# PTERIS GLOBAL LIMITED

Incorporated in the Republic of Singapore
(Company Registration No. 197900230M)

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**DISCLOSURE PURSUANT TO RULES 704(33) AND 728 OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED LISTING MANUAL SECTION B: RULES OF CATALIST**

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This announcement is made by Pteris Global Limited (the "**Company**") pursuant to Rules 704(33) and 728 of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (the "**Catalist Rules**").

Catalist Rule 704(33)

In compliance with Rule 704(33) of the Catalist Rules, the board of directors (the "**Board**") of the Company wishes to announce that, as at the date of this announcement, the Company has secured a new banking facility of up to S$45,000,000 (the "**Banking Facility**") with Australia and New Zealand Banking Group Limited, Singapore Branch (the "**Bank**"). Under the terms and conditions governing the Banking Facility as set out in the letter of offer ("**Letter of Offer**"), amongst others, the Company shall remain directly or indirectly majority owned (at least 50.1%) and controlled by China International Marine Containers (Group) Co. Ltd. ("**CIMC Group**") for so long as the Banking Facility is in place (the "**Condition**").

As at the date of this announcement, Sharp Vision Holdings Limited ("**SVHL**") holds approximately 51.32% of the shares in the Company. SVHL is a wholly-owned subsidiary of China International Marine Containers (Hong Kong) Ltd. ("**CIMC HK**"), which is in turn a wholly-owned subsidiary of CIMC Group. Accordingly, CIMC Group is deemed to be interested in the shares of the Company held by SVHL.

Pursuant to the Letter of Offer, failure by the Company to meet the Condition will result in a default and the Bank will have the right to, *inter alia*, declare all or part of the outstanding principal amounts together with accrued interest and all other amounts outstanding or owing under the Banking Facility to be immediately due and payable. Accordingly, as at the date of this announcement, the aggregate level of banking facilities with the Bank that may be affected is expected to be approximately S$102,000,000 and all interests accrued thereon.

Catalist Rule 728

In compliance with Rule 728 of the Catalist Rules, the Company has obtained an undertaking from each of CIMC Group, SVHL and CIMC HK, to notify the Company, as soon as any of them becomes aware, of any share pledging arrangements relating to its shares in the Company, CIMC HK and/or SVHL (as the case may be) and of any other event, which may result in a breach of the Condition.

As at the date of this announcement, neither CIMC Group, SVHL nor CIMC HK has entered into any share pledging arrangement(s) relating to its shares in the Company, CIMC HK and/or SVHL (as the case may be).

By Order of the Board

Tan Swee Gek
Company Secretary
2 November 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*