**AOXIN Q & M DENTAL GROUP LIMITED**
(Company Registration Number: 201110784M)
(Incorporated in the Republic of Singapore)

## RESPONSE TO SGX'S QUERIES REGARDING TRADING ACTIVITY

The Board of Directors (the "**Board**" or the "**Directors**") of Aoxin Q & M Dental Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that it has received queries from Singapore Exchange Securities Trading Limited ("**SGX**") in relation to the unusual price movements in the ordinary shares of the Company today.

The questions posed and the Company's responses are as follow:

**Query 1**
Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples. If yes, the information should be announced immediately.

**Company Response**
The Company, on an on-going basis, explores potential business ventures and/or other corporate actions, with the aim of enhancing shareholders' value. These discussions are still on-going and no definitive agreements have been executed. At this juncture, there is no assurance or certainty that any definitive agreements will be entered into or if any of such possible transactions will eventually materialize.

Save for the above, to the best of the Company's knowledge, all material and price sensitive information has been announced on the SGXNet. The Company is not aware of any information not previously announced concerning the Company or its subsidiaries which, if known, might explain the trading.

**Query 2**
Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

**Company Response**
Save for the response in Q1 above, the Company is not aware of any other possible explanation for the trading activity of the Company's shares as highlighted by the SGX-ST.

**Query 3**
Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?

**Company Response**
The Company confirmed that it is in compliance with the listing rules, and in particular, Catalist Rule 703.

The Board collectively and individually takes responsibility for the accuracy of the aforesaid replies to queries raised by the SGX-ST.

**By Order of the Board**
Aoxin Q & M Dental Group Limited

Dr. Shao Yongxin
Executive Director and Group Chief Executive Officer
21 July 2023

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For more information, please contact:
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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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