

## Announcement

### **MERGER OF FAR EASTERN BANK LIMITED INTO UNITED OVERSEAS BANK LIMITED – EFFECTIVE DATE**

**2 October 2017** – Further to the announcements by United Overseas Bank Limited (“**UOB**”) dated 28 June 2017 and 30 August 2017 (the “**Previous Announcements**”) in relation to the merger (the “**Merger**”) of UOB and its wholly-owned subsidiary, Far Eastern Bank Limited, with UOB being the surviving merged entity, UOB wishes to announce that a copy of each of the Certificate of Approval and the Merger Agreement (both terms as defined in the Previous Announcements) has been lodged with the Registrar of Companies pursuant to Section 14A(4) of the Banking Act (Chapter 19) of Singapore (the “**Banking Act**”) on 1 October 2017 (the “**Effective Date**”). Accordingly, the Merger has become effective on and from the Effective Date in accordance with the provisions of Sections 14A to 14C and the Second Schedule of the Banking Act.

Joyce Sia  
Company Secretary