[Cover]

Document to be filed:	Report on state of purchase of treasury share certificates
Provisions to base upon:	Article 24-6, paragraph 1 of the Financial Instruments and Exchange Act
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	May 10, 2021
Reporting period:	From April 1, 2021 to April 30, 2021
Company name (Japanese):	トーセイ株式会社 (*Tosei Kabushiki-Kaisha*)
Company name (English):	TOSEI CORPORATION
Title and name of representative:	Seiichiro Yamaguchi, President and CEO
Location of head office:	4-5-4, Shibaura, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-5439-8807
Contact person:	Noboru Hirano, Director and CFO
Place of contact:	4-5-4, Shibaura, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-5439-8807
Contact person:	Noboru Hirano, Director and CFO
Places where the document to be filed is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

Class of shares Common shares

1 Acquisition Status

(1) Acquisition by resolution of the General Meeting of Shareholders

No item to report.

(2) Acquisition by resolution of the Board of Directors

(As of April 30, 2021)

Category	Number of shares (shares)		Value (¥)
Status of resolution at the Board of Directors (Januarry 25, 2021) (Acquisition period: February 1, 2021 to July 31, 2021)		Up to 700,000	Up to 500,000,000
Treasury shares acquired in the reporting month (acquisition date)	Apr. 1	100	111, 300
	Apr. 2	900	1, 007, 000
	Apr. 5	100	111, 100
	Apr. 6	1, 900	2, 168, 700
	Apr. 7	100	113, 300
	Apr. 8	5, 100	5, 773, 800
	Apr. 9	100	112, 500
	Apr. 12	1, 600	1, 794, 500
	Apr. 13	5, 900	6, 655, 100
	Apr. 14	1, 000	1, 115, 900
	Apr. 15	1, 000	1, 127, 500
	Apr. 16	1, 900	2, 158, 500
	Apr. 19	5, 700	6, 348, 500
	Apr. 20	4, 200	4, 627, 300
	Apr. 21	5, 300	5, 758, 900
	Apr. 22	3, 600	3, 968, 100
	Apr. 23	7, 100	7, 766, 900
	Apr. 26	4, 800	5, 163, 900
	Apr. 27	3, 000	3, 218, 000
	Apr. 28	1, 200	1, 303, 200
	Apr. 30	4, 100	4, 408, 100
Total	—	58, 700	64, 812, 100
Accumulated treasury shares acquired as of the end of the reporting month		217, 300	231, 585, 800
Status of progress of treasury share acquisition (%)		31. 04	46. 32

2 Status of disposal

No item to report.

3 Status of ownership

(As of April 30, 2021)

Status of ownership as end of the reporting month	Number of shares (shares)
Number of shares issued	48,683,800
Number of shares of treasury stock	1,725,722