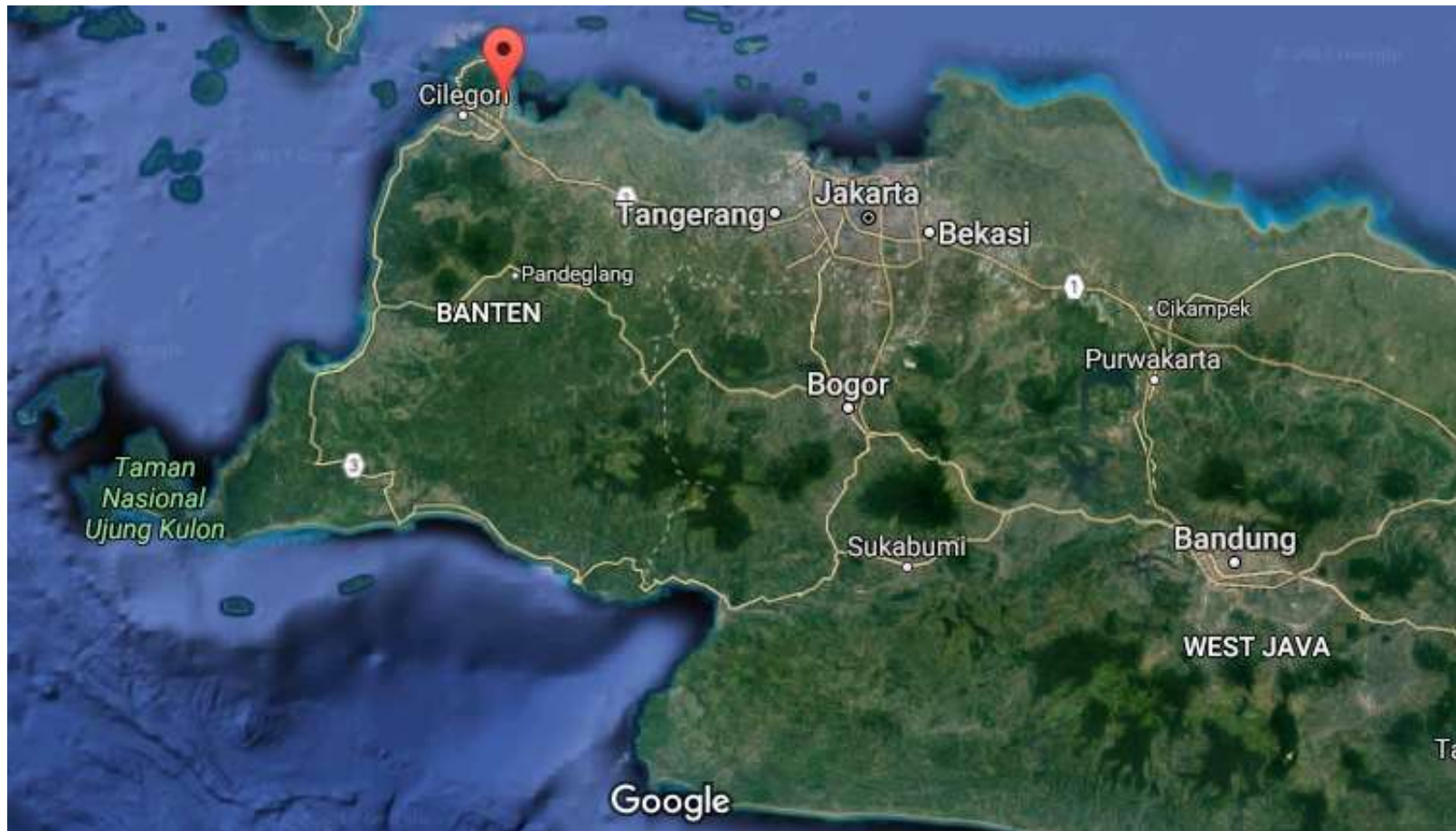
## About PLI

- Manufacturing and processing of base oils, additives and lubricants in Indonesia.
- Owned by Edy Wiranto, Emi Wiranto and Ety Wiranto, each an interested person.

## Price

- S\$18,240,000 of which:
  - S\$8,220,300 in cash, consist of:-
    - (i) S\$7.4M (Proceeds from the IPO);
    - (ii) S\$0.8M (Internal resources).
  - S\$10,019,700 via issue of 33,399,000 new shares at S\$0.30 apiece

# Location



➔ PLI's lubricant factory is located in Bojonegara, 95km west of Jakarta.

# About PLI

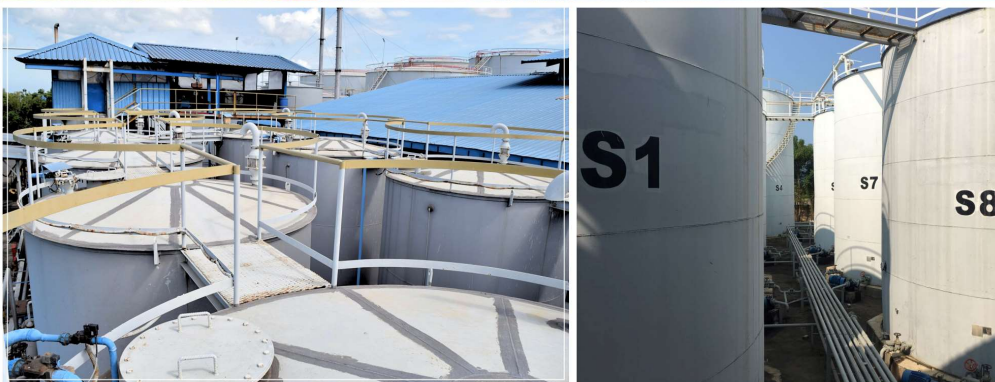


- PLI's lubricant oil blending plant ("**LOBP**") in Indonesia has a blending capacity of 80,000 metric tons ("**MT**"), which is almost twice the blending capacity of the Group's LOBP in Singapore.
- An ISO9001-certified company.
- Located on a 41,500 square meters land in Banten Province.

# Jetty Access By 12,000 MT Vessels



# Tank Farm & Pump Room



- 14 base oils tanks, 9 blending tanks, and a total of 17,000 MT storage

- 4 x 250 meter cubic/ hr gear pump

# Mixing & Blending



- 7 mixing tanks, and 6 additives tanks

- Semi-auto touch screen blending system



# Laboratory



- Equipment to perform tests in accordance with the ASTM.

# Filling & Warehouse



- Filling lines – 6 x 200L drum, 5 x 0.5-6L small packs, and 1 x 18-25L pail.

- Warehouse floor area of more than 4,000 square meters.

# Weight Bridge & Loading Bay



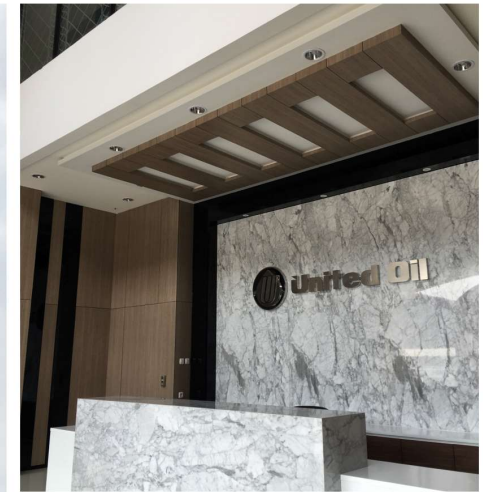
- 60MT weight bridge

- 5 tanker loading bays

# Power Room & Fire Fighting Room



# PLI's Jakarta Office



- 4 storey with 1 level basement
- Building floor area of more than 2,000 square meters

# Acquisition Rationale

- Expand production capacity.
- Increase presence in Indonesia.
- Establish stronger and closer relationships with customers, distributors and suppliers.
- Eliminate potential conflicts of interests between PLI and the Group and as such reduce expenses for adhering to guidelines on interested person transactions.
- Eliminate dependency on PLI as its major customer.

# Post-Deal

	<b>Current</b>	<b>Post Deal*</b>
NTA per share	6.29 US cents	7.81 US cents
EPS	2.17 US cents	2.65 US cents
Number of shares	282.8m	316.2m
Substantial shareholders	Wiranto (50.9%) Jacky Tan & Ety (34.7%) <sup>#</sup>	Wiranto (45.5%) Jacky Tan & Ety (34.9%) <sup>#</sup>

\*Assuming that the Proposed Acquisition was completed on 1 January 2016 (EPS) and 31 December 2016 (NTA per share & Number of shares).

<sup>#</sup> Total interest includes direct and deemed interest.



Thank You