

**Oversea-Chinese Banking Corporation Limited**

Co. Reg. no.: 193200032W

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Oversea-Chinese Banking Corporation Limited wishes to announce the following details on the use of treasury shares:

(a)	Date of the sale, transfer, cancellation and/or use:	17 May 2017	
(b)	Purpose of such sale, transfer, cancellation and/or use:	Employees' share schemes	
(c)	Number of treasury shares sold, transferred, cancelled and/or used:	5,477,509	
(d)	Number of treasury shares before and after such sale, transfer, cancellation and/or use:	Before change	10,949,736
		After change	5,672,227
(e)	Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use:	Before change	0.2618%
		After change	0.1354%
(f)	Value of the treasury shares if they are used for a sale or transfer, or cancelled:	S\$ 49,999,797.62	

Issued by  
Oversea-Chinese Banking Corporation Limited

17-May-17