

August 8, 2022

Hong Kong Monetary Authority

Banking Supervision Division
55th Floor, Two International Finance Centre
8, Finance Street, Central Hong Kong

Dear Sirs/Madam,

Sub: Filing of Joint Company Scheme Application with National Company law Tribunal, Mumbai Bench ("NCLT") in relation to the proposed composite scheme of amalgamation ("Scheme") for the amalgamation of: (i) HDFC Investments Limited and HDFC Holdings Limited, wholly-owned subsidiaries of Housing Development Finance Corporation Limited ("HDFC Limited"), with and into HDFC Limited and (ii) HDFC Limited with and into HDFC Bank Limited ("HDFC Bank" or "Bank")

This is in connection with our letter dated April 4, 2022, informing about the decision taken by the Board of Directors of HDFC Bank approving the Scheme under Sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder, subject to receipt of various statutory and regulatory approvals.

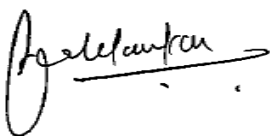
We wish to inform you that the Bank has on August 06, 2022, e-filed a Joint Company Scheme Application in relation to the Scheme with the Hon'ble NCLT, along with HDFC Investments Limited, HDFC Holdings Limited and HDFC Limited (and the physical filing of the said Joint Company Scheme Application with the NCLT shall be made in the due course).

The Scheme remains subject to various statutory and regulatory approvals *inter alia* including approvals from the NCLT, Competition Commission of India and the respective shareholders and creditors of the companies involved in the Scheme as may be required.

We request you to bring the above to the notice of all concerned.

Yours truly,

For **HDFC Bank Limited**



Santosh Haldankar
Sr. Vice President – Legal & Company Secretary