ALLIED TECHNOLOGIES LIMITED
(Company Registration No. 199004310E)
(Incorporated in the Republic of Singapore)

VOLUNTARY CONDITIONAL CASH OFFER BY SRS AUTO HOLDINGS PTE. LTD.

NOTICE TO SHAREHOLDERS REGARDING ELECTRONIC DISSEMINATION OF THE SUPPLEMENTAL LETTER TO THE OFFEREE CIRCULAR

Directors:
Mr. Lim Chee San *(Independent Non-Executive Chairman)*
Mr. Choo Weng Wah *(Executive Director)*
Mr. Low Si Ren Kenneth *(Executive Director)*
Mr. Davy J Goh *(Independent Director*)
Mr. Lim Jin Wei (*Independent Director)*
Ms. Pok Mee Yau (*Independent Director*)

Registered Office:
2 Venture Drive
#16-09
Vision Exchange
Singapore 608526

11 August 2022

To: The Shareholders of Allied Technologies Limited

Dear Sir/Madam,

1. The board of directors (the "**Board**") of Allied Technologies Limited (the "**Company**") refers to:

   (a) the announcement dated 17 June 2022 (the "**Offer Announcement**") made by SRS Auto Holdings Pte. Ltd. (the "**Offeror**") in relation to the voluntary conditional cash offer for all the issued ordinary shares in the capital of the Company (the "**Offer**");

   (b) the announcement issued on 17 June 2022 by the Company in response to the Offer Announcement;

   (c) the offer document dated 8 July 2022 issued by the Offeror setting out the full terms and conditions of the Offer (the "**Offer Document**");

   (d) the announcement dated 12 July 2022 made by the Company on the appointment of Xandar Capital Pte. Ltd. as the independent financial adviser (the "**IFA**");

   (e) the offeree circular dated 22 July 2022 (the "**Offeree Circular**") issued by the Company in connection with the Offer;

   (f) the announcement dated 3 August 2022 made by the Offeror, in relation to the revision of the Offer Price and the extension of closing date of the Offer (the "**Offer Revision Announcement**");

   (g) the announcement dated 4 August 2022 made by the Company in response to the Offer Revision Announcement;

   (h) the announcement dated 5 August 2022 made by the Offeror, in relation to the written notification in respect of the revision of the Offer Price and the extension of the Closing Date being despatched to the Shareholders on 5 August 2022 (the "**Revision Notification**");

   (i) the news release by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 6 May 2020 announcing that the Monetary Authority of Singapore ("**MAS**"), the Securities Industry Council ("**SIC**") and the Singapore Exchange Regulation ("**SGXRegCo**") have

introduced temporary measures to allow, with immediate effect until 30 September 2020, listed issuers and parties involved in takeover or merger transactions the option to electronically disseminate take-over documents through publication on SGXNET and their corporate websites, thereby dispensing with the need to despatch hardcopy documents related to such take-over or merger transactions as required under the Securities and Futures Act 2001, the Code and the Singapore Exchange Listing Rules; and

(j) the joint statement by the MAS, SIC and SGX RegCo on 29 June 2021 announcing that listed issuers and parties involved in take-over or merger transactions will continue to have the option to electronically disseminate take-over documents through publication on SGXNET and their corporate websites beyond 30 June 2021, until revoked or amended by MAS, SIC and SGX RegCo. It was announced that at least six (6) months' advance notice will be given before the temporary measure ceases to be available.

Unless otherwise defined, all capitalised terms used herein shall have the meanings ascribed in the Offeree Circular (as defined herein).

2. The Company has today issued the supplemental letter to the Offeree Circular dated 11 August 2022 to the Shareholders (the "**Supplemental Letter**"). The Supplemental Letter contains, *inter alia,* the following information:

   (a) the advice of the IFA to the Independent Directors in respect of the revised Offer; and

   (b) the recommendation of the Independent Directors to Shareholders in respect of the revised Offer.

3. **The Company has opted for electronic dissemination of the Supplemental Letter. Please note that no printed copies of the Supplemental Letter will be despatched to Shareholders.**

4. The Supplemental Letter has, as of the date of this Notice, been made available on the SGXNET announcement page of the Company: https://www.sgx.com/securities/company-announcements?value=ALLIED%20TECHNOLOGIES%20LIMITED&type=company.Alternatively , to access the SGXNET announcement page of the Company, please access the SGX-ST's website at https://www.sgx.com and select the section "***Securities***", choose "***Company Information***" and then "***Company Announcements***" from the drop-down menu list and type the name of the Company: "Allied Technologies Limited" in the box titled "***Filter by Company/Security Name***". "Allied Technologies Limited" will appear as an item below the filter box. Please click it to see a list of the announcements made by the Company. Thereafter, you may access the Supplemental Letter by selecting the title of the announcement on the 11 August 2022 entry and clicking on the link under the section titled "Attachments" at the bottom of the 11 August 2022 announcement.

5. Should you have any question or require any clarification on the above, you may write to the Company at: office@allied-tech-group.com.

6. The Company has also today despatched a printed copy of this Notice to Shareholders.

7. **The Supplemental Letter requires the immediate attention of Shareholders. Shareholders should read and carefully consider the contents of the Supplemental Letter, including the advice of the IFA to the Independent Directors as well as the recommendation of the Independent Directors in respect of the revised Offer, and the Offer Revision Announcement, before deciding whether to accept or reject the revised Offer. If you are in any doubt in relation to the revised Offer or as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.**

8. **Closing Date**

Shareholders should note that as stated in the Offer Revision Announcement, the Offer will close at **5.30 p.m. (Singapore time) on 19 August 2022** or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "**Closing Date**").

9. **Directors' Responsibility Statement**

The directors of the Company (including those who have delegated detailed supervision of this Notice) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notice are fair and accurate, and that no material facts have been omitted from this Notice, and they jointly and severally accept responsibility accordingly. Where information in this Notice has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source (including, without limitation, the Offer Announcement, the Offer Document, the Offer Revision Announcement, the Revision Notification and any other announcements made by or on behalf of the Offeror), the sole responsibility of the directors of the Company has been to ensure that such information has been accurately and correctly extracted from such sources and/or reproduced in this Notice in its proper form and context.

BY ORDER OF THE BOARD

Ong Lizhen, Daisy
Chief Financial Officer
11 August 2022