

NOBLE GROUP LIMITED

(Incorporated in Bermuda with limited liability)

CLARIFICATION OF NEWS REPORT

Noble Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the article “Noble comes to debt restructuring agreement with ad hoc creditor group, paving way for strategic investor entry” published by Debtwire on 25 January 2018.

The Company announced on 20 June 2017 that the Company continues to be in talks with potential investors concerning the sale of an interest in the Company or its subsidiaries or parts of its business. The discussions are still ongoing.

By the Company’s announcement on 22 January 2018, the Company has previously also announced it is in talks, which continue, with various potential strategic parties and its creditors. These have been constructive, and are moving forward.

As at the date of this announcement however the Company has not concluded any agreement for the restructuring of the debt of the Group and/or the sale of a controlling interest in the Group or parts of its business to a strategic investor or investors.

If and when there are any material developments, the Company will make the appropriate announcements on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in accordance with the listing rules of the SGX-ST.

In the meantime, shareholders are advised to exercise caution when trading in the shares of the Company.

Noble Group Limited
25 January 2018

ooOoo

About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

For further details please contact:

FOR IMMEDIATE RELEASE



Ms. Chelsea Phua
Klareco Communications
Tel: +65 6333 3449
Email: CPhua@klarecomms.com

Ms. Candice Adam
Argentus PR
Tel: +44 20 7397 2915
Email: candice.adam@argentuspr.com

Mr. Martin Debelle
Citadel-MAGNUS
Tel: +61 2 8234 0100
Email: mdebelle@citadelmagnus.com