



ENVICTUS INTERNATIONAL HOLDINGS LIMITED
(Company Registration No: 200313131Z)

THE PROPOSED ACQUISITION OF 100% OF THE TOTAL ISSUED AND PAID-UP SHARES OF MOTIVAGE SDN BHD AS AN INTERESTED PERSON TRANSACTION FOR A CONSIDERATION OF RM24,000,000 TO BE SATISFIED BY A COMBINATION OF CASH AND THE ALLOTMENT AND ISSUANCE OF 15,775,210 SHARES IN THE CAPITAL OF THE COMPANY
- RECEIPT OF APPROVAL-IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

The board of directors of Envictus International Holdings Limited (the “**Company**”) refers to its announcement dated 15 November 2017 (the “**Announcement**”) in respect of the Proposed Acquisition.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Announcement.

The Company wishes to announce that the SGX-ST has on 9 April 2018 granted its in-principle approval for the listing and quotation of the Consideration Shares on the Official List of the SGX-ST.

The SGX-ST’s in-principle approval for the listing and quotation of the Consideration Shares is granted subject to the following conditions:

- (a) compliance with the SGX-ST’s listing requirements; and
- (b) independent shareholders’ approval for the Proposed Acquisition and the proposed issuance of the Consideration Shares pursuant to Rules 1014(2) and 906(1) of the Listing Manual.

The SGX-ST’s in-principle approval is not to be taken as an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company and/or its subsidiaries.

As stated in the announcement, a circular containing further information on the Proposed Acquisition, together with the notice of EGM, will be despatched to shareholders in due course.

By order of the Board
ENVICTUS INTERNATIONAL HOLDINGS LIMITED

DATO’ KAMAL Y P TAN
Group Chief Executive Officer

9 April 2018