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中信銀行（國際）有限公司
China CITIC Bank International Limited
(Incorporated with limited liability in Hong Kong)

ANNOUNCEMENT

References are made to the announcement dated 29 December 2014 by China CITIC Bank International Limited regarding the share purchase transaction between China CITIC Bank Corporation Limited (“CNCB”) and Banco Bilbao Vizcaya Argentaria, S.A., a company incorporated in the Kingdom of Spain (“BBVA”). The transaction involves CNCB’s acquisition of all of BBVA’s shareholding in CITIC International Financial Holdings Limited (“CIFH”), a subsidiary which is owned 70.32% by the CNCB, which in turn owns 100% of China CITIC Bank International Limited (the “**Transaction**”). The board of directors of CNCB has announced that the conditions precedent of the Transaction have been fulfilled and the Transaction has been completed on 27 August 2015. Upon completion, CIFH becomes a wholly-owned subsidiary of CNCB.

1 September 2015

As at the date of this announcement, the Directors of China CITIC Bank International Limited are SUN Deshun, ZHANG Xiaowei, Margaret MAN, KAN NG Chau Yuk Helen, CAO Guoqiang, ZHANG Qiang, Rafael GIL-TIENDA, TANG Shisheng, TSANG Yiu Keung Paul, WU Jiesi and YIN Fenglan.