



MARCO POLO MARINE LTD

Incorporated in the Republic of Singapore

(Company Registration Number: 200610073Z)

**INFORMAL MEETING OF NOTEHOLDERS
RELATING TO THE SERIES 001 S\$50,000,000 5.75 PER CENT. FIXED RATE NOTES DUE 2016
(ISIN: SG58C9997636) (THE “NOTES”) ISSUED UNDER
THE S\$300,000,000 MULTI-CURRENCY MEDIUM TERM NOTE PROGRAMME
(THE “PROGRAMME”)**

1. INFORMAL NOTEHOLDERS’ MEETING

Marco Polo Marine Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Group’s announcement of 13 April 2017 in relation to the above captioned matter. *Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Notes.*

Further to the aforesaid announcement, the Company wishes to provide an update that an informal meeting with holders of the Notes (the “**Noteholders**”) will be convened on Friday, 21 April 2017. Noteholders will be separately informed of the details of the meeting.

2. CAUTION IN TRADING

Shareholders and potential investors are advised to exercise caution in trading their Shares and Noteholders and potential investors are advised to exercise caution in trading their Notes. Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Sean Lee Yun Feng
Chief Executive Officer

17 April 2017