[Cover]

Document to be filed: Report on state of purchase of treasury share certificates

Provisions to base upon: Article 24-6, paragraph 1 of the Financial Instruments and Exchange Act

Filing to: Director-General of the Kanto Local Finance Bureau

Date of filing: March 2, 2021

Reporting period: From February 1, 2021 to February 28, 2021

Company name (Japanese): トーセイ株式会社 (Tosei Kabushiki-Kaisha)

Company name (English): TOSEI CORPORATION

Title and name of representative: Seiichiro Yamaguchi, President and CEO

Location of head office: 4-2-3, Toranomon, Minato-ku, Tokyo, Japan

Telephone number: +81-3-3435-2865

Contact person: Noboru Hirano, Director and CFO

Place of contact: 4-2-3, Toranomon, Minato-ku, Tokyo, Japan

Telephone number: +81-3-3435-2865

Contact person: Noboru Hirano, Director and CFO

Places where the document to be filed is Tokyo Stock Exchange, Inc.

available for public inspection: (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

1 Acquisition Status

(1) Acquisition by resolution of the General Meeting of Shareholders

None

(2) Acquisition by resolution of the Board of Directors

(As of February 28, 2021)

Category	Number of shares (shares)		Value (¥)
Status of resolution at the Board of Directors (Januarry 25, 2021) (Acquisition period: February 1, 2021 to July 31, 2021)	Up to 700,000		Up to 500,000,000
Treasury shares acquired in the reporting month (acquisition date)	Feb. 1	8,600	8,931,700
	Feb. 2	1,100	1,152,900
	Feb. 3	4,200	4,522,900
	Feb. 4	4,000	4,275,100
	Feb. 5	6,700	7,110,200
	Feb. 8	1,800	1,930,400
	Feb. 9	12,400	13,036,100
	Feb. 10	3,200	3,371,600
	Feb. 12	3,800	4,034,500
	Feb. 15	2,500	2,660,300
	Feb. 16	8,800	9,250,500
	Feb. 17	24,500	25,485,700
	Feb. 18	11,900	12,124,400
Total	_	93,500	97,886,300
Accumulated treasury shares acquired as of the end of the reporting month	93,500		97,886,300
Status of progress of treasury share acquisition (%)		13.36	19.58

2 Status of disposal

None

3 Status of ownership

(As of February 28, 2021)

Status of ownership as end of the reporting month	Number of shares (shares)	
Number of shares issued	48,683,800	
Number of shares of treasury stock	1,601,922	