

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

THE LEY CHOON PERFORMANCE SHARE PLAN 2018 – RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors (the “**Board**”) of Ley Choon Group Holdings Limited (the “**Company**”) refers to the announcement dated 13 July 2018 relating to the notice of AGM and the letter to Shareholders containing, *inter alia*, the details of the proposed adoption of the PSP (the “**Letter**”) and the announcement dated 30 July 2018 relating to the results of the annual general meeting (“**AGM**”) of the Company held on 30 July 2018 (collectively, the “**Announcements**”).

Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Announcements and the Letter.

The Board is pleased to announce that the Company had on 17 August 2018 received the listing and quotation notice for the listing and quotation of the Award Shares pursuant to the PSP.

The issue of the listing and quotation notice by the SGX-ST is subject to the Company’s compliance with the SGX-ST’s listing requirements.

The issue of the listing and quotation notice by the SGX-ST is not to be taken as an indication of the merits of the PSP, the Award Shares, the Company, its subsidiaries and their securities.

The Company has obtained Shareholders’ approval in relation to the adoption of the PSP at the AGM of the Company convened on 30 July 2018.

Further announcements on the PSP will be made by the Company as and when appropriate.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer

20 August 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (the “Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor is:

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