
**SUCCESSFUL CLOSE OF SERIES 002 OF 6-MONTH DIGITAL
SECURITIES COMMERCIAL PAPER ON THE SDAX PLATFORM
– S\$13.73 MILLION GROSS PROCEEDS RAISED**

Reference is made to the Company's announcements made on SGXNET dated 20 June 2023, 26 June 2023, 15 September 2023, 28 September 2023, 12 October 2023, 17 October 2023, 7 December 2023, 14 March 2024, 28 March 2024, 25 April 2024, 9 May 2024, 11 June 2024, 27 June 2024, 12 September 2024, 26 September 2024 and 24 October 2024 (collectively, the "SDAX CP Facility Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Facility Programme Announcements.

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") is pleased to announce that the 6-month Series 002 SDAX Issuance launched on 24 October 2024 has closed today at 11:30 a.m. (Singapore time) and has received strong demand from investors, with the Company raising S\$13.73 million. The digital securities to be issued by the Company to the subscribers of the 6-month Series 002 SDAX Issuance will be listed on the SDAX Platform on 7 November 2024.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and 6-month Series 002 SDAX Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

7 November 2024

IMPORTANT NOTICE

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