# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

Name of Listed Issuer:
Cache Logistics Trust
Type of Listed Issuer:  ☐ Company/Corporation  ☐ Registered/Recognised Business Trust  ✔ Real Estate Investment Trust  Name of Trustee-Manager/Responsible Person:
ARA Trust Management (Cache) Limited
Is more than one Substantial Shareholder/Unitholder giving notice in this form?  No (Please proceed to complete Part II)  Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
29-Aug-2018

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder 🖊
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4	Name of Oak at a Cal Ok and ald an	Line in the second		
1.	Name of Substantial Shareholder/	Unitholder:		7
	AVICT Dragon Holdings Limited			
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are I		•	vhose interest in the
	✓ No			
3.	Notification in respect of:			
	<ul> <li>Becoming a Substantial Sharehold</li> </ul>	der/Unitholder		
	Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholde
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	24-Aug-2018			
5.	Date on which Substantial Shareh change in, interest (if different			•
	24-Aug-2018			
6.	Explanation (if the date of becomit change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shares/un warrants/convertible debentures {unitholder before and after the training shares are shares as the sha	conversion price k	•	, , ,
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
	of voting shares/units held and/or	0	53,204,821	53,204,821

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	53,204,821	53,204,821
As a percentage of total no. of voting shares/units:	0	4.96	4.96
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 54,904,821	<i>Total</i> 54,904,821

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

ARA Real Estate Investors V Limited purchased 1,700,000 units in Cache Logistics Trust via market transactions on 24 August 2018, thereby increasing its unitholding in Cache Logistics Trust to 5.12% and becoming a Substantial Unitholder on the same day.

ARA RE Investment Group Limited holds 100% of the shares of ARA Real Estate Investors V Limited. ARA RE Investment Group (Singapore) Pte Ltd holds 100% of the shares of ARA RE Investment Group Limited. ARA Asset Management Limited holds 100% of the shares of ARA RE Investment Group (Singapore) Pte Ltd. ARA Investment (Cayman) Limited holds 100% of the shares of ARA Asset Management Limited. ARA Asset Management Holdings Pte Ltd holds 100% of the shares of ARA Investment (Cayman) Limited.

Accordingly, ARA RE Investment Group Limited, ARA RE Investment Group (Singapore) Pte Ltd, ARA Asset Management Limited, ARA Investment (Cayman) Limited and ARA Asset Management Holdings Pte Ltd are therefore deemed to be interested in the units in Cache Logistics Trust held by ARA Real Estate Investors V Limited.

AVICT Dragon Holdings Limited ("AVICT Dragon") holds more than 20 per cent. of the voting rights of ARA Asset Management Holdings Pte Ltd.

AVICT Phoenix Holdings Limited ("AVICT Phoenix") holds more than 50 per cent. of the voting rights of AVICT Dragon.

AVIC Trust Co., Ltd. ("AVIC Trust") holds more than 50 per cent. of the voting rights of AVICT Phoenix.

China Aviation Investment Holdings Co., Ltd. ("China Aviation") holds more than 50 per cent. of the voting rights of AVIC Trust.

AVIC Capital Co., Ltd ("AVIC Capital") holds more than 50 per cent. of the voting rights of China Aviation.

Aviation Industry Corporation of China ("AVIC") holds more than 20 per cent. of the voting rights of AVIC Capital.

AVIC is wholly-owned by the Central State-Owned Assets Supervision and Administration Commission of the People's Republic of China.

By virtue of this, each of AVICT Dragon, AVICT Phoenix, AVIC Trust, China Aviation, AVIC Capital and AVIC has a deemed interest in in all the units in Suntec REIT which ARA Asset Management Holdings Pte. Ltd. is deemed interested in.

- 1. Total number of units used in the computation of the percentage interest (before the transaction) above is 1,072,932,745.
- 2. Total number of units used in the computation of the percentage interest (after the transaction) above is 1,072,932,745.
- 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

	Please	see	parac	ıraph	۱8	above
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10. Attachments (if any):



(The total file size for all attachment(s) should not exceed 1MB.)

If this is a **replacement** of an earlier notification, please provide: 11.

	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (if any):
Sub	stantia	al Shareholder/Unitholder B
1.	Nam	ne of Substantial Shareholder/Unitholder:
••		Phoenix Holdings Limited
0		
2.		ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rrities of the Listed Issuer are held solely through fund manager(s)?
		es
	✓ N	0
3.	Notif	ication in respect of:
	<b>√</b> B	ecoming a Substantial Shareholder/Unitholder
	□ C	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	□ C	easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	24-Au	ug-2018
5.	Date	on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the
	chan	nge in, interest 🛈 (if different from item 4 above, please specify the date):
	24-Au	ug-2018
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction: Immediately before the transaction Direct Interest Deemed Interest Total 53,204,821 53,204,821 0 No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: 0 4.96 4.96 As a percentage of total no. of voting shares/ units: Immediately after the transaction Direct Interest Deemed Interest Total 0 54,904,821 54,904,821 No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: 0 5.12 5.12 As a percentage of total no. of voting shares/ units: 8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] Please see paragraph 8 of Substantial Shareholder A's notification. 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders] Please see paragraph 8 of Substantial Shareholder A's notification. 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: 11. SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: (b) 15-digit transaction reference number of the relevant transaction in the Form 3 (c)

12.

Remarks (if any):

which was attached in the Initial Announcement:

Suba	stantial Shareholder/Unitholder C	<b>6</b>		
<u>oub.</u>	Stantial Onarcholder/Onlinoider			
1.	Name of Substantial Shareholder/U	Jnitholder:		7
	AVIC Trust Co., Ltd.			
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are h		•	vhose interest in the
	✓ No			
3.	Notification in respect of:			
	✓ Becoming a Substantial Sharehold	ler/Unitholder		
	☐ Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	24-Aug-2018			
5.	Date on which Substantial Shareho change in, interest (if different			•
	24-Aug-2018		, p	23.07.
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shares/un warrants/convertible debentures {currents to before and after the transport of the transpor	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	53,204,821	53,204,821
As a	a percentage of total no. of voting shares/s:	0	4.96	4.96

Direct Interest

0

Deemed Interest

54,904,821

convertible debentures :

Immediately after the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/

Total

54,904,821

	ease see paragraph 8 of Substantial Shareholder A's notification.
[Y	elationship between the Substantial Shareholders/Unitholders giving notice in this form: You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ nitholders]
Ple	ease see paragraph 8 of Substantial Shareholder A's notification.
A	ttachments ( <i>if any</i> ): 1
C	(The total file size for all attachment(s) should not exceed 1MB.)
lf	this is a <b>replacement</b> of an earlier notification, please provide:
(a	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b	Date of the Initial Announcement:
(c	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
R	emarks ( <i>if any</i> ):
	ntial Shareholder/Unitholder D

[	China Aviation Investment Holdings Co. Ltd.
l	China Aviation Investment Holdings Co., Ltd.
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes
	✓ No
	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
_	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
Г	Date of acquisition of or change in interest:
_	
	4-Aug-2018
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
2	24-Aug-2018
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	53,204,821	53,204,821
As a percentage of total no. of voting shares/units:	0	4.96	4.96
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 54,904,821	<i>Total</i> 54,904,821

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Please see paragraph 8 of Substantial Shareholder A's notification.
Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
Please see paragraph 8 of Substantial Shareholder A's notification.
Attachments (if any):
(The total file size for all attachment(s) should not exceed 1MB.)
If this is a <b>replacement</b> of an earlier notification, please provide:  (a) SGXNet announcement reference of the <u>first</u> notification which was announced
on SGXNet (the "Initial Announcement"):
(b) Date of the Initial Announcement:
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
Remarks (if any):
stantial Shareholder/Unitholder E
Name of Substantial Shareholder/Unitholder:
AVIC Capital Co. Ltd
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
Yes  No
Yes
☐ Yes  ✓ No
☐ Yes  ✓ No  Notification in respect of:

	24-Aug-2018			
<b>5.</b>	Date on which Substantial Shareh change in, interest (if different			•
	24-Aug-2018			
S.	Explanation (if the date of become change in, interest):	ing aware is differe	ent from the date o	f acquisition of, or th
•	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures:	0	53,204,821	53,204,821
As a	a percentage of total no. of voting shares/s:	0	4.96	4.96
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures :	0	54,904,821	54,904,821
As a	a percentage of total no. of voting shares/	0	5.12	5.12
	Circumstances giving rise to deem			r/Unitholder's deemed
3.	[You may attach a chart in item 10 to interest arises]	maduate nen ale de		
3.	[You may attach a chart in item 10 to			
3.	[You may attach a chart in item 10 to interest arises]			
	[You may attach a chart in item 10 to interest arises]	areholder A's notifica	tion. Unitholders giving r	
).	[You may attach a chart in item 10 to interest arises]  Please see paragraph 8 of Substantial Sh  Relationship between the Substant [You may attach a chart in item 10 to	areholder A's notifica	tion. Unitholders giving r ip between the Subst	
	[You may attach a chart in item 10 to interest arises]  Please see paragraph 8 of Substantial Sh  Relationship between the Substant [You may attach a chart in item 10 to Unitholders]	areholder A's notifica	tion. Unitholders giving r ip between the Subst	

Date of acquisition of or change in interest:

4.

	If this (a)	(The total file size for all attachment(s) should not exceed 1MB.)  is a <b>replacement</b> of an earlier notification, please provide:  SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):  Date of the Initial Announcement:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
		on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Appaulacement:
	(b)	Date of the Initial Appaulacement:
		Date of the Illitial Allifouncement.
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rema	arks (if any):
Subs	stantial	I Shareholder/Unitholder F
1.	Name	e of Substantial Shareholder/Unitholder:
ı		on Industry Corporation of China
[		
3.	Notific	cation in respect of:
ļ		coming a Substantial Shareholder/Unitholder
ļ	Ch	nange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
I	☐ Ce	easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	24-Aug	g-2018
5.		on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest (if different from item 4 above, please specify the date):
	24-Aug	ე-2018
		nation (if the date of becoming aware is different from the date of acquisition of, or the

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	53,204,821	53,204,821
As a percentage of total no. of voting shares/units:	0	4.96	4.96
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 54,904,821	<i>Total</i> 54,904,821

As unit		ntage of total no. of voting shares/	0	5.12	5.12
8.	[You	ımstances giving rise to deem may attach a chart in item 10 to est arises]			
	Please	see paragraph 8 of Substantial Sh	areholder A's not	ification.	
9.	[You	tionship between the Substan may attach a chart in item 10 to olders]			
	Please	see paragraph 8 of Substantial Sh	areholder A's not	ification.	
10.	Attac	chments ( <i>if any</i> ): 👔			
	IJ,	(The total file size for all attachmer	nt(s) should not ex	cceed 1MB.)	
11.	If this	s is a <b>replacement</b> of an earli	er notification,	please provide:	
	(a)	SGXNet announcement reform SGXNet (the "Initial Anno		first notification	n which was announced
	(b)	Date of the Initial Announce	ment:		
	(c)	15-digit transaction reference which was attached in the Ir			insaction in the Form 3

### Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	1,700,000 units
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	S\$0.7371 per unit
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

	Parti	culars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		AI JIEBING 艾洁兵
	(b)	Designation (if applicable):
		Director
	(c)	Name of entity (if applicable):
		AVICT Dragon Holdings Limited
o 5		n Reference Number (auto-generated):           3         3         3         4         3         4         3         8         5         3