



## KIM HENG OFFSHORE & MARINE HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 29 April 2013)  
(Company Registration Number: 201311482K)

### RESULTS OF THE FIRST ANNUAL GENERAL MEETING HELD ON 28 APRIL 2014

The Board of Directors (the “**Board**”) of Kim Heng Offshore & Marine Holdings Limited (the “**Company**”) wishes to announce that pursuant to Rule 704 (15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), all resolutions relating to matters as set out in the Notice of First Annual General Meeting dated 11 April 2014 were duly passed by way of poll at the First Annual General Meeting held on 28 April 2014 and the votes cast (including proxy forms received) are set out below:

Ordinary Resolutions		No. of Shares FOR	% FOR	No. of Shares AGAINST	% AGAINST	Total No. of Valid Votes Cast
1	Adoption of the Audited Financial Statements of the Company for the financial year ended 31 December 2013 and the Reports of the Directors and the Auditors thereon	426,300,600	100	0	0	426,300,600
2	Declaration of Final Dividend for FY2013	426,300,600	100	0	0	426,300,600
3	Approval for proposed Directors' Fees for FY2013	426,300,600	100	0	0	426,300,600
4	Re-election of Mr Tan Keng Siong Thomas as Director	426,300,600	100	0	0	426,300,600
5	Re-election of Ms Yeo Seh Hong as Director	426,300,600	100	0	0	426,300,600
6	Re-election of Mr Douglas Owen Chester as Director	426,300,600	100	0	0	426,300,600
7	Re-election of Mr Ong Sie Hou Raymond as Director	426,200,600	100	0	0	426,200,600
8	Re-election of Mr Ho Boon Chuan Wilson as Director	426,300,600	100	0	0	426,300,600
9	Re-election of Mr Tan Chow Boon as Director	426,300,600	100	0	0	426,300,600

Ordinary Resolutions		No. of Shares FOR	% FOR	No. of Shares AGAINST	% AGAINST	Total No. of Valid Votes Cast
10	Re-appointment of KPMG LLP as Auditors	426,300,600	100	0	0	426,300,600
11	Authority to allot and issue shares	426,269,600	100	0	0	426,269,600
12	Authority to issue shares under the Kim Heng Employee Share Option Scheme 2013	426,269,600	100	0	0	426,269,600
13	Authority to allot and issue shares under the Kim Heng Performance Share Plan 2013	426,269,600	100	0	0	426,269,600

By Order of the Board

Tan Keng Siong Thomas  
Executive Chairman & CEO  
Kim Heng Offshore & Marine Holdings Limited  
28 April 2014

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("Sponsor"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST").*

*The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Soo Hsin Yu, Associate Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*