

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

SATISFACTION OF ALL WAIVER CONDITIONS FOR GRANT OF FURTHER EXTENSION OF TIME TO HOLD THE COMPANY'S ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 MARCH 2020 ("FY2020")

The Board of Directors of Ley Choon Group Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to its announcement dated 27 May 2020 relating to, *inter alia*, the automatic extension of time by Singapore Exchange Regulation ("**SGX RegCo**") for the Company to hold its annual general meeting for FY2020 ("**FY2020 AGM**") on or before 29 September 2020, its announcement dated 27 August 2020 relating to, *inter alia*, the Company's application to SGX RegCo for a further extension of time to hold its FY2020 AGM on or before 29 November 2020 and to issue its sustainability report for FY2020 on or before 14 November 2020 (the "**Further EOT**") and its announcement dated 11 September 2020 relating to SGX RegCo's grant of the Further EOT (collectively, the "**Announcements**").

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning ascribed to them in the Announcements.

The Board is pleased to announce that the Company had convened the FY2020 AGM on 27 November 2020. Accordingly, the Waiver Condition in respect of the Company convening the FY2020 AGM by 29 November 2020 has been met and the Company confirms that all Waiver Conditions have been satisfied.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer

27 November 2020

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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