

OTHERS GUOCOLAND (MALAYSIA) BERHAD ("GLM" OR THE "ISSUER") ISSUANCE OF RM50.0 MILLION UNRATED MEDIUM TERM NOTES ("MTN") PURSUANT TO A MTN PROGRAMME OF RM500.0 MILLION IN NOMINAL VALUE ("MTN PROGRAMME")

GUOCOLAND (MALAYSIA) BERHAD

Type	Announcement
Subject	OTHERS
Description	GUOCOLAND (MALAYSIA) BERHAD ("GLM" OR THE "ISSUER") ISSUANCE OF RM50.0 MILLION UNRATED MEDIUM TERM NOTES ("MTN") PURSUANT TO A MTN PROGRAMME OF RM500.0 MILLION IN NOMINAL VALUE ("MTN PROGRAMME")

We refer to the announcement dated 10 March 2025 with regards to the proposed establishment of the MTN Programme.

Further to the above, GLM is pleased to announce that the first issuance under the MTN Programme had taken place on 18 June 2025, based on the salient terms summarised below:

Instrument	:	Unrated Medium Term Notes
Nominal Value	:	RM50.0 million
Tenure	:	1 year
Issue Date	:	18 June 2025
Scheduled Dissolution Date	:	18 June 2026
Periodic Distribution Rate	:	4.27% p.a.
Utilisation of Proceeds	:	<p>The proceeds raised from the issuance together with the Issuer's internal funds will be utilised by the Issuer for full settlement (including interest) of the following outstanding balance of the Issuer's existing bank facilities:</p> <p>1. RM7.4 million revolving credit facility with Bank of China (Malaysia) Berhad; and</p> <p>2. RM32.5 million revolving credit facility with Bangkok Bank Berhad.</p> <p>The balance of issuance proceeds after the utilisation above shall be utilised by the Issuer for working capital purposes.</p>

Hong Leong Investment Bank Berhad is the Principal Adviser, Lead Arranger, Lead Manager and the Facility Agent for the MTN Programme.

This announcement is dated 18 June 2025.

 Announcement Info	
Company Name	GUOCOLAND (MALAYSIA) BERHAD
Stock Name	GUOCO
Date Announced	18 Jun 2025
Category	General Announcement for PLC
Reference Number	GA1-18062025-00010